

Plate 1 Representatives of the *rufofasciatus*-group from the Vale of Kashmir. In this part of their distribution, all three species show caste-dependent colour dimorphism among females. There is also gender-dependent colour variation among *Bombus pyrosoma* and *B. simillimus*. Top row: *B. rufofasciatus* (left to right: queen, worker, male), from a nest on Mt Apharwat, in subalpine pasture. Middle row: *B. Pyrosoma* (queen, worker, male), from a nest on Apharwat, in the coniferous forest. Bottom row: *B. simillimus* (queen, worker, male), from a nest near Harwan, in valley scrub.

Photographed by Harry Taylor, BMNH photographic unit.

nearly white or chocolate brown, but not yellow (Figs 419 & 421) ...... simillimus

26 Eyes distinctly enlarged relative to those of females, separated from lateral ocelli by one ocellar diameter; interio-basal process of gonostylus with apex forming nearly a right angle, interio-apical process with sides diverging towards apex, which is broadly bilobed (Fig. 205); pale pubescence of thorax and tergum I grey-white (Figs 433, 436, 439)

27 (lapidarius-group.) Eyes slightly enlarged relative to those of females, separated from lateral ocelli by less than two ocellar diameters; pubescence of thoracic dorsum uniformly lemon-yellow, without black hair (Figs 399 & 402) ....... semenovianus

 Eyes not enlarged relative to those of females, separated from lateral ocelli by about two and a half ocellar diameters; pubescence of thoracic dorsum pale yellow with a black band between wings . . . . 28

#### Genus BOMBUS Latreille

[Bremus [Jurine], 1801: 164. Type species: Apis terrestris Linnaeus, 1758: 578 = Bombus terrestris (Linnaeus), by subsequent designation of Morice & Durrant (1915: 429). Suppressed by the ICZN in Opinion 135 (ICZN, 1939).]

[Bremus Panzer, [1801]: pls. 19–21. Type species: Apis agrorum Fabricius, 1787: 301 = Bombus pascuorum (Scopoli), by subsequent designation of Sandhouse (1943: 532). Suppressed by the ICZN in Opinion 220 (ICZN, 1954).]

Bombus Latreille, 1802a: 437 [redescribed 1802b: 385]. Type species: Apis terrestris Linnaeus, 1758: 578 [cited as Apis terrestris F.] = Bombus terrestris (Linnaeus), by monotypy.

Specialists often find it useful to be able to refer to groups of closely related species by group-names. The use of the established subgeneric names as labels for assemblages of similar bumble bee species is continued here solely for the sake of nomenclatural continuity, because there is little advantage at present in modifying the usage of previous authors (see the introduction on genera of Bombini). When it is possible to revise all of the bumble bees thoroughly, this system could be replaced or at least simplified. For this review, only a few additions and revisions to a preliminary cladistic study of relationships (Williams, 1985) are included in the discussions of affinities for each species. As little as possible is added to the burden of subgeneric nomenclature, although the application of certain names does require some clarification.

Richards (1968) described the characteristics of both sexes for species of the subgenera referred to here, with the exception of *Psithyrus*, which is described by Popov (1931) and by Løken (1984).

## Subgenus MENDACIBOMBUS Skorikov

Mendacibombus Skorikov, 1914a: 125. Type species: Bombus mendax Gerstaecker, 1869: 323, by subsequent designation of Sandhouse (1943: 572).

Mendacibombus Skorikov; Krüger, 1917: 62 (as a subgenus of Bombus Latrielle).

Species of the subgenus Mendacibombus have been regarded as showing the most plesiomorphic forms of the male genitalia among bumble bees (Williams, 1985). A brief review of most species of this group is now possible thanks to generous loans of material from other institutions (ITZ, MNHU, ZI). These nominal taxa have been described from female type specimens, which are all closely similar in morphology (e.g. mostly described as subspecies of B. mendax by Skorikov, 1910a). The application of the names to the more divergent males naturally depends on correct association of the sexes. For these associations I have relied on reference material from A. S. Skorikov's collection (ZI, with a few specimens in the BMNH), because he had access to relatively large samples of material and had described many of the taxa himself.

The results of a cladistic analysis show that the subgenus *Mendacibombus* is likely to be

paraphyletic with respect to all other bumble bees (Fig. 5, all other bumble bees represented by B. exil, see the comments on B. avinoviellus, B. himalayanus and B. bohemicus). This is a change in the interpretation of relationships within this species-group (see the introduction on generic nomenclature) that results from a change in the interpretation of the broadened state of the inner lateral shelf of the penis valve. This character is at best weakly developed in species of the out-group, Euglossini, which have the shaft of the penis valve much shorter. If the strong development of the shelf is regarded as plesiomorphic rather than apomorphic within the subgenus Mendacibombus, then its compatibility with the additional character state patterns in this analysis is maintained. Holophyletic groups within the paraphyletic subgenus Mendacibombus are largely single species (monotypic) or unresolved. For a general description of both sexes of the species of this subgenus see Richards (1968) and the keys (couplets 1 & 2).

The North American B. (Bombias) nevadensis Cresson is similar to species of the subgenus Mendacibombus in the simple, straight form of the penis valves (see Milliron, 1971: pl. 11) and in the enlarged compound eyes of the male. However, at present the weight of evidence does not support a particularly close relationship by descent. On the one hand, the shared form of the penis valves is interpreted as a symplesiomorphy among the bumble bees and the enlarged eyes of the males are likely to be a convergent character state. Alcock & Alcock (1983) related the enlarged eyes of male B. nevadensis to the particular kind of mate-searching behaviour that they employ. Among the Kashmir fauna, this behaviour is apparently related in turn more to habitat structure than to relationships by ancestry (see the introduction on the relationship of male eye-size to mate-searching behaviour and habitat structure, also see the comments on the species of the rufofasciatus-group: B. simillimus, B. pyrosoma and B. rufofasciatus). Thus neither the shape of the penis valve nor the shape of the eyes can be used as evidence of close relationship. On the other hand, B. nevadensis has a flattened form of the male gonostylus that has a distinct interio-basal process. More particularly this species has a strongly narrowed form of the volsella that has a narrowly subapical and broad, many-toothed, interio-apical process. B. nevadensis appears to share these character states (?synapomorphies) with species such as B. (Alpinobombus) arcticus (Quenzel) (oldest available name for B. hyperboreus Schönherr), rather than with any species of the subgenus Mendacibombus. Consequently this species is not included here in the subgenus Mendacibombus.

The males of the European and central Asian B. (Confusibombus) confusus Schenck also have relatively simple, straight heads of the penis valves and enlarged compound eyes. Because of this similarity, B. confusus, like B. nevadensis, has sometimes been grouped with B. mendax (e.g. Kruseman, 1952). However, both B. confusus and B. nevadensis share the development of an inwardly-directed process from the base of the gonostylus with most bumble bees apart from species of the subgenus Mendacibombus (synapomorphy of Psithyrus + all other subgenera of Bombus excluding Mendacibombus). Ito (1985) concluded from his detailed phenetic study that B. nevadensis is most closely similar to B. confusus, and then to B. (Kallobombus) soroeensis, followed by species of the subgenera Rhodobombus or Alpinobombus. Evidence from biochemical characters would be particularly useful in these cases.

Within the subgenus *Mendacibombus*, nests have been described in detail for only the European *B. mendax* (by e.g. Haas, 1976; see also a brief footnote on a nest of *B. makarjini* by Reinig *in* Bischoff, 1931). These nests appear to show a greater resemblance in their structure to nests of some stingless bees (cf. Wille & Michener, 1973) than do those of other bumble bees. In particular, the cocoons are almost completely torn down soon after the emergence of the adults, so that pollen and honey must be stored elsewhere. In contrast to other bumble bees, these food reserves are held exclusively outside the wax envelope of the brood nest and the honey may be stored in hexagonally arranged wax cells.

## **Bombus (Mendacibombus) avinoviellus** (Skorikov)

(Figs 14, 16, 23, 27, 31, 35, 43–47, 86, 87, 126, 127, 166, 167, 220, 225, 232–241, Maps 5 & 6)

Mendacibombus avinoviellus Skorikov, 1914a: 126. Lectotype by designation of Podbolotskaya (in press) [not seen]. Paralectotype queen, INDIA: Kashmir, Baltal, 11.vi.1912 (Jacobson) (ZI) [examined].

Bombus niveatus subsp. callophenax Cockerell, 1917: 122. Holotype queen by monotypy (see Note 2 below), INDIA: Kashmir, no further data (Woglum) (USNM) [examined]. Syn. n.

Bombus (Mendacibombus) avinoviellus (Skorikov); Richards, 1930: 635.

[Bombus (Mendacibombus) avinoviellus var. subtunicatus Richards, 1930: 635 [examined]. Infrasubspecific (see Note 1 below) (Art. 45g (ii)(1)), unavailable name (Art. 45e).]

NOMENCLATURE. Note 1. Richards's use (1930:

634 etc.) of the term 'Subsp.' elsewhere in his paper is taken to indicate that infrasubspecific rank is meant for *B. avinoviellus* var. subtunicatus.

TYPE MATERIAL. Note 2. Cockerell's description of *B. niveatus callophenax* gives no reason to believe that he had based his description on more than one specimen. Only a single queen in the USNM collection agrees with the original description and carries the data quoted (Dr B.B. Norden, *in litt.*) and this specimen bears a red label 'Type'. I believe that this is the single specimen on which the original description is based and regard it as the holotype (Art. 73a(ii)).

AFFINITIES. B. avinoviellus is easily distinguished from the other species of the subgenus Mendacibombus (and from all other bumble bees) by the laterally compressed and scythe-like heads of the penis valves, which have the weakly-sclerotised lateral channel relatively narrow (Figs 46, 47, 86, 87) (plesiomorphic within the bumble bees, Bombini, and shared with the South American orchid bees, Euglossini).

The closest relatives of B. avinoviellus are probably B. mendax Gerstaecker and B. makarjini Skorikov (Fig. 5). B. mendax has the head of the penis valve not laterally compressed as for B. avinoviellus, but rounded and finger-like, with a narrowly subapical shoulder on the inner margin from the dorsal aspect. The gonostylus is expanded ventrally along its interio-apical margin, so that it is particularly stout (synapomorphies of B. mendax with all species of Mendacibombus excluding B. avinoviellus; the gonostylus may be secondarily slightly narrowed for B. makarjini and the species of the defector-group, handlirschianusgroup and waltoni-group, see the comments on B. himalayanus). B. mendax is known from the European Alps and the Pyrenees (BMNH, PW). B. makarjini has the head of the penis valve even more strongly dorso- ventrally compressed than for B. mendax and the penis valve head is relatively shorter. The head of the penis valve is defined by an outer toothed ridge (e.g. Fig. 86), which for B. makarjini extends for only half of the distance from the apex to the ventro-basal angle of the penis valve. The apex of the volsella is strongly concave on the inner margin so that the apex is narrowed and inwardly curved (synapomorphies of B. makarjini with all species of Mendacibombus excluding B. avinoviellus and B. mendax). B. makarjini is known from the region of the Pamir and the Tien Shan ranges, where it is uncommon (Reinig, 1930; Skorikov, 1931; Panfilov, 1957; ITZ, ZI). All the other species of the subgenus Mendacibombus have the penis valve narrowed

basally, particularly by the reduction of the inner lateral shelf (Figs 48 & 49) (synapomorphy; see the comments on *B. himalayanus*).

B. niveatus subsp. callophenax was described by Cockerell from a queen that is closely similar in morphology and in its banded white colour pattern to the paralectotype of B. avinoviellus. There is no reason to believe that Cockerell was aware of Skorikov's description of B. avinoviellus. These two nominal taxa have not previously been recognised as conspecific because most authors have followed the opinion of Richards (1930: 652) that B. niveatus subsp. callophenax belonged to a taxon of the subgenus Sibiricobombus that has a similar, banded white colour pattern. This is a misidentification (see the comments on B. asiaticus).

A queen from the Karakoram range (Fig. 232), kindly lent to me by B. Tkalců, resembles B. marussinus in the unbanded yellow colour pattern of the pubescence (Fig. 254). However, this queen is otherwise closely similar in its morphological characteristics (see the key), as well as in the stronger clouding of the wings with brown, to the paralectotype queen of B. avinoviellus (see the comments on B. marussinus). It is therefore considered likely to be part of the same species as B. avinoviellus. More material, especially of the males, is needed in order to establish its status definitively.

DISTRIBUTION. B. avinoviellus is a west Himalayan species (Map 5). It is known only from Uttar Pradesh (BMNH), Himachal Pradesh (BMNH, PW) and Kashmir.

MATERIAL EXAMINED FROM KASHMIR. In Kashmir, B. avinoviellus has been recorded from the southern side of the Great Himalaya range, and from the Pir Panjal and Karakoram ranges, primarily in mesic subalpine scrub and in meadows in the upper montane coniferous forest zone (Map 6, Fig. 6): 29 queens, 69 workers, 80 males, from 12 localities 1900–4600 m (BMNH, BT, IZ, LK, MNHN, NR, PW, SEMK, USNM, ZI, ZM).

VARIATION WITHIN KASHMIR. The only specimen of *B. avinoviellus* examined from the Karakoram range, a queen from Banidas (Fig. 232), has the thoracic dorsum, tergum I and the basal margin of tergum II uniformly lemon-yellow, with only a few black hairs above the wing bases.

Individuals from around the Kishanganga valley have the thoracic dorsum dull yellow, with the exception of a band of black hairs between the wing bases (Figs 233–235). Individuals from around the Vale of Kashmir have the pale pubescence of the thoracic pubescence grey-white rather than yellow

(Map 6, Figs 236–241), although there is often some yellow on terga I-II (Figs 236 & 237). Both banded yellow individuals and banded white individuals were taken together at Chittakatha Sar (banded yellow: 2/4 males; banded white: 2/4 males) and at Lal Pani (banded yellow: 5/6 workers, 28/35 males; banded white: 1/6 workers, 7/35 males) in the upper Kishanganga valley, and at Nigagar (1 banded yellow worker, 1 banded white male, 2 banded cream males) in the upper Sind valley.

The individuals with an unbanded vellow thoracic dorsum (Fig. 232) are particularly closely similar in colour pattern to those of B. marussinus (Figs 254 & 255), which may occur with them. They are also similar to some individuals of B. branickii (Fig. 265), B. subtypicus (Fig. 319-324), B. biroi (Figs 335-337), B. asiaticus (Figs 371-376) and B. semenovianus (Figs 397-402). The banded yellow individuals from the Kishanganga valley (Figs 233-235) resemble the local, banded yellow B. subtypicus (Figs 317 & 318), B. asiaticus (Figs 377, 378, 382) and B. keriensis (Fig. 414-416). The banded white individuals from around the Vale of Kashmir (Figs 239-241) are closely similar in colour pattern to the B. asiaticus that occur with them (Figs 386, 387, 389-391), but also show some similarity to some banded white individuals of B. kashmirensis (Figs 306-310), B. biroi (Fig. 342), B. tunicatus (Figs 350, 353, 355) and B. keriensis (Figs 408 & 409, see also the comments on B. subtypicus). B. avinoviellus can be recognised by the presence of pale pubescence on the face, by the clouded wings, by the subgeneric and specific characters (see the key, couplets 1-3) and by its small size.

FOOD PLANTS. (Ranunculaceae) Aconitum heterophyllum Wallich ex Royle; (Balsaminaceae) Impatiens glandulifera Royle; (Hippocastanaceae) Aesculus indica (Colebr. ex Cambress.) Hook.; (Leguminosae) Trifolium repens L.; (Compositae) Cirsium falconeri (Hook.f.) Petrak, C. wallichii DC., unidentified dandelion-like composites; (Oleaceae) Syringa emodi Wallich ex Royle; (Scropulariaceae) Scrophularia pauciflora Benth., Digitalis lanata Ehrh. [introduced]; (Labiateae) Phlomis bracteosa Royle ex Benth., Stachys sericea Wallich ex Benth., Prunella vulgaris L.

# **Bombus (Mendacibombus) himalayanus** (Skorikov)

(Figs 48, 88, 128, 168, 221, 242–253, Maps 7 & 8)

Mendacibombus varius Skorikov, 1914a: 125. Lectotype by designation of Podbolotskaya (in press) [not seen]. Paralectotype queen, INDIA: Kashmir, Zoji La, above 3000 m, 12–15.vi.1912 (*Jacobson*) (ZI) [examined]. Junior secondary homonym in *Bombus* of *Psithyrus varius* Lepeletier, 1832 [= *B. campestris* (Panzer)].

Mendacibombus mendax subsp. himalayanus Skorikov, 1914a: 127. Holotype queen by monotypy (see Note below), INDIA: Kashmir, Ladakh, Khardung La, 4500 m, 3.vii.1912 (Jacobson) (ZI) [examined]. Provisional synonym.

Bombus (Mendacibombus) mendax subsp. himalayanus (Skorikov); Richards, 1930: 635.

TYPE MATERIAL. Note. Skorikov specifies that he made his original description of *Mendacibombus mendax* subsp. *himalayanus* from a single female specimen. Only a single queen in the ZI collection agrees with the original description and carries the data quoted. I believe that this is the single specimen on which the original description is based and regard it as the holotype (Art. 73a(ii)).

AFFINITIES. In addition to *B. avinoviellus*, *B. mendax* and *B. makarjini* (see the comments on *B. avinoviellus*), there are at least eight species of the subgenus *Mendacibombus* that are known from both sexes. These species share forms of the penis valve that are narrowed at the base, particularly by the reduction of the inner lateral shelf (Figs 48 & 49) (synapomorphy). This character state is also shared with all the other bumble bees.

Three putative species, B. himalayanus, B. marussinus and B. turkestanicus Skorikov, are found in the mountain system of the western Himalaya, the Hindu Kush, the Pamir and the Tien Shan ranges (see below). Their relationships are not fully resolved (Fig. 5). No synapomorphies are known from which these bees can be recognised as a true, monophyletic group, yet they are morphologically closely similar and they lack the synapomorphies of the remaining species of the subgenus Mendacibombus. Among these other species may be recognised the defector-group, a possible handlirschianus-group and the waltonigroup. The latter three groups share with all other bumble bees (see the comments on B. bohemicus) a further narrowing and straightening of the penis valve base, with some development of a small semi-circular projection from the inner basal part of the penis valve by a more pronounced reduction of the inner lateral shelf, together with a reduction of the outer lateral shelf (synapomorphies, least well developed for males of the handlirschianus-group, also only weakly evident for some species of other subgenera of *Bombus*).

The defector-group includes at least B. defector Skorikov, for which the penis valve is elongated beyond the volsella and the volsella is particularly

broad basally, so that its inner angle is only very broadly rounded (?autapomorphies). B. defector may be conspecific with similar females described by Skorikov under the name B. mendax subsp. margreiteri Vogt, which have the corbicular fringes orange rather than black, and possibly also with females described by Skorikov under the name B. mendax subsp. altaicus, which have the pale pubescence lighter in shade as well as the corbicular fringes orange. I have not seen any males that can definitely be associated with either of these two nominal taxa. Bees of the defector-group are known from the northern Pamir and Tien Shan ranges (Skorikov, 1931; Panfilov, 1957; BMNH, PW, ZI). They may also occur in some of the mountains that extend north-eastwards as far as the other localities known for these bees in Kamchatka (Bischoff, 1930; Skorikov, 1931).

The handlirschianus-group may include two species, for which the basal angle of the penis valve is more pronounced and fully ventral rather than lateral, and the gonostylus is narrowed apically (synapomorphies of the handlirschianusgroup + waltoni-group + all other subgenera of Bombus, for which they may be secondarily much modified). This is not a true group in that no exclusive synapomorphies are known for the included species, yet they lack the apomorphic character states of the waltoni-group and of the other subgenera of Bombus. Females of B. handlirschianus Vogt have the pale pubescence grey-white. Other females, described by Skorikov under the name B. mendax subsp. shaposhnikovi, are known from the same area of distribution but have the pale pubescence yellow. It is possible that the white females are part of the same species as those with yellow bands (cf. comments on colour variation of B. keriensis). However, the only male of this species- group that I have seen with the pale pubescence white rather than yellow (ITZ) also has the whole gonostylus and the apex of the volsella distinctly broader than it is for the vellow males (see also Skorikov, 1931: figs 14 & 15). Therefore the yellow and the white bees are likely to belong to two separate species, B. shaposhnikovi and B. handlirschianus respectively. Both of these species of the handlirschianus-group are known from Turkey, the Caucasus and the Elburz mountains of Iran (e.g. Reinig, 1971; BMNH, ITZ).

Species of the *waltoni*-group share with most other groups of bumble bees the development of a dorsal toothed ridge on the volsella (see Skorikov, 1931: fig. 20), which, from the ventral aspect, projects beyond the inner margin (synapomorphy of the *waltoni*-group + all other subgenera of *Bombus*, possibly secondarily reduced for *B*.

(Eversmannibombus) persicus Radoszkowski and for species of Psithyrus). The species of the waltoni-group share a very strongly curled apex of the volsella (synapomorphy). The male gonostylus of B. waltoni Cockerell is uniquely much broader at the apex than at the base and is dorsoventrally more flattened (autapomorphy). B. waltoni is conspecific with B. mendax subsp. chinensis Skorikov (junior secondary homonym in Bombus of Apathus rupestris var. chinensis Morawitz), and is probably also conspecific with B. rufitarsus Friese (see Skorikov, 1914a), and with B. asellus Friese. B. waltoni is known from Tibet (Cockerell, 1910; Friese, 1918; Richards, 1930; Wang, 1982; BMNH), Qinghai (Morawitz, 1886; Skorikov, 1910a, 1912b; Bischoff, 1936; Wang, 1982; ZI) and Sichuan (Wang, 1982). A record for Mongolia (Friese, 1924) needs confirmation. B. convexus Wang (oldest available name for B. lugubris Morawitz, 1880, syn. n., which is a junior secondary homonym in Bombus of Psithyrus lugubris Kriechbaumer, 1870 [= B. maxillosus Klug]) has the gonostylus narrow and finger-like (?plesiomorphic within this group), but the apex of the volsella is strongly elongated (autapomorphy). B. convexus is known from Tibet (Wang, 1979, 1982; PW), Qinghai (Wang, 1982), Sichuan (Morawitz, 1890), Gansu (Morawitz, 1880, 1890; Bischoff, 1936; MNHU, ZI) and Beijing (Panfilov, 1957). Another species that may belong to this group was described from a single female from the mountains of northern Mongolia (Mendacibombus superbus Tkalců, 1968a). This individual is unusually large for a species of the subgenus Mendacibombus.

B. himalayanus, B. marussinus and B. turkestanicus appear to differ from one another only in colour pattern (Skorikov, 1910a, 1914a), in subtle differences in the male genitalia (Figs 48, 49, 168, 169, 128, 129) and in details of female sculpturing (Figs 220-222). Nonetheless these differences are apparently maintained in combination at sites where they are recorded together. For instance, two queens and three workers from Chhantir Gah in the Hindu Raj range are assigned in this review to B. marussinus. If these workers were considered together with the material from the same locality that is ascribed to B. himalayanus, all of the workers could be interpreted as representing almost a continuum in colour variation between the extreme individuals with an unbanded yellow thorax (originally described under the name B. mendax subsp. marussinus) and those with a banded white thorax (described under the name Mendacibombus varius). However, the workers with a black band on the thoracic dorsum (both Mendacibombus varius and Mendacibombus

mendax subsp. himalayanus) do have more punctures on the labral ridge, which, although broad, is also particularly weakly raised near its mid-point (Figs 220-222). This combination of character states is strictly maintained where the two taxa occur together at Holojut as well as at Chhantir Gah. Therefore there is no evidence of hybrids from interbreeding between B. himalayanus and B. marussinus, so they are considered to be separate species (see the comments on B. marussinus). There is a similar lack of obvious hybrids as evidence for interbreeding between B. himalayanus and B. turkestanicus, although I have not seen any samples from single localities that include both taxa. From the material available, B. himalayanus always retains the particularly weak labral ridge with many punctures in combination with a tendency towards black pubescence on the lower sides of the thorax and on the legs, both of which distinguish it from B. turkestanicus.

A single male with a yellow thorax with black hairs between the wing bases from Kilian (Raskam range, Xinjiang, China) was ascribed by Skorikov (1914a:127) to Mendacibombus mendax subsp. himalayanus s.str. Unfortunately this specimen could not be found in the ZI collection (M. Podbolotskaya, in litt.). This could be the same individual from the 'Raskemkette, Nordhang des Kilieng' that Skorikov later listed under the name Mendacibombus makarjini (see Skorikov, 1931: 215). I have seen only two queens of B. himalayanus s.str. from Ladakh. These do differ from queens of B. makarjini, but resemble queens of Mendacibombus varius (Fig. 222), in the more coarsely punctured middle section of the labral ridge.

A comparison of much more material of B. himalayanus s.str. with Mendacibombus varius, B. turkestanicus and B. makarjini, especially for the males, is still needed. From the meagre evidence available at present, I consider that B. himalayanus s.str. is most likely to be part of the same interbreeding population and species as Mendacibombus varius, which is likely to be separate from B. turkestanicus and B. makarjini.

DISTRIBUTION. B. himalayanus is a west Himalayan species (Map 7). It is known from Himachal Pradesh (BMNH, PW) and Kashmir.

MATERIAL EXAMINED FROM KASHMIR. B. himalayanus is widespread in Kashmir, where it is recorded from the Hindu Raj, Ladakh, Zanskar, Great Himalaya, and Pir Panjal ranges, in alpine scrub and steppe (Map 8, Fig. 6): 15 queens, 70 workers, 12 males, from 13 localities 2700–4800 m (BMNH, NR, PW, SEMK, ZI, ZM; 1 male photographed in the Sangisfaid valley, C. A. Chadwell).

VARIATION WITHIN KASHMIR. Two queens from the Ladakh and Zanskar ranges (Map 8) have the pale pubescence yellow, with a band of black hairs between the wing bases and black basally on tergum III. The queen from Nimaling has a pronounced black band between the wing bases (Fig. 242), but Skorikov's queen from the Khardung La has only a poorly-defined black band on the thorax (cf. B. marussinus). Five workers from Chhantir Gah in the Hindu Raj range have the thoracic band well defined, but the black band on the gaster is much reduced (Fig. 243). In common with many workers in this species-group (but not among queens, except for B. turkestanicus), these workers have many pale hairs ventrally.

Also from Chhantir Gah, another queen and eight workers have a similar pattern, although the yellow of the thorax, and to a variable extent on tergum II, is replaced by grey-white. These specimens, and other similar individuals from elsewhere in the Hindu Raj range (Figs 244, 245, 247, 248), have tergum III almost entirely orangered. This banded white and yellow pattern is predominant among individuals in the samples from the mountains around the Kishanganga valley and the Vale of Kashmir (Figs 246 & 249). However, many of these individuals show some replacement of the pale band at the rear of the thorax by black hairs and black is also more extensive on tergum III, so that it may form a distinct black band on the gaster (Figs 250-252). The single male from Sangisfaid valley is even more extreme, in that all of the orange-red pubescence of the gaster appears to have been replaced by black (Fig. 253).

The yellow individuals of this species (Figs 242 & 243) are similar in colour pattern to the B. kashmirensis (Figs 295-300), B. lepidus (Figs 327 & 328), B. oberti (Figs 392 & 393), B. ladakhensis (Figs 394 & 396) and B. keriensis (Figs 412 & 413) that occur with them. The white and yellow individuals (Figs 244-252) are similar to the B. novus males (Figs 260 & 262), B. kashmirensis (Figs 301-304), B. lemniscatus (Figs 325 & 326), B. lepidus (Figs 330, 331, 333, 334), B. biroi (Figs 338 & 339) and B. rufofasciatus (Figs 431-436, 438, 439) that occur with them, although the yellow pubescence is on tergum I for B. himalayanus and on tergum II for the other species. B. himalayanus is easily distinguished from all other species of the genus Bombus with similar colour patterns by using the subgeneric characteristics (see the key, couplets 1 & 2).

FOOD PLANTS. **Kashmir**: unidentified pink cloverlike legume; (Compositae) *Cirsium falconeri* (Hook.f.) Petrak, unidentified dandelion-like 44 PAULH, WILLIAMS

composites; (Gentianaceae) Swertia petiolata D. Don; (Scrophulariaceae) Picrorhiza kurrooa Royle ex Benth.; (Labiateae) Thymus linearis Benth. ex Benth.

Ladakh: (Leguminosae) Caragana versicolor (Wallich) Benth.

### **Bombus (Mendacibombus) marussinus** Skorikov

(Figs 49, 89, 129, 169, 222, 254–257, Maps 9 & 10)

Bombus mendax subsp. marussinus Skorikov, 1910a: 330. Lectotype queen by designation of Podbolotskaya (in press), U.S.S.R.: Tadzhikistan S.S.R., Shugnan, 3000 m, 24–27.vi.1909 (Makarjin) (ZI) [examined].

Bombus (Mendacibombus) marussinus subsp. afghanus Reinig, 1940: 230. Syntype queen and male, presumed lost (Tkalců, 1969a, see also Note 4 on B. biroi), AFGHANISTAN: Badakhshan, Khwaja Muhammed, 3800–4000 m, 25.vii-10.viii.1936 (Kotzsch) [not seen]. Syn. n.

AFFINITIES. B. marussinus is closely similar to B. himalayanus and B. turkestanicus in morphology (Fig. 5, see the comments on B. himalayanus).

Female B. marussinus have fewer fine punctures on the labral ridge than do those of B. himalayanus (Figs 221 & 222) or B. turkestanicus. This difference appears to be retained in combination with the unbanded yellow thoracic dorsum where B. marussinus and B. turkestanicus occur together in the Tarest mountains of the Hindu Kush (BMNH) and where B. marussinus and B. himalayanus occur together in the Hindu Raj range (see the comments on B. himalayanus). I infer from this precise coincidence between the discontinuities in the patterns of variation, for both colour and sculpturing, that individuals of these three taxa are unlikely to be interbreeding. However, it is possible that there are narrow hybrid zones, so their specific status is still not certain. More information would be desirable concerning their mate-searching behaviour, where they occur together, in order to ascertain more directly whether or not they interbreed. The distribution of B. turkestanicus includes the Tien Shan (Skorikov, 1910a, 1931; Panfilov, 1957; ZI), the Pamir and the Hindu Kush ranges (BMNH). B. turkestanicus may occur in Kashmir, but I have yet to see specimens from this area that can be attributed definitely to this species (but cf. yellow workers assigned to B. himalayanus).

According to Tkalců (1969a), the syntypes of B. marussinus subsp. afghanus appear to have been lost. The original description contains nothing to

distinguish this material from 'Chodja-Mahomed' [= Khwaja Muhammed] in the Hindu Kush from a slight variation of the colour pattern of the lectotype of *B. marussinus*. Tkalců ascribed material with a similar colour pattern from the 'Nachbargebiet Afghanistans (Karakorum)' to *B. afghanus* Reinig. From his detailed description and from an examination of a queen from Banidas kindly lent to me by Dr Tkalců, it is likely that these specimens from the Karakoram are part of the same species as the banded white *B. avinoviellus*, despite their uniformly yellow thoracic dorsa (see the comments on *B. avinoviellus*).

DISTRIBUTION. B. marussinus is a central Asian species (Map 9). It is known from the Hindu Kush (Reinig, 1940; Tkalců, 1969a; BMNH), the Pamir (Skorikov, 1910a; Reinig, 1930; Skorikov, 1931; ZI), Pakistan (PW) and Kashmir.

MATERIAL EXAMINED FROM KASHMIR. In Kashmir, *B. marussinus* has been recorded only from the Hindu Raj and western Karakoram ranges, in the drier subalpine scrub (Map 10): 5 queens, 7 workers, 2 males, from 5 localities 2700–3200 m (BMNH).

VARIATION WITHIN KASHMIR. All of the individuals of *B. marussinus* have some yellow hairs in the pubescence of terga I-II, although there is variation in the extent of this pale pubescence on tergum II (Figs 254–257). Workers have more pale pubescence ventrally, as for workers and queens of *B. turkestanicus*.

This species is closely similar in colour pattern to some of the *B. avinoviellus* (Fig. 232), *B. branickii* (Fig. 265), *B. subtypicus* (Figs 319–324), *B. biroi* (Fig. 335–337), *B. asiaticus* (Figs 371–376) and *B. semenovianus* (Figs 397–402) that may occur with it. It is, however, easily recognised using the subgeneric characteristics (see the key, couplets 1 & 2). *B. marussinus* can be separated from any *B. avinoviellus* with a similar colour pattern (Fig. 232) of the pubescence by its clear (hyaline) wings and by the specific characters (see the key, couplet 3).

FOOD PLANTS. No records.

#### Subgenus **PSITHYRUS** Lepeletier, stat. n.

Psithyrus Lepeletier, 1832: 373. Type species: Apis rupestris Fabricius, 1793: 320 = Bombus rupestris (Fabricius), by subsequent designation of Sandhouse (1943: 572).

Apathus Newman, 1835: 404 [footnote k]. Replacement name for *Psithyrus* Lepeletier, incorrectly stated to be a junior homonym of *Psithyros* Hubner (Lepidoptera).

Laboriopsithyrus Frison, 1927: 69 (as a subgenus of Psithyrus Lepeletier). Type species: Bombus laboriosus Fabricius, 1804: 352 [?= Emphoropsis laboriosa (Fabricius)] in the sense of Frison [= Bombus citrinus (Smith), a misidentification, see Milliron (1960: 99), requiring designation by the ICZN (see Note below)] by original fixation. Provisional synonym.

Ashtonipsithyrus Frison, 1927: 69 (as a subgenus of Psithyrus Lepeletier). Type species: Apathus ashtoni Cresson, 1864: 42 = Bombus ashtoni (Cresson), by original designation [p. 70]. Synonymised with Psithyrus Lepeletier by Milliron (1961).

Fernaldaepsithyrus Frison, 1927: 70 (as a subgenus of Psithyrus Lepeletier). Type species: Psithyrus fernaldae Franklin, 1911: 164 = Bombus fernaldae (Franklin), by original designation. Synonymised with Psithyrus Lepeletier by Milliron (1961).

Eopsithyrus Popov, 1931: 134 (as a subgenus of Psithyrus Lepeletier). Type species: Apathus tibetanus Morawitz, 1886: 202 = Bombus tibetanus (Morawitz), by original designation [p. 135]. Synonymised with Psithyrus Lepeletier by Milliron (1961).

Metapsithyrus Popov, 1931: 135 (as a subgenus of Psithyrus Lepeletier). Type species: Apis campestris Panzer, 1801: 74 = Bombus campestris (Panzer), by original designation. Synonymised with Psithyrus Lepeletier by Milliron (1961).

Allopsithyrus Popov, 1931: 136 (as a subgenus of Psithyrus Lepeletier). Type species: Apis barbutella Kirby, 1802: 343 = Bombus barbutellus (Kirby), by original designation. Synonymised with Psithyrus Lepeletier by Milliron (1961).

Ceratopsithyrus Pittioni, 1949: 271 (as a subgenus of Psithyrus Lepeletier). Type species: Psithyrus klapperichi Pittioni, 1949: 273 = Bombus cornutus (Frison) (see Tkalců, 1989), by original designation. Synonymised with Psithyrus Lepeletier by Milliron (1961).

Citrinopsithyrus Thorp [in Thorp et al.], 1983: 50 (as a subgenus of Psithyrus Lepeletier). Type species: Apathus citrinus Smith, 1854: 385 = Bombus citrinus (Smith), by original designation. Syn. n.

NOTE. Application of *Laboriopsithyrus* is a matter that should mandatorially be referred to the ICZN (Art. 70b). Since this name is treated here as a synonym of *Psithyrus*, I intend to take no action.

Descriptions of the diagnostic characters of both sexes for species of this subgenus are provided in the keys (couplet 1 for the females and couplet 2

for the males; for further details see Popov, 1931; Løken, 1984).

The many separate subgeneric names for species-groups of parasitic bumble bees are not used here, because the male genitalia of their type species are more similar to one another than is general among the subgenera of the genus *Bombus* (e.g. Pittioni, 1939a; Ito, 1985; Williams, 1985).

Knowledge of the systematics of species of the subgenus *Psithyrus* from Asia has been limited by the scarcity of material in collections. These bees are permanent social parasites in colonies of other species of the genus *Bombus* (e.g. reviews by Alford, 1975; Fisher, 1987; no records from colonies of species of the subgenus *Mendacibombus*). Consequently they are usually much less abundant than individuals of the host species. Many of the nominal taxa have been described from very small samples, collected at widely separated localities. There is therefore relatively little information available to describe the variation of many of the nominal taxa from Asia.

### Bombus (Psithyrus) bohemicus Seidl

(Figs 21, 50, 90, 130, 170, 206, 258, Maps 11 & 12)

Apis nemorum Fabricius, 1775: 380. Lectotype female by designation of Løken (1984: 8) (see Note 1 below), DENMARK: Copenhagen, no further data (BMNH) [examined]. Junior primary homonym of Apis nemorum Scopoli, 1763.

Bombus bohemicus Seidl, 1837: 73. Type not found (Tkalců, 1969b) (see Note 2 below), CZECHOSLOVAKIA: Prague, no further data [not seen]. Synonymy with Apis nemorum Fabricius suggested by Blüthgen (1918), confirmed here.

TYPE MATERIAL. Note 1. In her revision of the Scandinavian Psithyrus fauna, Løken (1984) states that the 'type' of Apis nemorum F. is a female in the Banks collection (BMNH). This had been examined for her by I. H. H. Yarrow, who had ascribed it to the subgenus Ashtonipsithyrus. In this collection, above an original, handwritten drawer label that begins 'Apis nemorum?', stand two female Psithyrus that carry Yarrow's determination labels. One is a female labelled Psithyrus sylvestris Lepeletier and the other a female labelled Psithyrus bohemicus by Yarrow, identifications that I confirm. Løken's use of the word 'type' in reference to the second specimen, which has had terga and sterna V-VI mounted on card on a separate pin, is taken to be a valid lectotype designation (Art. 74b).

Note 2. There is no reason to doubt the usual interpretation of *B. bohemicus*, so it is neither necessary nor valid to designate a neotype (Art. 75b).

AFFINITIES. The rare Mongolian (NMP) and Siberian (BMNH) B. (Exilobombus) exil (Skorikov) (justified emendation of 'Mucidobombus exiln. nov.' Skorikov by Milliron, 1961: 56) shares a pronounced interio- basal process of the male gonostylus (Fig. 5) with all groups of bumble bees (synapomorphy), apart from the species of the subgenus Mendacibombus (secondarily partly reduced for species of the subgenera Orientalibombus, Kallobombus Dalla Torre, Alpinobombus Skorikov, Pyrobombus and Cullumanobombus Vogt). A general dorso-ventral flattening of the male gonostylus against the dorsal surface of the volsella is shared by most groups of bumble bees (?synapomorphy), apart from species of the subgenera Mendacibombus, Exilobombus Skorikov, Confusibombus and possibly Bombias (but see the comments on the subgenus Mendacibombus). The absence of an interio-apical process on the volsella is also shared by species of the subgenera Eversmannibombus and Psithyrus (possibly not a symplesiomorphy with Mendacibombus, see Williams 1985, but a secondary reduction and synapomorphy of Eversmannibombus + Psithyrus, Figs 130–132). The species of the subgenus Psithyrus share the development of a particularly dense brush of long, branched hairs associated with the interio-basal process of the male gonostylus (synapomorphy).

Within the subgenus *Psithyrus*, *B. bohemicus* belongs to a group of species (the *ashtoni*-group, formerly subgenus *Ashtonipsithyrus*) that share a reduction of the ventro-basal angle of the penis valve (Fig. 90) (synapomorphy). Most females of this group have the keels of sternum VI broad, narrowing apically where they converge before the apex of the sternum (Fig. 206) (the keels are more pronounced and blade-like in the North American *B. suckleyi* Greene).

Within the ashtoni-group, B. bohemicus shares with the North American (BMNH, PW) B. ashtoni (Cresson) and the Korean (Kim & Ito, 1987; BMNH) B. coreanus (Yasumatsu) the development of a pronounced shoulder on the outer side of the penis valve shaft, immediately behind the penis valve head (Fig. 50) (?synapomorphy). This shoulder is weakly developed in the European and North African (Popov, 1927a, 1931; Løken, 1984; BMNH, PW) B. vestalis (Geoffroy in Fourcroy), which can also be distinguished by its broader male gonostylus. The male of B. coreanus has the head of the penis valve shorter so that it is almost

semi-circular in dorsal aspect, with the apex inwardly directed.

B. bohemicus is closely similar to the North American B. ashtoni and it is possible that they are parts of the same species. However, subtle differences in shape and sculpturing could be taken to reflect a lack of interbreeding as separate species. These differences include the broader male gonostylus, relative to the apex of the gonocoxite, and a slightly smaller ventro-basal angle of the penis valve for B. ashtoni.

DISTRIBUTION. B. bohemicus is one of the most widespread of all socially parasitic bumble bee species (Map 11). It is known from Europe (e.g. Popov, 1927a, 1931; Alford, 1975; Løken, 1984; BMNH, PW), south-eastwards to Turkey and the Caucasus (BMNH), and north-eastwards across the U.S.S.R. (Popov, 1927a, 1931; BMNH) to Kamchatka (Popov, 1927a; Bischoff, 1930). In central Asia it reaches southwards to the Tien Shan (Popov, 1927a, 1931), the Pamir (Popov, 1931) and Kashmir; and in the far east it reaches southwards to Mongolia (Popov, 1927a, 1931; Tkalců, 1974a; BMNH, PW), Inner Mongolia (Reinig, 1936), Heilongjiang (Popov, 1931), North Korea (Kim & Ito, 1987), Shanxi (Maa, 1948), Gansu (Bischoff, 1936) and Sichuan (Popov, 1927a).

MATERIAL EXAMINED FROM KASHMIR. *B. bohemicus* has been collected in Kashmir only at Lal Pani (Map 12): 10 males, 3000–3700 m, 2–3.ix.1953 (*Schmid*) (BMNH).

In Britain this species is known to breed in the nests of *B. lucorum* (Alford, 1975; see the comments on *B. lucorum*).

VARIATION WITHIN KASHMIR. The males from Kashmir are closely similar in colour pattern (Fig. 258) to individuals from Britain. Among the fauna of Kashmir, they are most similar to some males of *B. morawitzianus* (Fig. 270), but are easily distinguished by the narrow volsella. The females are likely to have a similar colour pattern to the males, but with very much less of the yellow pubescence at the rear of the thorax and on tergum I. This pattern is quite distinctive among the Kashmir fauna.

FOOD PLANTS. No records.

#### Bombus (Psithyrus) novus (Frison), comb. n.

(Figs 24, 28, 32, 36, 51, 91, 131, 171, 207, 259–262, Maps 13 & 14)

Psithyrus (Psithyrus) novus Frison, 1933: 340. Holotype female by original designation [p. 341], INDIA: Kashmir, Nagaberan, 10000–10500 ft [3000–3200 m] (*Bion*) (Calcutta) [not seen].

Psithyrus (Psithyrus) novus subsp. nepalensis Tkalců, 1974b: 318. Holotype female by original designation, NEPAL: Khumbu, Pheriche, 4300 m, 5.vii.1964 (Dierl) (ZS) [examined]. Provisional synonym.

AFFINITIES. B. novus belongs to a group of species (the rupestris-group, formerly subgenus Psithyrus s.str.) for which the volsella has an acutely produced inner corner (Figs 131 & 132) (synapomorphy). Females of this group have the keels of sternum VI blade-like and converging close to the apex of the sternum (Figs 207 & 208). The females have the mandibles conspicuously narrowed in the distal half (Fig. 32).

Within the *rupestris*-group, males of *B. rupestris* and *B. branickii* (see the comments on *B. branickii*) are distinguished by a slight elongation of the penis valve shaft between the penis valve head and the ventro-basal angle (Figs 51 & 52) and by the narrower distal part of the volsella (Figs 131 & 132) (?synapomorphies). The females have the clypeus closely and coarsely punctured almost throughout.

In contrast, other material from Kashmir runs to the name Psithyrus morawitzi Friese in Popov's (1931) key, although it agrees closely with the more recent description of B. novus. Tkalců (1974b) considered B. novus to belong to the 'chinensis-Gruppe von Psithyrus s. str.'. From Popov's key this includes B. chinensis (Morawitz) and B. morawitzi, which were both described from Chinese material (from Gansu & Sichuan respectively). I have seen no specimens of either of these nominal taxa for comparison with B. novus. Bischoff (1936) also described material belonging to this group from Sichuan and Yunnan. His material showed the colour patterns both with and without yellow bands, as described for B. chinensis and B. morawitzi respectively, although he found that these individuals scarcely differed in morphology ('Morphologisch ist diese Form [Psithyrus chinensis subsp. hoenei Bischoff, with yellow pubescence] kaum von dem typischen chinensis zu trennen, weicht aber in der Färbung sehr stark ab.') and Bischoff identified them all as Psithyrus chinensis. More recently, Tkalců (1987) has regarded Psithyrus morawitzi as a subspecies of Psithyrus chinensis.

The holotype of *Psithyrus novus* subsp. *nepalensis* differs from *B. novus* s.str. not only in colour (which could be due in part to the fading of any yellow or orange pubescence to whitish for this abraded, old specimen), but also in several

morphological details. In particular, none of the specimens from Kashmir has the basal keel of the mandible reaching the margin (Fig. 32, including the holotype, see Frison, 1933; fig. 5b). The weak incision in this part of the margin is present for the specimen from Nepal, as noted by Tkalců, but is not at all distinct for the specimens from Kashmir. The dorsal surface of the labral tubercles of the Nepalese specimen has many large punctures, which are few or lacking for the specimens from Kashmir. The unpunctured part of the ocelloocular area extends nearly three-quarters of the breadth of the ocello-ocular distance for the specimen from Nepal but no more than half of the distance for the specimens from Kashmir. The weakly-arched transverse ridge of sternum II shows a median anterior deviation for the specimens from Kashmir that is not marked for the specimen from Nepal. However, both nominal taxa share a reduction in the density of the punctures on the clypeus and on antennal segment 1 (scape). With so little material available from the eastern Himalaya and from the intervening areas, especially of the males, I consider it premature to conclude that these nominal taxa represent separate species. More material is needed to establish the relationships of all of the nominal taxa in this group.

DISTRIBUTION. The present, provisional concept of *B. novus* is of a Himalayan species (Map 13). It is known from Nepal (Tkalců, 1974b; ZS), Himachal Pradesh (BMNH, PW) and Kashmir.

MATERIAL EXAMINED FROM KASHMIR. In Kashmir, *B. novus* is recorded from the southern side of the Great Himalaya range and from the Pir Panjal range, in mesic subalpine scrub (Map 14): 13 females, 31 males, from 2 localities 3000–3700 m (BMNH, BT, NR, PW).

During July and August 1986, I saw many females investigate gaps among large boulders that were lying in gullies in the subalpine zone of Mt Apharwat. Queens of several species of bumble bees had been seen at this site, many apparently searching for nest sites. Most abundant among these bees were queens of *B. rufofasciatus*.

VARIATION WITHIN KASHMIR. The colour pattern of only one of the females agrees closely with the original description, in that it has a broad black band between the wing bases (Fig. 261). Other females have only a few black hairs along the posterior margin of the scutum (Fig. 259). The putative males are associated with these females because, among material from Kashmir, they also belong to the *rupestris*-group but, unlike *B. branickii*, resemble female *B. novus* in having

some form of black band between the wing bases (Figs 260 & 262). The males differ from the females in that the pale pubescence of the thorax and tergum I is grey-white, as for the female from Nepal (Tkalců, 1974b).

The colour pattern of the pubescence of the males is black, with the sides of the thorax as far as the leg bases, the rather poorly-defined anterior and posterior bands on the thoracic dorsum and tergum I grey-white; terga II-III pale yellow; terga IV-VII orange-red, with variable degrees of replacement by black basally on tergum IV (Fig. 260), which may extend over the entire tergum (Fig. 262); sterna and legs predominantly black. The wings are weakly to moderately strongly clouded with brown (infuscated).

The colour pattern of the males (Figs 260 & 262) is similar to that of some males of *B. himalayanus* (Figs 246, 249, 252), *B. kashmirensis* (Fig. 304), *B. rufofasciatus* (Figs 433, 436, 439), and probably *B. lemniscatus* (cf. Figs 325 & 326), that occur in the same localities.

FOOD PLANTS. (Ranunculaceae) Aconitum laeve Royle; (Gentianaceae) Swertia petiolata D. Don; (Scrophulariaceae) Scrophularia pauciflora Benth.

## Bombus (Psithyrus) branickii (Radoszkowski), comb. n.

(Figs 52, 92, 132, 172, 208, 263–266, Maps 15 & 16)

Psithyrus Branickii Radoszkowski, 1893: 241. Lectotype female by designation of Tkalců (1969a: 204), U.S.S.R.: ?Kirgiziya S.S.R., 'Kara-Karyk' mountains, 10000 ft [3000 m] (Barei) (MNHU) [examined].

Psithyrus rupestris var. eriophoroides Reinig, 1930: 110 (see Note 1 below). 4 syntype males, U.S.S.R.: Tadzhikistan S.S.R.; Kirgiziya S.S.R.; CHINA: Xinjiang (ITZ) [not seen]. Synonymised with Psithyrus branickii Radoszkowski by Tkalců (1969a).

Psithyrus (Psithyrus) rupestris subsp. elisabethae Reinig, 1940: 231. Holotype female by monotypy (see Note 2 below), AFGHANISTAN: Hindu Kush, north side of 'Nuksan' pass, 3500–4000 m, mid vii.1936 (Kotzsch) (ZS) [examined]. Synonymised with Psithyrus branickii Radoszkowski by Tkalců (1969a).

NOMENCLATURE. Note 1. Reinig's use (1930: 83 etc.) of the term 'ssp.' elsewhere in his paper is taken to indicate that infrasubspecific rank is meant for *Psithyrus rupestris* var. *eriophoroides*. However, this name has subsequently been

treated as a name in the species group by Reinig (1935), so it is deemed to be of subspecific rank (Art. 45g(ii)(1)).

TYPE MATERIAL. Note 2. Reinig's description of *Psithyrus rupestris* subsp. *elisabethae* specifies that only a single female was examined. A single female in the ZS collection agrees with the original description and bears labels with the data quoted. It also bears a red typed label 'Holotypus' and a handwritten label 'Psithyrus (Ps.)/rupestris Fabr. / ssp. elisabethae / [female] n. Reinig / det.W.F.Reinig 1939'. I believe that this is the single specimen on which the original description is based and regard it as the holotype (Art. 73a(ii)).

AFFINITIES. B. branickii belongs to the rupestrisgroup and is closely similar to B. rupestris (see the comments on B. novus), a Eurosiberian species (e.g. Popov, 1931; Reinig, 1935; Løken, 1984). B. rupestris is known from an area that reaches southeastwards from Europe to Turkey and the Caucasus (BMNH); in central Asia it reaches south to the Altai (Popov, 1931); and in the far east it reaches southwards to Mongolia (Popov, 1931; Tkalců, 1974a; BMNH), Inner Mongolia (Reinig, 1936), and Gansu (Popov, 1931; Bischoff, 1936). B. branickii has shallower and less well-defined postocular punctures, has a weaker post-ocular groove on the vertex (the 'dorsal furrow of the gena' in Richards, 1968) and has longer pubescence. This is especially evident in the posterior fringe of the hind basitarsus, where the length of the hairs exceeds the breadth of the basitarsus for B. branickii, but not for B. rupestris. The wings of B. branickii are also only moderately, rather than very strongly, darkened (infuscated).

DISTRIBUTION. B. branickii is a central Asian and Tibetan species from the mountains around the deserts of China (Map 15). It is known from Transbaikal, Mongolia and the Altai (Popov, 1931), the Tien Shan (Radoszkowski, 1893; Morawitz, 1894; Popov, 1931; Maa, 1948; MNHU), the Pamir (Reinig, 1930), the Hindu Kush (Reinig, 1940; Tkalců, 1969a; BMNH, ZS), Kashmir, Himachal Pradesh (BMNH, PW), Tibet (BMNH), Sichuan (Reinig, 1935), Shanxi (Yasumatsu, 1951) and North Korea (Kim & Ito, 1987). Reinig (1935: chart 1) mapped part of this distribution under the name Psithyrus rupestris subsp. eriophoroides.

MATERIAL EXAMINED FROM KASHMIR. In Kashmir, B. branickii is recorded from the Hindu Raj, Great Himalaya and Zanskar ranges, in the drier alpine scrub and steppe (Map 16): 21 females, 71

males, from 9 localities 1500–4800 m (BMNH, IZ, MI, NM, PW).

During July 1980, I saw females of this species investigate gaps under boulders and holes in drystone walls on Nimaling plain. Although queens of 8 species of the genus *Bombus* were flying in the area, only *B. asiaticus*, *B. kashmirensis* and *B. keriensis* had workers flying at this time.

VARIATION WITHIN KASHMIR. One of the females from Atro Sar (Fig. 266) and another from Sonamarg agree closely in colour pattern with the original description, in that the pubescence of terga V-VI is entirely black. The remaining females have red pubescence on these terga (Figs 263. 265). All females have tergum I vellow and often have a few pale hairs apico-laterally on tergum II. Two females from Nimaling have more of these pale hairs on tergum II, so as to form an apical band that is only interrupted in the middle by black. Another two females from the same locality also have a pale, apical band on tergum III (Fig. 263). The males associated with these females belong to the *rupestris*-group, but unlike B. novus, they lack a black band in the pubescence between the wing bases, although they do have a few black hairs intermixed on the thoracic dorsum (Fig. 264).

Some individuals (Fig. 265) are closely similar in colour pattern to some *B. avinoviellus* (Fig. 232), *B. marussinus* (Figs 254–257), *B. subtypicus* (Figs 319–324), *B. biroi* (Figs 335–337), *B. asiaticus* (Figs 371–376) and *B. semenovianus* (Figs.397–402) that may occur with them. *B. branickii* is easily distinguished by the subgeneric characters (see the key, couplets 1 & 2).

FOOD PLANTS. (Leguminosae) Caragana versicolor (Wallich) ex Benth.; unidentified yellow thistle-like composites.

# **Bombus** (**Psithyrus**) ferganicus (Radoszkowski), comb. n.

(Figs 22, 53, 93, 133, 173, 209, 267, 268, Maps 17 & 18)

Psithyrus ferganicus Radoszkowski, 1893: 241. Lectotype female by designation of Tkalců (1969a: 206), U.S.S.R.: ?Kirgiziya S.S.R., 'Kara-Karyk' mountains (MNHU) [examined]. Psithyrus indicus Richards, 1929a: 139. Holotype male by original designation [p. 141], INDIA: Kashmir, Gulmarg, 1913 (Thomson) (BMNH) [examined]. Synonymised with Psithyrus ferganicus Radoszkowski by Grütte (1937).

AFFINITIES. B. ferganicus belongs to a group of species (the campestris-group, formerly subgenus

Metapsithyrus) for which the apical part of the volsella is greatly broadened (Figs 133 & 134) and the ventro-basal angle of the penis valve is apically rounded, although this angle retains its curved, hook-like form (Figs 53 & 54) (synapomorphies). Females of this group have the keels of sternum VI broad throughout their length, although they converge distinctly before and below the apex of the sternum (Figs 209 & 210).

Within the campestris-group, B. ferganicus shows the least broadening of the volsella (Figs 133 & 134) (see the comments on B. morawitzianus). The most similar European species is the Eurosiberian (e.g. Popov, 1931; Alford, 1975; Løken, 1984) B. campestris (Panzer). From Europe B. campestris reaches south-eastwards to Turkey (BMNH), the Caucasus (Popov, 1931; BMNH) and the Elburz (BMNH); from central Asia it reaches southwards to the Tien Shan (Popov, 1931); and in the far east it reaches southwards to Mongolia (Popov, 1931; Tkalců, 1974a; BMNH), Inner Mongolia (Reinig, 1936), Ningxia (Popov, 1931), and Gansu (Popov, 1931; Bischoff, 1936). The unique female of B. susteraianus (Tkalců) from North Korea is closely similar to B. campestris, but has slightly less pronounced keels of sternum VI (Tkalců, 1959) and slightly more pronounced labral tubercles. The male of this nominal taxon remains unknown. The Chinese B. pieli (Maa) (synonymised with Psithyrus tajushanensis Pittioni by Tkalců, 1987) is known from Sichuan (Tkalců, 1987; BMNH), Hubei (Sakagami, 1972), Anhui and Zheijiang (Maa, 1948) and Fujian (Pittioni, 1949; Tkalců, 1987; BMNH). The male genitalia of B. ferganicus, in ventral aspect, have the distal half of the volsella narrower than for B. campestris or B. morawitzianus. I have not seen males of B. pieli, but Maa (1948: fig. 16) described its volsella as slightly shorter than for B. campestris. Females of B. ferganicus can be distinguished from those of the other three species by the shallower punctures of the post-ocular area. These punctures are widely spaced for B. ferganicus, as for B. morawitzianus, but in contrast they are very shallow and poorly-defined, so that the area is nearly smooth and strongly shining. The females of B. campestris and B. pieli have smaller punctures in the post-ocular area, separated by less than their own widths, though these punctures are slightly closer and better defined for B. pieli. B. pieli can also be distinguished from B. campestris by their labral tubercles, which are more strongly angled.

DISTRIBUTION. B. ferganicus is a central Asian species (Map 17). It is known from the Tien Shan (Radoszkowski, 1893; Morawitz, 1894; Grütte, 1937; MNHU), the Hindu Kush (Reinig, 1937;

Tkalců, 1969a; BMNH, PW), Pakistan (PW), Kashmir and Himachal Pradesh (BMNH, PW).

MATERIAL EXAMINED FROM KASHMIR. In Kashmir, B. ferganicus is recorded from the western Karakoram, Great Himalaya and Pir Panjal ranges, in both montane coniferous forest and subalpine scrub (Map 18): 14 females, 115 males, from 5 localities 2400–3700 m (BMNH, BT, NR, PW, ZM, ZS).

VARIATION WITHIN KASHMIR. Only minor variation is evident in the replacement of pale hair on the gaster by black, especially on terga I-II, and in the colour of the pale hair, which varies from lemonyellow to brown (Figs 267 & 268). This species is quite distinctive in colour pattern among the fauna of Kashmir.

FOOD PLANTS. (Leguminosae) Trifolium repens L.; (Compositae) Cirsium falconeri (Hook.f.) Petrak, C. wallichii DC.

## **Bombus (Psithyrus) morawitzianus** (Popov), comb. n.

(Figs 54, 94, 134, 174, 210, 269, 270, Maps 19 & 20)

Psithyrus (Metapsithyrus) morawitzianus Popov, 1931: 148, 183 (see Note 1 below). Lectotype female by designation of Podbolotskaya (in press), U.S.S.R.: Kirgiziya S.S.R., Naryn, 19. vii.1904[?] (ZI) [examined].

Psithyrus (Metapsithyrus) redikorzevi Popov, 1931: 160, 181. 5 syntype males, U.S.S.R.: Tadzhikistan S.S.R.; Kirgiziya S.S.R. (ZI) [not seen]. Synonymised with Psithyrus morawitzianus Popov by Grütte (1937) (see Note 2 below).

NOMENCLATURE. Note 1. Popov described *Psithyrus morawitzianus* with particular reference to a female that bore Vogt's manuscript label '*Ps. campestris* var. *morawitzianus* typicus O.V. Cotype' (Popov, 1931: 183, although the label actually reads '*Ps. campestris* / var. *morawitzianus* O.V. / typicus O.V. / Cotype'). Therefore Popov is deemed to be the author (Art. 50a).

Note 2. Following the Principle of the First Reviser (Art. 24), *B. morawitzianus* is accepted in precedence to *B. redikorzevi*, by the action of Grütte (1937).

AFFINITIES. B. morawitzianus, like B. ferganicus, belongs to the campestris-group (see the comments on B. ferganicus). The male genitalia of B. morawitzianus clearly differ from those of B. ferganicus, B. campestris and B. pieli by the great breadth of the distal half of the volsella, in ventral

aspect (Figs 133 & 134), and by the extremely short, or transverse, gonostylus (Figs 173 & 174). The punctures of the post-ocular area of the female *B. morawitzianus* are larger, more distinct and more widely spaced than for individuals of *B. ferganicus*, *B. campestris* or *B. pieli*. The punctures of tergum VI are finer for *B. morawitzianus* than for individuals of *B. ferganicus*, *B. campestris* or *B. pieli*.

DISTRIBUTION. B. morawitzianus is a central Asian species (Map 19). It is known from the Tien Shan (Morawitz, 1875; Popov, 1931; Grütte, 1937; ZI), the Pamir (Popov, 1931; Grütte, 1937), the Hindu Kush (Reinig, 1940; Tkalců, 1969a) and Kashmir. A record from the Kopet Dag (Rasmont, 1983b) needs to be confirmed.

MATERIAL EXAMINED FROM KASHMIR. In Kashmir, *B. morawitzianus* is recorded from the Hindu Raj and Great Himalaya ranges (Map 20): 1 female, 7 males, from 4 localities 2700–4000 m (BMNH).

VARIATION WITHIN KASHMIR. The colour patterns of both sexes are similar to those described by Popov (1931) (Figs 269 & 270). There is some variation in the colour of the pale pubescence of the male gaster between white and dull yellow. This species is quite distinctive in colour pattern among the fauna of Kashmir.

FOOD PLANTS. No records.

# Bombus (Psithyrus) skorikovi (Popov), comb. n.

(Figs 55, 95, 135, 175, 211, 271–274, Maps 21 & 22)

Psithyrus skorikovi Popov, 1927b: 267. Holotype female by original designation [p. 268], CHINA: Gansu [?or Qinghai], northern slopes of the Xining mountains, before 1.vii.1910 (Grum-Grzhimailo) (ZI) [examined].

[Psithyrus skorikovi var. mesoxanthus Richards, 1928c: 360 [examined]. Infrasubspecific (see Note 1 below) (Art 45g(ii)(1)), unavailable name (Art. 45e).]

Psithyrus (Fernaldaepsithyrus) gansuensis Popov, 1931: 168, 202. Holotype male by monotypy (see Note 2 below), CHINA: Qinghai, 'Ui-ju' to 'Choto', 15–16.viii.1908 (Kozlov) (ZI) [not seen]. Synonymy with Psithyrus skorikovi suggested by Popov (1931), confirmed here.

NOMENCLATURE. Note 1. In the introduction to his paper, Richards (1928c: 345) contrasts his use of the term 'varieties', for 'sporadically' occurring colour variations, with the term 'races', which he used for '... populations inhabiting definite, usually

continuous, areas and characterised by peculiarities of sculpture, hair-length or average colour-pattern.'. This is taken to show that infrasub-specific rank is meant for *Psithyrus skorikovi* var. *mesoxanthus*.

TYPE MATERIAL. Note 2. Popov's description of *Psithyrus gansuensis* specifies that only a single male was examined. If only a single male with the data quoted can be found, then this specimen should be regarded as the holotype (Art. 73a(ii)).

AFFINITIES. B. skorikovi belongs to a group of morphologically similar species (the fernaldae-group, formerly subgenus Fernaldaepsithyrus) of mainly Eurosiberian distribution (e.g. Popov, 1931; Løken, 1984), with one North American species (B. fernaldae (Franklin)). These species share a great reduction in the breadth of the male volsella (Fig. 135) and a narrowing of the apex of the gonocoxite (synapomorphies). Females of this group have the keels of sternum VI narrowed apically and converging a long way before the apex of the sternum (Fig. 211). This apex is itself narrowed into a ventrally-curved spine, which projects distinctly beyond the apex of tergum VI.

Within the fernaldae-group, B. skorikovi is most similar to the Eurosiberian (e.g. Popov, 1931; Løken, 1984) B. flavidus Eversmann in that the ventro-basal angle of the penis valve remains acute and strongly hook-shaped (Figs 55 & 95). B. flavidus is otherwise unique within the fernaldaegroup for its restricted distribution in the subalpine and subarctic zones (see Pittioni, 1942: map 4; Løken, 1984). In southern Europe, B. flavidus is known from the Pyrenees, the Alps and western Turkey (Pittioni, 1942; BMNH). In a separate northern area of distribution it reaches eastwards from Scandinavia to Kamchatka (Popov, 1931; Pittioni, 1942), without records from further south than Lake Baikal. The females of B. skorikovi differ from those of B. flavidus in the weaker basal keel of the mandible, in the less extensively and less densely punctured ocello-ocular area and in the more strongly marked labral tubercles and lamella. The male of B. skorikovi has the ventrobasal angle of the penis valve much narrower. The single male from Qinghai described by Popov under the name Psithyrus gansuensis appears from the description of the penis valve (see Popov, 1931: fig. 26D) to be a male of B. skorikovi. A single female from Qinghai described by Tkalců (1961) under the name Psithyrus kuani also appears to be closely similar to B. skorikovi. I have not seen either of these specimens.

The females from Kashmir that are ascribed here to B. skorikovi differ from specimens from Oinghai and Gansu in that tergum VI has, at most, only a very weak median ridge and there are more large punctures with fewer small punctures. For some of the females from Kashmir the sculpturing of the surface of tergum VI is weaker so that it appears more strongly shining. However, some of the females from southern Tibet appear to be intermediate, at least in the reduction of the median ridge (Richards, 1928c; BMNH). It is considered premature to regard the Kashmir material as part of a separate species.

DISTRIBUTION. *B. skorikovi* is a peri-Tibetan species (Map 21). It is known from Kashmir, southern Tibet (Richards, 1928c; BMNH), Qinghai (Popov, 1931; Tkalců, 1961; ZS) and Gansu (Popov, 1927b, 1931; Bischoff, 1936; PW, ZI).

MATERIAL EXAMINED FROM KASHMIR. In Kashmir, B. skorikovi is recorded from the southern side of the Great Himalaya range and from the Pir Panjal range (Map 22): 15 females, 301 males, from 2 localities 2700–3700 m (BMNH, NR, PW).

VARIATION WITHIN KASHMIR. Females from Mt Apharwat are similar in colour pattern to the holotype, although the apical margin of tergum II is yellow, whereas the median part of tergum IV and the entirety of tergum V are black-haired (Fig. 273).

The majority of the females from Lal Pani have the black pubescence of the thoracic dorsum reduced to a small, indistinct patch at the rear of the scutum and have more yellow hairs on the lateral parts of terga II and IV (Fig. 271). The putative males are associated with these females because they are the only males of the *fernaldae*-group of species among the material from Kashmir and occur together with the known females at Lal Pani, in the Kishanganga valley.

The colour pattern of the pubescence of the male (Figs 272 & 274) is dull yellow, except for black on the front and sides of the head, in a poorly-defined band between the wing bases, on terga V-VII and as a very few hairs in the middle of the posterior margin of tergum IV; the dark hairs of terga VI-VII are pale-tipped and often distinctly orange; the hairs of the legs are predominantly black, with some pale hairs intermixed. The wings are weakly clouded with brown (infuscated). Some males have the black band between the wing bases much reduced (120/301 males) (Fig. 272), as described for the female. A few males have a strong admixture of black hairs basally on tergum II (25/301 males, Fig. 274).

This species is quite distinctive in colour pattern among the fauna of Kashmir.

FOOD PLANTS. (Compositae) Cirsium falconeri (Hook.f.) Petrak; (Scrophulariaceae) Scrophularia pauciflora Benth.

### Subgenus DIVERSOBOMBUS Skorikov

Diversobombus Skorikov, 1914d: 406 (as a subgenus of Bombus Latreille). Type species: Bombus diversus Smith, 1869: 207, by subsequent designation of Sandhouse (1943: 546). Diversibombus Skorikov; Skorikov, 1938b: 1. Unjustified emendation (Art. 33b(i, iii)).

For a general description of both sexes see Richards (1968).

#### Bombus (Diversobombus) trifasciatus Smith

(Figs 11, 17, 39, 56, 96, 136, 176, 275–278, Maps 23 & 24)

Bombus trifasciatus Smith, 1852a: 43. LECT-OTYPE queen by present designation (see Note 1 below), CHINA: Zhejiang, Zhoushan (Fortune) (BMNH) [examined].

Bombus montivagus Smith, 1878b: 168 [posthumous re-proposal in error, 1879: 131]. Lectotype queen by designation of Tkalců (1968b: 23), BURMA: Karen, Moolaiyet, 3000-6000 ft [900-1800 m] (BMNH) [examined]. Syn. n.

Bombus secundus Dalla Torre, 1890: 139. Replacement name for Bombus montivagus Smith, 1879, junior primary homonym of Bombus montivagus Smith, 1878b. Synonymised with Megabombus montivagus montivagus (Smith, 1878b) by Tkalců (1968b). Syn. n.

Bombus ningpoënsis Friese, 1909: 676. 2 syntype workers, CHINA: Zhejiang, Ningbo (MNHU) [not seen]. Synonymised with Bombus trifasciatus Smith by Tkalců (1961).

Bombus wilemani Cockerell, 1911: 100. Holotype worker by original designation [p. 101], TAIWAN: Arizan, 7500 ft [2300 m], 11.ix.1906 (Wileman) (BMNH) [examined]. Provisional synonym.

Bombus haemorrhoidalis var. albopleuralis Friese, 1916: 108. Lectotype queen by designation of Tkalců (1974b: 344), INDIA: Uttar Pradesh, Kumaun, 21.vi.1910 (MNHU) [examined]. Syn. n.

Bombus maxwelli Pendlebury, 1923: 67. Holotype queen by monotypy (see Note 2 below), WEST MALAYSIA: Pahang, Gunong Berumbun, 4800 ft [1500 m], 4.ix.1922 (BMNH) [examined]. Provisional synonym.

Bombus (Hortobombus) mimeticus Richards, 1931: 529. Holotype queen by original designation [p. 530], INDIA: West Bengal, Darjiling, Tukvar, 4000 ft [1200 m], iv.1894 (Bingham) (BMNH) [examined]. Syn. n.

Bombus (Hortobombus) mimeticus var. albol-

ateralis Richards, 1931: 530. Holotype worker by monotypy (see Note 3 below), NEPAL: no further data (BMNH) [examined]. Syn. n.

Bombus (Hortobombus) mimeticus var. gantokiensis Richards, 1931: 530. Holotype queen by monotypy (see Note 4 below), INDIA: Sikkim, Gantok, 24.vi.1903 (BMNH) [examined]. Syn. n.

Bombus (Hortobombus) mimeticus var. turneri Richards, 1931: 530. LECTOTYPE queen by present designation (see Note 5 below), INDIA: Meghalaya, Shillong, v.1903 (Turner) (BMNH) [examined]. Junior secondary homonym in Bombus of Psithyrus turneri Richards, 1929a [= B. turneri (Richards)]. Syn. n.

Bombus (Hortobombus) mimeticus var. insidiosus Richards, 1931: 531. Holotype queen by original designation, PAKISTAN: Baltistan, no further data (BMNH) [examined]. Syn. n.

Bombus (Hortobombus) mimeticus var. geminatus Richards, 1931: 531. Holotype worker by monotypy (see Note 6 below), INDIA: Kashmir, Gulmarg, 1913 (Thomson) (BMNH) [examined]. Synonymised with Megabombus albopleuralis albopleuralis (Friese) by Tkalců, 1974b. Syn. n.

Bombus (Hortobombus) mimeticus var. magrettianus Richards, 1931: 531. Holotype male by original designation [p. 533], ?BURMA [not Sikkim (see Note 7 below)]: no further data (MNHU) [examined]. Syn. n.

Bombus (Diversobombus) ningpoensis subsp. minshanicus Bischoff, 1936: 19. LECTOTYPE worker by present designation (see Note 8 below), CHINA: Gansu/Sichuan border, 'Matou-shan', 600–1000 m, 2.vi.1930 (Hummel) (MNHU) [examined]. Syn. n.

Megabombus (Diversobombus) montivagus subsp. quasibreviceps Tkalců, 1968b: 27. Holotype queen by original designation, CHINA: Yunnan, no further data (Genf) [not seen]. Syn. n.

Megabombus (Diversobombus) albopleuralis subsp. atropygus Tkalců, 1989: 58. Holotype worker by original designation, BURMA: Nam Tamai valley, 27°48′N 97°48′E, 3500 ft [1067 m], 12.ix.1938 (Kaulback) (BMNH) [examined]. Syn. n.

TYPE MATERIAL. Note 1. There are two queens of *B. trifasciatus* in the BMNH collection labelled 'Shang / hai' that may have been among Smith's syntypes in 1852. The original description quotes neighbouring 'Chusan' [= Zhoushan] as the typelocality. Much of Fortune's material is labelled 'Shang / hai', although Smith described it as from 'Chusan' on Fortune's advice (Smith, 1852a: 33, 43), even when some of it must have originated

from India (see the comments on B. haemorrhoidalis). In this case there is no reason to doubt Zhoushan as the area of origin of the material. The queen that agrees most closely with the description, by the absence of a distinct black band between the wing bases, carries a purpleedged label (1) 'Lecto- / type'; (2) a blue label 'Shang/hai', reverse side '52/28'; (3) 'trifasciatus / Type Sm.', in handwriting identical to that of Smith; (4) 'Bombus / trifasciatus / TYPE. Smith'; (5) a red-edged, printed label 'Type'; (6) 'B.M. TYPE / HYM. / 17B.1028.'. According to the accessions catalogue, the number 52/28 refers to 17 Hymenoptera collected at 'Shanghai' by Fortune and purchased from him between February 28th and March 6th, 1852, which predates the reading of Smith's paper at the meeting (3.v.1852) of the Entomological Society of London by two months. This specimen, which lacks both hind legs, the distal joints of all the remaining tarsi and part of the right antennal flagellum, is designated as lectotype (Art. 74a).

Note 2. Pendlebury stated that he had seen two specimens of B. maxwelli: a queen, which he described, and a 'similar' worker. The 'Type and paratype' were then said to have been deposited in the Federated Malay States Museum, Kuala Lumpur. A single pre-1923 queen in the BMNH agrees with the original description and bears labels with the data quoted by Pendlebury, together with a label 'Bombus / maxwelli Pendl. / Type. Pahang.' and an accession number 1926-167. This number refers to a collection that is specified to have included eight Hymenopteran types, which was presented to the BMNH from the museum at Kuala Lumpur in 1926. I believe that this is the single specimen on which the original description is based and regard it as the holotype (Art. 73a(ii)).

Note 3. Richards's description of *B. mimeticus* var. *albolateralis* specifies that only one worker was examined. A single pre-1931 worker in the BMNH collection agrees with the original description and bears labels with the data quoted. It also carries a label with the name *B. mimeticus* var. *albolateralis* and 'TYPE', in handwriting identical to that of Richards. I believe that this is the single specimen on which the original description is based and regard it as the holotype (Art. 73a(ii)).

Note 4. Richards's description of *B. mimeticus* var. *gantokiensis* specifies that only a single queen was examined. A single pre-1931 queen in the BMNH collection agrees with the original description and bears labels with the data quoted. It also carries a label with the name *B. mimeticus* var. *gantokiensis* and 'TYPE', in handwriting identical to that of Richards. I believe that this is the single

specimen on which the original description is based and regard it as the holotype (Art. 73a(ii)).

Note 5. The original description of *B. mimeticus* var. *turneri* lists one queen and one worker as typical. A single pre-1931 queen in the BMNH collection bears a purple-edged label (1) 'Lecto-/type'; (2) 'Assam / R. Turner. / 1905–175'; (3) 'Shillong / 5.03'; (4) 'B. orientalis var.'; (5) 'B. MIMETICUS / RICHARDS / VAR. TURNERI / RICHARDS. / Type [female]' in handwriting identical to that of Richards; (6) a red-edged label 'Type'; (7) 'B.M. TYPE / HYM. / 17B.1027.'. This specimen, which lacks the distal tarsal joints of all legs, the tibia of the right mid leg, all of the right front leg and most of both antennal flagella, is designated as lectotype (Art. 74a).

Note 6. Richards's description of *B. mimeticus* var. *geminatus* lists two workers, the second of which is specified to be the paratype. A single pre-1931 worker in the BMNH collection agrees with the original description and bears labels with the data quoted for the first worker. It also carries a label with the name *B. mimeticus* var. *geminatus* and 'TYPE', in handwriting identical to that of Richards. I believe that this is the single specimen on which the original description is based and regard it as the holotype (Art. 73a(ii)).

Note 7. Tkalců (1968b: 27) questioned the validity of the locality data 'Sikkim' associated with the holotype of *B. mimeticus* var. *magrettianus* Richards. The other material with this colour pattern that Tkalců had examined bears labels for 'Tenasserim' in Burma.

Note 8. Bischoff's description of B. ningpoensis subsp. minshanicus lists two workers from Gansu, dated '14.5' and '2.6'. A worker in the MNHU collection bears Bischoff's labels with this name, the date 14.5.1930 and a red label 'Para-/Typus'. A second worker in the MNHU collection agrees with the description and bears a printed label (1) 'Sven Hedins / Exp. Ctr. Asien / Dr Hummel'; (2) 'Kina / S. Kansu'; (3) 'ningpoensis / minshanicus / n. subsp. [worker] / det. Bischoff'; (4) '(Bombus) loubouen-/sis Friese m. minshani-/cus (Bisch.)/ Skorikov det.'; (5) a red label '68 / 61'; (6) a pencilled label 'loubouensis Friese / var. nov.'; (7) a pencilled label '2/6'; (8) 'M. (D.) tri- / fasciatus (Sm. / Tkalců det.'; (9) 'Zool. Mus. / Berlin'. This second specimen, which lacks only the tarsi of the left mid leg, is designated as lectotype (Art. 74a).

AFFINITIES. The species of the subgenera Megabombus Dalla Torre, Senexibombus Frison and Diversobombus share a displacement of the two hooks on the inner margin of the volsella to a narrowly subapical position (Fig. 136), and the interio-basal process of the male gonostylus is

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extended as a strongly recurved cusp (Fig. 176) (synapomorphies). The species of the subgenus *Diversobombus* share an enlargement of the inner hooks of the volsella, of which the inner basal hook has become broadened and carries many small teeth (?synapomorphy).

Within the subgenus Diversobombus, two species-groups have been recognised, the trifasciatus-group and the diversus-group (Sakagami, 1972). Species of the diversus-group have the recurved part of the cuspate interio-basal process of the gonostylus reduced to a single, long, slender spine (?synapomorphy) (see Tkalců, 1965: figs 46 & 47). These species include the Japanese B. diversus Smith (distribution mapped by Sakagami, 1975: fig. 14; see also Ito, 1987), the Chinese B. longipes Friese (synonymised with B. hummeli Bischoff by Tkalcu, 1987, and possibly also conspecific with Diversobombus malaisei Skorikov [not seen]) and the more widespread east Asian B. ussurensis Radoszkowski (distribution mapped by Sakagami, 1975: fig. 14).

For males of the *trifasciatus*-group, the recurved part of the cuspate interio-basal process of the gonostylus bifurcates near its base, so that it forms two shorter, strongly curved spines (Fig. 176) (?plesiomorphy within the subgenus *Diversobombus*). Females can be distinguished from those of the *diversus*-group by their well-defined punctures of the post ocello-ocular area, whereas these punctures are embedded in coarse sculpturing for the species of the *diversus*-group.

Three widespread nominal taxa have been recognised in the trifasciatus-group, which have been described under the names B. trifasciatus s.str., B. montivagus and B. haemorrhoidalis var. albopleuralis. They differ principally in colour pattern, possibly as members of regional groups of Müllerian mimics (Fig. 11, see the discussion of the colour patterns of the Kashmir fauna). These nominal taxa of the subgenus Diversobombus are very similar in colour pattern to the individuals of B. (Orientalibombus) haemorrhoidalis, B. (Alpigenobombus) breviceps Smith and B. (Pyrobombus) rotundiceps Friese that occur with them (see the comments on B. haemorrhoidalis, B. kashmirensis and B. lemniscatus respectively; Sakagami & Yoshikawa, 1961; Tkalců, 1968b, 1989).

B. haemorrhoidalis var. albopleuralis is the oldest available name for the Himalayan nominal taxa of the trifasciatus-group ( the 'montivagus-Gruppe' of Tkalců, 1974b), which were first described as a species separate from B. haemorrhoidalis by Richards (1931), under the name B. mimeticus. The colour pattern of the pubescence on the thoracic dorsum is usually entirely black.

There is variation in the amount of grey-white pubescence on the sides of the thorax (pleura). This pale pubescence is most often extensive in males. Among the material examined in the BMNH, the highest proportions of individuals with extensively pale-haired pleura appear to be from localities at lower altitudes in the eastern Himalaya. The pubescence of gastral terga I-II is usually bright lemon-yellow. The remaining gastral terga III-VI are predominantly red for individuals from the western Himalava to as far east as Nepal, although the same extensively red pattern is also shown by two workers labelled 'Manipur' (females with terga III-VI red and without the white pubescence on the thorax were described under the name B. mimeticus var. insidiosus by Richards, whereas he described similar workers with the white pubescence under the name B. mimeticus var. geminatus). The red pubescence is replaced by black on tergum III or even on tergum IV for individuals from eastern Nepal eastwards to Arunachal Pradesh (these females with more extensive black on terga III-VI and without the white pubescence on the thorax were described under the name B. mimeticus var. gantokiensis by Richards for those with terga I-II pale yellow, or B. mimeticus s.str. for those with terga I-II creamy-white; Richards described similar females with the white pubescence under the name B. mimeticus var. turneri for those with terga I-II pale yellow, or B. mimeticus var. albolateralis for those with terga I-II creamywhite). Further east, the pubescence of terga III-VI is entirely black for individuals from northern Burma (described under the name Megabombus albopleuralis subsp. atropygus by Tkalců, 1989).

Material from further south in the highlands of South East Asia was described under the name B. montivagus by Smith (1878b). These individuals usually have the pubescence of the thorax bright orange, often paler yellow or grey-white at the sides, with a black band between the wing bases. The pubescence of tergum I and of the base of tergum II is bright lemon-yellow. Some specimens from above Hanoi have gastral terga III-VI black (described under the name Megabombus montivagus subsp. quasibreviceps by Tkalců, 1968b), as for the north Burmese Megabombus albopleuralis subsp. atropygus, but individuals from most of South East Asia have red pubescence on the apical terga, as for the east Himalayan B. haemorrhoidalis var. albopleuralis.

Material from further to the north and east, in China, was described by Smith (1852a) under the name B. trifasciatus s.str. These individuals also have pale pubescence on the thorax and on terga I-II, although for this nominal taxon it is uniformly

light yellow. There is a general trend for the black band between the wings to cover most of the thoracic dorsum for individuals from western China and to be reduced or absent for individuals from near the east coast. The apical terga of all of these individuals have at least some red pubescence.

B. albopleuralis, B. montivagus and B. trifasciatus s.str. have been regarded as three separate species (e.g. Tkalců, 1968b, 1974b, 1989). No two of these three principal nominal taxa of the trifasciatus-group are known to occur together at any locality without intermediates, so that direct evidence for barriers to interpreeding is not available. Tkalců (1968b) stated that in comparison with the most similar taxon, B. albopleuralis, B. montivagus differs slightly by its longer oculomalar distance and by the stronger protrusion of its clypeus. However, individual differences between selected specimens may not be easy to interpret. For instance, the shape of the malar area at least is subject to large allometric variation with body size (Sakagami, 1972). Therefore large random samples of material from a range of localities across Asia are needed in order to examine trends in these differences in detail. Other characters of the morphology (especially of the sculpturing of the ocello-ocular areas of the females and of the sizes of the terminal process and inner hooks of the male volsellae) also vary considerably within each of these nominal taxa as well as among them, so I have been unable to find reliable morphological criteria to distinguish them. Thus in practice all three nominal taxa are still recognised by differences in the colour patterns of their pubescence.

Some individuals from intermediate areas. particularly from western China and eastern Burma, appear to show intermediate colour patterns of the pubescence between those of B. albopleuralis, B. montivagus and B. trifasciatus s.str. (Fig. 11). Sakagami (1972) described variation in the colour pattern of B. trifasciatus s.str. from western China towards that of B. montivagus, by replacement of the yellow hairs by black hairs at the apex of tergum II (Sakagami, 1972: fig. 6bD), and towards that of B. albopleuralis by replacement of the pale hairs by black hairs on the thoracic dorsum (Sakagami, 1972: fig. 6aA; a similar colour pattern was also described under the name B. ningpoensis subsp. minshanicus by Bischoff, 1936). Furthermore Richards (1931) described individuals with a colour pattern (B. mimeticus var. magrettianus, probably from central Burma, see Note 7 on the type material) that is intermediate between B. montivagus and B. albopleuralis, in that both the thoracic dorsum and most of tergum II are black-haired. I consider it likely that at least some of these intermediate colour patterns are evidence of clines between the more widespread regional colour patterns (Fig. 11). The general pattern is for individuals from the west of the range in the Himalaya to have most black hair on the thorax, to have least black hair on the gaster and to have the darkest wings, whereas individuals from the east of the range generally have the least black hair on the thorax, more on the gaster and have lighter wings. This interpretation would place all the individuals within a single interbreeding population as parts of a single species.

The names B. wilemani and B. maxwelli have been applied to populations that are isolated from other B. trifasciatus s.l. by sea and by tropical lowland forest respectively (Fig. 11). Both nominal taxa were originally described primarily using colour pattern characters and without comparison to any species of the subgenus Diversobombus. B. wilemani is characterised by an absence of yellow or orange-brown pubescence and by its orange-brown to nearly clear (subhyaline) wings. The tendency of individuals of B. maxwelli towards nearly uniformly orange pubescence converges closely with another very distantlyrelated species that also occurs in the Cameron Highlands of Malaysia, B. (Pyrobombus) rufoflavus Pendlebury (possibly conspecific with the east Himalayan B. flavescens Smith). The pubescence of the three workers of B. maxwelli in the BMNH varies from orange, with dark brown hairs intermixed on tergum II, to orange with most of terga II-III black. This dark specimen is therefore more similar in appearance to the lectotype of B. montivagus. Otherwise it differs by the lighter brown sclerites and slightly shallower punctures of the sculpturing of the head. I know of no evidence from which to suggest that individuals from these disjunct populations on either the island of Taiwan or in the Cameron highlands would not interbreed with those from the more widespread, northern population if they were to occur together. So B. maxwelli and even B. wilemani could be parts of a single species, B. trifasciatus s.l. However, I have not yet seen any males of B. wilemani from which to examine their characters.

DISTRIBUTION. B. trifasciatus is a widespread Oriental species (Map 23, Fig. 11). It is known from Taiwan (Cockerell, 1911; Skorikov, 1933a; Frison, 1934; Chiu, 1948; BMNH, PW, SEMK), Jiangsu (BMNH), Zhejiang (Smith, 1852a; Friese, 1909; Tkalců, 1960; BMNH, SEMK), Fujian (Pittioni, 1949; BMNH), Guangdong (Sakagami, 1972), Jiangxi (MNHN, PW), Hubei (Tkalců, 1960; Sakagami, 1972; PW), Gansu (Bischoff,

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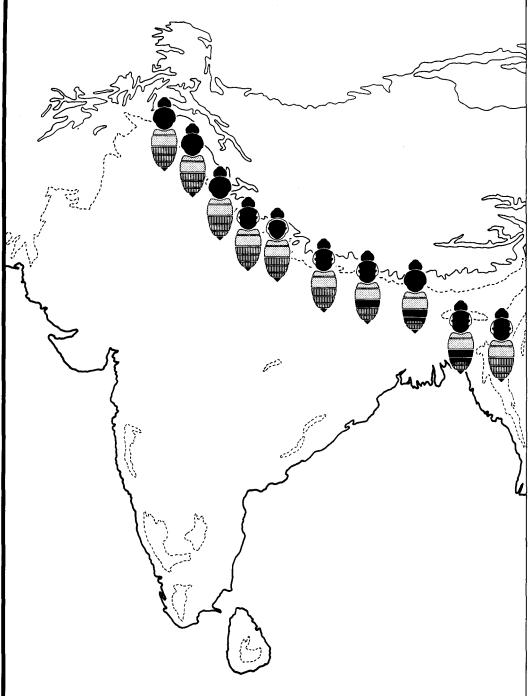
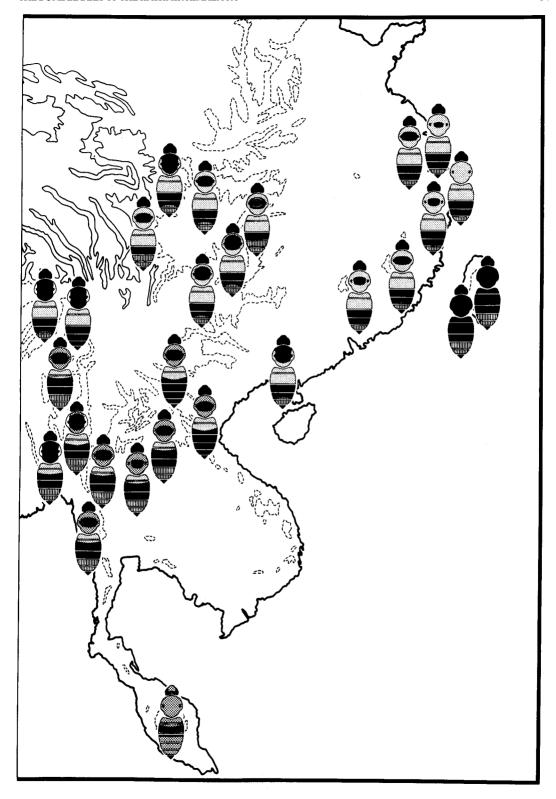


Fig. 11 Distribution of the colour patterns of the *trifasciatus*-group (for a colour key see Fig. 258). These individuals may all be considered to be parts of a single species, *B. trifasciatus*, depending on which species-defining criterion is accepted. The dashed line shows the 1000m contour above sea level and the solid line shows the 4000m contour. Most records are from material examined, supplemented from descriptions by Sakagami (1972: Leizhou) and by Tkalců (1968b: 5 localities in Southeast Asia).



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1936; MNHU), Sichuan (Panfilov, 1957; Tkalců, 1960; Sakagami, 1972; BMNH), Yunnan (Panfilov, 1957; Tkalců, 1968b), Vietnam (Tkalců, 1968b), Laos (Tkalců, 1968b; BMNH), Thailand (Tkalců, 1968b; BMNH, PW, SEMK, ZM), Peninsular Malaysia (Pendlebury, 1923; BMNH, PW), Burma (Smith, 1878b; Friese, 1918; Richards, 1931; Frison, 1935; Tkalců, 1968b, 1989; BMNH), Manipur (BMNH), Meghalaya (Richards, 1931; Frison, 1933, 1935; BMNH), Arunachal Pradesh (BMNH), south-eastern Tibet (Wang, 1982), Sikkim (Friese, 1918; Richards, 1931; Frison, 1935; BMNH, MCSN, MNHU, UM), Darjiling Bengal (Richards, 1931; BMNH), Nepal (Richards, 1931; Tkalců, 1974b; BMNH, NMS, PW), Uttar Pradesh (Friese, 1916; Frison, 1935; BMNH, MNHU, PW, SEMK), Himachal Pradesh (Richards. 1931; Frison, 1933, 1935; BMNH, SEMK), Kashmir and Pakistan (Richards, 1931; Frison, 1933). A disjunct distribution between Burma and the mountains of Peninsular Malaysia is also known for B. (Pyrobombus) flavescens (Tkalců, 1974b; see the comments on B. lemniscatus).

MATERIAL EXAMINED FROM KASHMIR. In Kashmir, B. trifasciatus is recorded from the lower slopes in the Vale of Kashmir and from the foothills of the Pir Panjal range, in the more mesic habitats in and around the lower montane coniferous forests (Map 24, Fig. 6): 6 queens, 72 workers, 9 males, from 6 localities 1000–2700 m (AB, BMNH, IZ, NR, PW, ZM, ZS).

VARIATION WITHIN KASHMIR. Almost all of the specimens from Kashmir that have been examined have the sides of the thorax black-haired and terga III-VI red. There is a small patch of yellow hairs in the middle of the basal margin of tergum III, often with a few black hairs intermixed (Figs 275–277). The only exception to this colour pattern is the holotype worker of *B. mimeticus* var. *geminatus*, labelled 'Gulmarg', which has grey-white hairs on the sides of the thorax (Fig. 278). Among the sample I collected at and around this locality during 1985 and 1986 (5 queens, 29 workers, 5 males), all specimens have the pleura entirely black-haired.

This species is closely similar in colour pattern to the local *B. haemorrhoidalis*, which occur with it at some localities outside the Vale of Kashmir (Figs 279–281, see the comments on *B. haemorrhoidalis*). It can usually be recognised by the presence of a few yellow hairs basally on tergum III, and for the females in particular, by the spinose mid basitarsus (Fig. 39) and by the broad band of punctures in the ocello-ocular area of the head. There may also be some similarity in colour pattern to some individuals of *B. biroi* (Figs 344 &

345), although the two species have not been found together. *B. biroi* has the oculo-malar distance much shorter and lacks a disto-posterior spine on the mid basitarsus.

FOOD PLANTS. (Balsaminaceae) Impatiens glandulifera Royle; (Leguminosae) Lupinus sp. [introduced], unidentified pink clover-like legume; (Compositae) Cirsium wallichii DC.; (Acanthaceae) Pteracanthus urticifolius (Kuntze) Bremek.; (Labiateae) Stachys sericea Wallich ex Benth.

### Subgenus ORIENTALIBOMBUS Richards

Orientalibombus Richards, 1929b: 378 (as a subgenus of Bombus Latreille). Type species: Bombus orientalis Smith, 1854: 402 = Bombus haemorrhoidalis Smith, by original designation. Orientalobombus Richards; Kruseman, 1952: 102 (as a subgenus of Bombus Latreille). Unjustified emendation (Art. 33b(i, iii)).

For a general description of both sexes see Richards (1968).

### **Bombus (Orientalibombus) haemorrhoidalis** Smith

(Figs 18, 40, 57, 97, 137, 177, 215, 279–281, Maps 25 & 26)

Bombus haemorrhoidalis Smith, 1852a: 43. Types presumed lost (see Note 1 below) [not seen]. Bombus orientalis Smith, 1854: 402. Lectotype queen by designation of Richards (1929b: 383) (see Note 2 below), INDIA: West Bengal, Darjiling (Pearson) (BMNH) [examined]. Change of status to Orientalibombus haemorrhoidalis orientalis (Smith) by Tkalců (1974b). Syn. n.

Bombus buccinatoris Smith, 1879: 132. Lectotype worker by designation of Richards (1929b: 384), INDIA: Himachal Pradesh, Kinnaur (BMNH) [examined]. Synonymised with Bombus orientalis Smith by Bingham (1897). Syn. n.

Bombus assamensis Bingham, 1897: 550. Lectotype male by designation of Richards (1929b: 384), INDIA: Assam, Margherita (Bingham) (BMNH) [examined]. Change of status to Orientalibombus haemorrhoidalis subsp. assamensis (Bingham) by Tkalců (1989). Syn. n.

Bombus (Orientalibombus) montivolans Richards, 1929b: 382. Holotype male by original designation [p. 383], LAOS: 'Tintoe', 1.xii.1918 (Salvaza) (BMNH) [examined]. Syn. n.

Bombus (Orientalibombus) orientalis var. khasianus Richards, 1929b: 384. Holotype worker by original designation, INDIA: Meghalaya, Khasi Hills (BMNH) [examined]. Synonymised with *Orientalibombus haemorrhoidalis pectoralis* (Friese) by Tkalců (1974b). Syn. n.

Orientalibombus montivolans subsp. semibreviceps Tkalců, 1968b: 10. Holotype worker by original designation, VIETNAM: Tonkin, Chiem Hoa, viii-ix (Fruhstorfer) (Zürich) [not seen]. Syn. n. Orientalibombus montivolans subsp. semicoloricontrarius Tkalců, 1968b: 10. Holotype worker by original designation [p. 11], BURMA: ?Karen, 'Cheba', 900–1100 m, vi.1888 (Fea) (Zürich) [not seen]. Syn. n.

Orientalibombus haemorrhoidalis subsp. cinnameus Tkalců, 1989: 47. Holotype queen by original designation, BURMA: Arakan Yoma, Mount Victoria, 1400 m, iv.1938 (Heinrich) (MNHU) [examined]. Syn. n.

TYPE MATERIAL. Note 1. The abundant material from the western Himalaya agrees with the original description of B. haemorrhoidalis, although the type-locality is stated to be 'Chusan' [= Zhoushan, Zhejiang, eastern China]. I have not seen any specimens of the subgenus Orientalibombus from the region of Zhoushan. However, by analogy with the pattern of geographical variation described here for B. trifasciatus between Kashmir and eastern China (which closely resembles the Kashmir species of *Orientalibombus* throughout its known distribution between Kashmir and Vietnam, see the comments on B. trifasciatus), I would not expect any species from Zhoushan to agree in colour pattern with the original description of B. haemorrhoidalis. Therefore the typelocality cited is considered to be inconsistent with the description given by Smith.

Smith described B. haemorrhoidalis from syntypes in the Fortune collection, which was sold in 1872 without any material going to the BMNH or UM, and all syntypes are believed to be lost (D. B. Baker, pers. comm.). The Indian specimens, referred to separately by Smith in the original publication as being 'In the British Museum', cannot be considered as syntypes (Art. 72b(vi)). There is a single queen in the BMNH collection that had been acquired early enough to be one of these specimens. It bears a label 'Shang / hai', reverse side '51 / 26', and a pale blue (drawer) label 'haemorrhoidalis Smith / MSS', in handwriting identical to that of Smith. This accession number refers to 19 Hymenoptera that had been obtained in exchange with Baly for duplicates in March 1851. The area of origin is given in the accession catalogue as 'China (Shanghai)' (close to Zhoushan), but this has been crossed out and 'Northern Ind.' added in identical handwriting.

Therefore this specimen is almost certainly of Indian origin and agrees with the original description and the previous interpretation of the taxon. It lacks the distal joints of all tarsi except that of the left mid leg, the apical gastral segments are curled ventrally and the pubescence has been abraded from the central area of tergum III. At some earlier stage, the gaster has also been glued back into place.

Despite the inconsistency within the original description of B. haemorrhoidalis, the more recent authors such as Richards (1929b, 1931), Frison (1933, 1935) and Tkalců (1968b, 1974b, 1989) have agreed on the identity of Smith's B. haemorrhoidalis. Richards (1929b) and Frison (1933, 1935) continued to apply B. haemorrhoidalis var. albopleuralis Friese to certain individuals of B. (Orientalibombus) haemorrhoidalis, Tkalců's (1974b) lectotype of B. haemorrhoidalis var. albopleuralis belongs to a species of the subgenus Diversobombus (conspecific with B. trifasciatus). Nonetheless, I regard the identity of B. haemorrhoidalis s.str. as not in doubt, so that it is neither necessary nor valid to designate a neotype (Art. 75b).

Note 2. Two queens in the BMNH collection are candidates for having been among Smith's syntypes of B. orientalis in 1854. One is simply labelled 'India'. The other is labelled 'Darjeeling', reverse side 'Dr. / Pearson', with a label 'orientalis / Type Sm.', in handwriting identical to that of Smith, and with two identical accession labels '60-15 / E.I.C.'. The accessions catalogue lists this material as presented in 1860 by the Secretary of the India Board and as having included 94 Hymenoptera from Java. This might have explained the type-locality statement 'East Indies', although it has a colour pattern that is characteristic of the eastern Himalaya and the species is not known from the East Indies. However, this donation also contained 83 Hymenoptera from 'India + asiatic Islands' that is specified to have included 'Several of the Hymenoptera type specimens described by Mr Smith'. According to D. B. Baker (pers. comm.), not all of Smith's 'B.M.' syntypes were deposited in the BMNH at the time of publication. I agree with Richards (1929b: 383 footnote) that it is reasonable to regard the Darjiling queen as one of Smith's syntypes. Richards's use of the word 'type' in reference to this specimen is then taken to be a valid lectotype designation (Art. 74b).

Affinities. The species of the subgenus *Oriental-ibombus* share a reduction of the interio-basal process of the male gonostylus (Fig. 177) and an extended and twisted apex of the volsella (Fig.

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137) (synapomorphies). This is a morphologically divergent group with no obviously close relatives. The present interpretation is that its affinities lie with the more northern species of the subgenus *Thoracobombus* Dalla Torre rather than with those of the subgenus *Diversobombus* (in contrast to the interpretation in Williams, 1985). Species of the subgenus *Orientalibombus* share with the species of the subgenus *Thoracobombus* an apical extension of the part of the volsella beyond the pair of hooks on its inner margin (?synapomorphy). The volsella of both is also relatively broad and short, with the inner hooks placed basally on the inner apical margin, close to the inner corner.

Apart from B. haemorrhoidalis, the only other species of the subgenus Orientalibombus from the Himalaya is B. funerarius Smith, which is known from Sichuan (Frison, 1935; Panfilov, 1957), Yunnan (Panfilov, 1957), Burma (Skorikov, 1938b; Tkalců, 1989; BMNH), Darjiling Bengal and Sikkim (Friese, 1918; Richards, 1929b; Frison, 1935; BMNH, UM), Nepal (PW) and Uttar Pradesh (BMNH). The males of B. funerarius can be distinguished by their gonostyli, which are much shorter than broad in dorsal aspect, whereas those of B. haemorrhoidalis are nearly square, with a very much reduced interio-basal process (Fig. 177) (autapomorphy). The females of B. funerarius can be distinguished by the tubercles of the labrum (Richards, 1929b), which are unusually pronounced so that they form a transverse ridge that is only very narrowly interrupted by the median furrow. The apical impression of the clypeus is also deeper and less strongly punctured than for B. haemorrhoidalis.

There may be just one other species in the subgenus Orientalibombus, B. braccatus Friese (synonymised with Bremus metcalfi Frison by Tkalců, 1987). This is known only from Sichuan and is similar in colour pattern to the B. trifasciatus that also occur in Sichuan, in that the thorax and terga I-II are extensively yellow-haired (Friese, 1905). The gonostylus of the male genitalia (holotype male of Bremus metcalfi examined) is intermediate in outline between that of B. funerarius and that of B. haemorrhoidalis s.l. (see Frison, 1935: fig. 7c). The volsella is unique for species of this subgenus because the interio-basal hook is longer than broad and broadens slightly towards its serrated apex. I have not examined the females of B. braccatus.

Three principal nominal taxa have been recognised among the remaining haemorrhoidalisgroup of the subgenus Orientalibombus and these were described under the names B. montivolans, B. assamensis and B. haemorrhoidalis. They differ from each other in colour pattern, possibly

as members of regional groups of Müllerian mimics (see the discussion of the colour patterns of the Kashmir fauna). These nominal taxa are very similar in colour pattern to individuals of B. (Diversobombus) trifasciatus, B. (Alpigenobombus) breviceps Smith and B. (Pyrobombus) rotundiceps Friese that occur with them (see the comments on B. trifasciatus, B. kashmirensis and B. lemniscatus respectively; Sakagami and Yoshikawa, 1961; Tkalců, 1968b, 1989).

B. haemorrhoidalis is the name that has been used most recently for all of the Himalavan nominal taxa in the haemorrhoidalis-group (the 'haemorrhoidalis-Gruppe' of Tkalců, 1974b, 1989). The pubescence of the thoracic dorsum is usually entirely black. As in the case of B. trifasciatus, the replacement of black by grey-white pubescence on the sides of the thorax appears to be most common among males from lower altitudes in the eastern Himalaya, at least among BMNH material. The pubescence of terga I-II is usually pale yellow. Individuals from the western Himalaya to as far east as Nepal have terga III-VI predominantly red. Individuals from eastern Nepal to as far east as Arunachal Pradesh have black pubescence on tergum III and even on tergum IV (females with more extensive black on terga III-IV and without the white pubescence on the thorax were described under the name B. orientalis by Smith for those with terga I-II cream-yellow, or B. buccinatoris for those with terga I-II more distinctly lemon-yellow; whereas similar females with yellow on terga I-II and white pubescence on the thorax were described under the name B. orientalis var. khasianus by Richards). Tkalců (1989) described a queen from Burma under the name Orientalibombus haemorrhoidalis subsp. cinnameus that has the pubescence of the thoracic dorsum black, of the sides of the thorax white, of terga I-II nearly white, of tergum III predominantly black, and of the legs orange.

The name *B. assamensis* has been applied to some specimens from Assam, which like those from northern Burma have very little or no red pubescence on the gaster. These individuals have the thoracic dorsum black, the sides of the thorax grey-white and terga I-II pale yellow.

Material from further south in the highlands of South East Asia was described under the name B. montivolans by Richards (1929b). These individuals usually have the pubescence of the thorax bright orange, though often paler at the sides, with a black band between the wing bases. The pubescence of tergum I and of the base of tergum II is pale yellow. Some specimens from above Hanoi have gastral terga III-VI black (described under the name Orientalibombus montivolans subsp.

semibreviceps by Tkalců, 1968b) as for B. assamensis, but individuals from most of South East Asia have red pubescence on the apical terga, as for the east Himalayan B. orientalis.

B. haemorrhoidalis and B. montivolans have been regarded as separate species (e.g. Tkalců, 1968b, 1974b, 1989). However, males of B. haemorrhoidalis s.str. differ only slightly from those of B. assamensis and B. montivolans, for instance in the shape of the inner hooks of the volsella (Richards, 1929b: figs 4-7, although another B. assamensis male (BMNH) has the volsella as shown in Richards's fig. 5) and of the distal margin of the gonostylus. These characters also vary within each nominal taxon. The three principal nominal taxa are not known to occur together at any locality, so that direct evidence for interbreeding is not available. Yet Tkalců (1968b) described an individual from central Burma under the name Orientalibombus montivolans subsp. semicoloricontrarius that could represent an intermediate between B. orientalis var. khasianus of India and B. montivolans of Laos. This specimen has the pubescence of both the thoracic dorsum and of tergum II almost entirely black. Furthermore, some individuals of B. orientalis var. khasianus from Assam have the red hair of terga III-VI largely replaced by black, so that they appear similar to B. assamensis. Therefore I consider it likely that these intermediate colour patterns are evidence of clines between the more widespread regional colour patterns. This interpretation places all of the individuals within a single interbreeding population as parts of a single species.

DISTRIBUTION. B. haemorrhoidalis is a Himalayan and South East Asian species (Map 25). It is known from Vietnam (Tkalců, 1968b), Laos (Richards, 1929b; Tkalců, 1968b; BMNH), Thailand (Sakagami & Yoshikawa, 1961; Tkalců, 1968b; BMNH, PW, SEMK, ZM), Burma (Frison, 1933, 1935; Skorikov, 1938; Tkalců, 1968b, 1989; BMNH, MNHU), Yunnan (Wang, 1987), Meghalaya (Richards, 1929b; Frison, 1935; BMNH), Assam (Bingham, 1897; Richards, 1929b; BMNH), south-eastern Tibet (Wang, 1988), Arunachal Pradesh and Bhutan (BMNH), Sikkim (Friese, 1918; Richards, 1929b, 1930; Frison, 1935; BMNH, MCSN, PW, UM), Darjiling Bengal (Friese, 1918; Richards, 1929b; Frison, 1933, 1935; BMNH), Nepal (Richards, 1929b; Frison, 1935; Tkalců, 1974b; BMNH, NMS, PW), Uttar Pradesh (Richards, 1929b; Frison, 1935; BMNH; PW, UM, ZM), Himachal Pradesh (Smith, 1879; Richards, 1929b; Frison, 1933, 1935; BMNH), Kashmir and Pakistan (Richards, 1929b; Frison,

1933). There is also a dubious record from the Indian plains at Calcutta (Dover, 1922).

MATERIAL EXAMINED FROM KASHMIR. In Kashmir, B. haemorrhoidalis is recorded from the foothills of the Pir Panjal range (at Patnitop it was found in humid gullies in the coniferous forest) (Map 26): 8 queens, 102 workers, 1 male, from 3 localities 1000–2000 m (BMNH, NR, PW).

VARIATION WITHIN KASHMIR. All of the females from Kashmir have the sides of the thorax black-haired and terga III-VI red, with only a few black hairs intermixed in the middle of tergum III, near the base (Figs 279–281). Only the male has grey-white hairs intermixed on the lower sides of the thorax (Fig. 281).

This species is closely similar in colour pattern to the *B. trifasciatus* that occur with it (Figs 275–277). It can usually be recognised by the absence of any yellow hairs at the base of tergum III, and for the females in particular, by the absence of the spine on the mid basitarsus (Fig. 40), and by the broad area without punctures on the ocello-ocular area of the head (Fig. 215). At the lower altitude of Muzaffarabad (1000 m, 15.x.1953), *B. haemorrhoidalis* was apparently far more abundant (93/94 workers) than *B. trifasciatus* (1/94 workers). Higher up, at Patnitop (2000 m, 6–8.ix.1986), *B. haemorrhoidalis* was less abundant (8/31 workers) than *B. trifasciatus* (23/31 workers).

FOOD PLANTS. (Balsaminaceae) Impatiens glandulifera Royle; (Acanthaceae) Pteracanthus urticifolius (Kuntze) Bremek.

## Subgenus SUBTERRANEOBOMBUS Vogt

Subterraneobombus Vogt, 1911: 62 (as a subgenus of Bombus Latreille). Type species: Apis subterranea Linnaeus, 1758: 579 = Bombus subterraneus (Linnaeus), by subsequent designation of Frison (1927: 68).

Subterraneibombus Vogt; Skorikov, 1938a: 145. Unjustified emendation (Art. 33b(i, iii)).

For a general description of both sexes see Richards (1968).

## **Bombus (Subterraneobombus) melanurus** Lepeletier

(Figs 58, 59, 98, 99, 138, 139, 178, 179, 282–290, Maps 27 & 28)

Bombus melanurus Lepeletier, 1836: 469. Lectotype queen by designation of Tkalců (1969a: 202), SYRIA: no further data (UM) [examined].

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Bombus Tschitscherini Radoszkowski, 1862: 591 [by indication of Radoszkowski, 1859: 485]. Holotype queen by monotypy (see Note 1 below), U.S.S.R.: 'Transoural', no further data (ZI) [not seen]. Recombined as Bombus melanurus tschitscherini Radoszkowski by Vogt (1909). Syn. n.

Bombus difficillimus Skorikov, 1912b: 609. Lectotype queen by designation of Podbolotskaya (in press), U.S.S.R.: Tadzhikistan S.S.R., Pamir, 3700 m, 15.vi.1909 (Makarjin) (ZI) [examined]. Change of status to Bombus melanurus difficillimus Skorikov by Reinig (1934). Provisional synonym.

Bombus (Subterraneobombus) melanurus subsp. subdistinctus Richards, 1928b: 333. Holotype queen by original designation, INDIA: Kashmir, 8000–9000 ft [2400–2700 m], vi.1901 (Nurse) (BMNH) [examined]. Syn. n.

Bombus (Subterraneobombus) melanurus subsp. griseofasciatus Reinig, 1930: 83. 36 syntype queens, 38 syntype workers, 16 syntype males, U.S.S.R.: Tadzhikistan S.S.R., Pamir, 3700–4500 m, 5.vii- 29.viii.1928 (ITZ) [not seen]. Synonymised with Bombus melanurus difficillimus Skorikov by Reinig (1934). Provisional synonym.

Bombus (Subterraneobombus) maidli Pittioni, 1939b: 246. LECTOTYPE worker by present designation (see Note 2 below), MONGOLIA: north, no further data, 1892 (Leder) (NM) [examined]. Synonymised with Megabombus subdistinctus (Richards) by Tkalců (1969a). Syn. n.

TYPE MATERIAL. Note 1. Radoszkowski described B. tschitscherini from a single queen sent to him by E. Eversmann that had a band of black pube-scence between the wings. If just a single specimen can be found in the ZI collection that bears labels with the appropriate data, this would be regarded as the holotype (Art. 73a(ii)).

Note 2. Pittioni described B. maidli from one queen, one male and three workers. There is a single worker in the NM collection with (1) a red printed label 'Type'; (2) a printed label 'N. Mongolei/Leder 92'; (3) 'melanurus/det. Kohl.'; (4) 'Subterraneob. / maidli Pitt. [worker] / det. Pittioni' in handwriting identical to that of Pittioni; (5) 'B. MAIDLI / MAIDLI PITT. / DET. PITTIONI, 1936'; (6) 'LECTOTYPE / B. (S.) / maidli Pitt. / Tkalců det.' [designation not published]; (7) a red printed label 'Lecto-/typus'. This specimen, which lacks the right mid basitarsus, is designated as lectotype (Art. 74a).

AFFINITIES. A strongly inwardly-curved apex of the penis valve head is shared by a large group of

bumble bees, which in Kashmir includes the species of the subgenera Subterraneobombus, Alpigenobombus, Pyrobombus, Sibiricobombus and Melanobombus (Figs 58-71, 76-85) (synapomorphy, secondarily much modified for Bombus s.str., Figs 72-75). The species of the subgenus Subterraneobombus share a particularly pronounced broadening of the penis valves in lateral aspect, in which the ventro-basal angle is produced and broadened across the penis valve axis, into a toothed paddle-like form (Figs 98-100) (synapomorphy). The male gonostylus has the interiobasal process broadened antero-posteriorly (synapomorphy) and, for most species (?secondarily reduced for B. fedtschenkoi Morawitz), curved ventrally (Figs 178-180).

The male genitalia of B. melanurus may be unique for males of the subgenus Subterraneobombus, in that the head of the penis valve lacks a strong posteriorly-directed process from the dorsal exterior part of its base (Figs 58 & 59) and the interio-basal process of the gonostylus does not become broader distally (Figs 178 & 179) (plesiomorphies within the subgenus Subterraneobombus) (see Reinig, 1930: fig. 5). This distinguishes B. melanurus from B. fragrans Pallas, which also occurs in the central Asian steppes, but with a more western and northern distribution (distribution maps for both are provided by Skorikov, 1931: figs 5, 9; see also Panfilov, 1984: map 192). The head of the penis valve is not shortened and broadened for either of these species as it is for B. fedtschenkoi Morawitz, B. personatus (Fig. 60) and the species of the subterraneus-group (synapomorphy of B. fedtschenkoi + B. personatus + subterraneusgroup, see the comments on B. personatus). Neither is the head of the penis valve strongly directed ventrally as it is for species of the subterraneus-group alone (synapomorphy of the subterraneus-group).

The females of B. melanurus can be distinguished from B. fragrans, B. amurensis Radoszkowski from Siberia and from B. fedtschenkoi (which is closely similar in colour pattern) from the Tien Shan ranges, by its virtually unpunctured central area of the clypeus (Skorikov, 1914b). The oculomalar distance is much longer than the breadth of the mandible at its base for B. melanurus, but scarcely longer than this breadth for B. fragrans or B. amurensis. I have seen no males of B. amurensis. B. flaviventris is another species that has been placed in the subgenus Subterraneobombus together with these species with a relatively short oculo-malar distance (Richards, 1930), although the material in the BMNH collection shows many character states in common with species of the subgenus Sibiricobombus (see the comments on B. oberti).

B. melanurus s.str. was originally described from a queen with a yellow thoracic dorsum that lacks a band of black hair between the wing bases. Individuals with this colour pattern, which also have the wings clouded with brown (infuscated), occur in Turkey, the Tien Shan ranges and Kashmir. The pale pubescence varies from brown to lemonyellow in colour (e.g. Figs 283 & 288). Richards (1928b) described the individuals from Kashmir with this unbanded colour pattern, but with wings that 'are, on the average, much less dark than usual' (see Tkalců, 1969a: plate facing page 200), under the name B. melanurus var. subdistinctus. Tkalců (1969a) concluded that this is a separate species, noting the presence of a small posteriorlydirected tooth on the posterior part of the penis valve head as another distinguishing character. However this tooth is not present for all individuals (Figs 58 & 59), or even for both penis valves of some individuals. Pittioni (1939b) also described some unbanded individuals from Mongolia that have the yellow pubescence particularly extensive on the sides of the thorax under the name B. maidli. All of these individuals from Kashmir and Mongolia are otherwise closely similar to other B. melanurus, so there is no reason to believe that they are not all parts of the same species.

Individuals of the 'melanurus-Gruppe' (Tkalců, 1974a, 1974b) from further east in Mongolia and Gansu (e.g. Skorikov, 1931: fig. 9) usually have a band of black hair between the wing bases. The name B. tschitscherini was applied to these banded individuals by Radoszkowski (1859, 1862). The pale pubescence and the wings are similar in shade to the darker individuals of B. melanurus s.str. The male genitalia (Reinig, 1930: fig. 5; Tkalců, 1974a: figs 28–32) are very similar to those of B. melanurus s.str., but the females have a broader band of punctures in the oculo-ocellar area, there are more micropunctures in the middle of the clypeus, and the pubescence is particularly short and even.

Some of the individuals from Mongolia and from further south in the Tibetan massif and the higher Pamir ranges resemble *B. tschitscherini* in that they have a black band between the wings, although the pale pubescence is lemon-yellow or cream and the wings are nearly clear (subhyaline). These individuals were first described under the name *B. difficillimus* by Skorikov (resembling Fig. 282). Reinig apparently redescribed this taxon under the name *B. melanurus* subsp. *griseofasciatus*, because he subsequently synonymised the two (Reinig, 1934). I have not seen any males, but the male genitalia (Reinig, 1930: fig. 5,

under the name 'B. mel. griseofasciatus') appear to be very similar to those of B. melanurus s.str. The females have the band of punctures in the ocello-ocular area intermediate in breadth between the other two nominal taxa. However, the inner corners of the labral tubercles are usually more narrowly acute so that the sides of the longitudinal median furrow converge throughout its length, the micropunctures are completely absent from the middle of the clypeus, the disto-posterior angle of the mid basitarsus is less strongly produced, and the pubescence is particularly long and uneven.

There is considerable and possibly continuous variation among individuals within each of these nominal taxa in the colour pattern, in the shade of the pale pubescence and of the wings, and in the morphological characters. Therefore there is no good evidence as yet from which to suggest that these nominal taxa are not just divergent parts of a single interbreeding population and so parts of a single species. B. melanurus and B. difficillimus have not been found together in the Pamir ranges (Reinig, 1930: fig. 2) or in Kashmir. However, they do occur at low density on opposite sides of at least one of the ridges of the Zanskar mountains (at Chogdo & Nimaling), where B. difficillimus occupies the higher valley. Of course more information is needed concerning interbreeding between them in order to establish their status more definitely.

Nests from the Pamir were described by Reinig (1930) and by Bischoff (1931).

DISTRIBUTION. B. melanurus is a widespread, but primarily central Asian species (Map 27). It is known from Mongolia (Pittioni, 1939b; Skorikov, 1933a; Bischoff, 1936; Tkalců, 1974a; BMNH, NM, PW), the Altai (BMNH), the Tien Shan (Skorikov, 1931; Bischoff, 1936; Panfilov, 1957; BMNH), the Pamir (Skorikov, 1912b, 1931; Reinig, 1930, 1934; Bischoff, 1931; ZI), the Hindu Kush (Reinig, 1940; Richards, 1951; Tkalců, 1969a; BMNH), Pakistan (Frison, 1935; BMNH, PW), Kashmir, Xinjiang [Kunlun Shan] (Morawitz, 1886), Himachal Pradesh (PW), Uttar Pradesh (BMNH), Nepal (Tkalců, 1974b; BMNH, NMS), Sikkim (Richards, 1928b, 1930; BMNH), Tibet (Richards, 1928b, 1930; Wang, 1982; BMNH), Qinghai (Morawitz, 1886; Skorikov, 1912b; Panfilov, 1957; Tkalců, 1961; Wang, 1982; ZS), Gansu (Bischoff, 1936; MNHU), Inner Mongolia (Skorikov, 1933a) and Shanxi (Yasumatsu, 1951). In the west it is also known from western Iran (BMNH), the Caucasus (Skorikov, 1931), Turkey (Skorikov, 1931; Reinig, 1971; BMNH), Syria (UM) and Lebanon (BMNH). Part of this distribution is mapped by Skorikov (1931: fig. 9). A

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similar disjunct distribution between the Hindu Kush ranges on the one hand and the Elburz and Armenian highlands on the other is shown by *B. keriensis*.

MATERIAL EXAMINED FROM KASHMIR. *B. melanurus* is widespread in Kashmir, recorded from the Hindu Raj, Karakoram, Ladakh, Zanskar, Great Himalaya and Pir Panjal ranges, in montane coniferous forest, alpine scrub and steppe and in high, subtropical semi-desert (Map 28, Fig. 6): 85 queens, 186 workers, 135 males, from 29 localities 1800–4800 m (AB, BMNH, FA, MI, NR, PW, RH, ZM).

VARIATION WITHIN KASHMIR. Queens and workers are often poorly differentiated in size. Although the colour pattern of this species is apparently stable over large areas of its distribution, there is considerable variation within Kashmir. Queens from the upper forest on Mt Apharwat (2700–3400 m, 9/9 queens) have the pale pubescence brown rather than yellow (Fig. 288). These queens are all likely to be old, over-wintered individuals because they have very torn wing margins. Young queens seen at Gulmarg, all of the queens from Leh (3500 m, 5/5 queens, Fig. 283), and workers generally (Figs 284, 287, 289), have the pale pubescence slightly paler and more sand-yellow to lemon-yellow.

Queens from Nimaling (4800 m, 3/3 queens) have the pale pubescence lemon-yellow to almost cream. These queens, and another from Burzil Chauki, also have well-defined and broad bands of black hairs between the wing bases (Fig. 282, the pattern described under the name B. difficillimus, Map 28). The presence of a few black hairs on the thoracic dorsum, especially just above the wing bases, is common among workers from Gulmarg. The black hairs sometimes form a diffuse band between the wings, which is particularly obvious for a few, fresh workers from Gulmarg (3/26 workers, Fig. 287), and for a queen from Chittakatha Sar (4600 m, Fig. 286), above the Kishanganga valley. There is also some variation in the extent of the yellow pubescence on the sides of the thorax. This yellow pubescence usually occupies the dorsal half of the area between the wing bases and the leg bases, but may occupy nearly all of this area for some workers and even extends onto the legs in males.

This species is distinctive in its appearance at most localities. At high altitudes, workers with a black band between the wing bases (cf. Fig. 282) may resemble *B. personatus* (Fig. 292, see the comments on *B. personatus*). At a few localities in the Great Himalaya range, it may be closely similar in colour pattern to some individuals of *B*.

asiaticus that lack red pubescence on the apical terga (e.g. Fig. 278), but it is recognisable by the shiny outer surface of the hind tibia and by the lack of dense, short hair at the base of the hind basitarsus (see the key, couplet 11).

FOOD PLANTS. Kashmir: (Ranunculaceae) Aconitum hookeri Stapf; (Balsaminaceae) Impatiens glandulifera Royle; (Leguminosae) Trifolium repens L.; (Compositae) Cirsium falconeri (Hook.f.) Petrak, C. wallichii DC.; (Gentianaceae) Swertia petiolata D. Don; (Scrophulariaceae) Verbascum thapsus L., Digitalis lanata Ehrh. [introduced], D. purpurea L. [introduced]; (Labiateae) Stachys sericea Wallich ex Benth., Thymus linearis Benth. ex Benth.; (Polygonaceae) Bistorta viviparia (L.) Gray.

Ladakh: (Leguminosae) Medicago falcata L., Caragana versicolor (Wallich) Benth.; (Compositae) Echinops cornigerus DC.; (Scrophulariaceae) Verbascum thapsus L.; (Labiateae) Stachys tibetica Vatke, Nepeta podostachys Benth.

### **Bombus (Subterraneobombus) personatus** Smith

(Figs 60, 100, 140, 180, 291–294, Maps 29 & 30)

Bombus personatus Smith, 1879: 132. Lectotype queen by designation [Art. 74b] of Richards (1930: 656), INDIA: Himachal Pradesh, Kinnaur (BMNH) [examined].

Bombus Roborowskyi Morawitz, 1886: 197. Lectotype queen by designation of Podbolotskaya (in press), CHINA: Qinghai, Burhan Budai Shan, 14000 ft [4300 m] (Prshewalski) (ZI) [examined]. Syn. n.

AFFINITIES. Within the subgenus Subterraneo-bombus (see the comments on B. melanurus), B. personatus belongs to a group of species for which the penis valve head is shortened and broadened (Fig. 60) and the interio-basal process of the gonostylus becomes broader distally (Fig. 180) (synapomorphies of B. fedtschenkoi + B. personatus + subterraneus-group; this entire group is the broader, more inclusive 'subterraneus-Gruppe' described from other characters by Tkalců, 1974a). However, for B. personatus and B. fedtschenkoi the penis valve head is not as strongly directed ventrally as for members of the subterraneus-group (Fig. 100) (synapomorphy of the subterraneus-group).

B. fedtschenkoi is known from the Tien Shan region (Skorikov, 1914b; Skorikov, 1931; BMNH). B. fedtschenkoi lacks an apically directed interiobasal process of the male gonostylus (autapomorphy; see Reinig, 1930: fig. 5; Skorikov, 1931:

fig. 35). B. personatus, like B. melanurus, has no large punctures in the middle of the clypeus, but there are more micropunctures. These punctures are not nearly as large as those of B. fragrans, B. amurensis, or B. fedtschenkoi. The oculo-malar distance of females of B. personatus is relatively longer than that of even the larger B. melanurus (see the comments on B. melanurus) and has fewer punctures.

Morawitz described queens from Qinghai under the name *B. roborowskyi*. The lectotype is closely similar to the lectotype of *B. personatus* and is believed to be part of the same species. It is possible that *B. personatus* may even be conspecific with *B. difficillimus* var. *pamirus* Skorikov from the Pamir ranges (Skorikov, 1912b, 1931), although the oculo-malar distance is apparently shorter for this nominal taxon (for a discussion of the identity of this nominal taxon, see also Reinig, 1930, 1934; and the comments on *B. oberti*). I have seen no material of *B. difficillimus* var. *pamirus*.

DISTRIBUTION. B. personatus is a Tibetan species (Map 29). It is known from Kashmir, Himachal Pradesh (Smith, 1879; BMNH), Tibet (Richards, 1930; Wang, 1982; BMNH), Qinghai (Morawitz, 1886; Panfilov, 1957; Tkalců, 1961; Wang, 1982; ZI, ZS) and Gansu (Morawitz, 1890).

MATERIAL EXAMINED FROM KASHMIR. In Kashmir, *B. personatus* is recorded from the Zanskar ranges, in the high, dry alpine steppe (Map 30): 12 queens, 2 workers, 2 males, from 2 localities 3500–4800 m (BMNH, FA, PW).

I found what could have been the site of a nest on Nimaling plain (4800 m, 23.ix.1986). A queen was seen to fly from, and later to return to, a hole at the base of a dry-stone wall in a shepherd's summer hut.

VARIATION WITHIN KASHMIR. The pale pubescence of the thorax and of terga I-II varies from lemonyellow (only on terga I-II) to pale sand-yellow to almost cream. For queens and males, the pubescence of terga III-V has many cream-white hairs along the posterior margin (Figs 291, 293, 294), but pale hairs may be very few in this position in workers (Fig. 292).

This species is usually distinctive in its appearance, although workers (Fig. 292) may resemble the individuals of *B. melanurus* with a black band between the wing bases, which are known to occur with them (cf. Fig. 282). These dark workers of *B. personatus* can be recognised by their pale hairs on the leg bases and on the sterna.

FOOD PLANTS. (Leguminosae) Caragana versicolor (Wallich) Benth.; (Labiateae) Stachys tibetica Vatke.

## Subgenus ALPIGENOBOMBUS Skorikov

Alpigenobombus Skorikov, 1914a: 128. Type species: Alpigenobombus pulcherrimus Skorikov, 1914a: 128 = Bombus kashmirensis Friese, by present designation.

Mastrucatobombus Krüger, 1917: 66 (as a subgenus of Bombus Latreille). Type species: Bombus mastrucatus Gerstaecker, 1869: 326 = Bombus wurflenii Radoszkowski, by monotypy. Synonymised with Alpigenobombus Skorikov by Richards (1928b).

Alpigenobombus Skorikov; Frison, 1927: 64 (as a subgenus of Bombus Latreille).

[Nobilibombus Skorikov, 1933a: 62. Published without fixation of type species, unavailable name (Art. 13b).]

[Nobilibombus Bischoff, 1936: 12 (as a subgenus of Bombus Latreille). Type species: Nobilibombus morawitziides Skorikov, 1933a: 62 = Bombus nobilis Friese, by monotypy. Published as a junior synonym of Alpigenobombus Skorikov, unavailable name (Art. 11e).]

Alpigenibombus Skorikov, Skorikov, 1938b: 1. Unjustified emendation (Art. 33b(i, iii)).

[Nobilibombus Milliron, 1961: 54 (as a subgenus of Pyrobombus Dalla Torre). Type species: Bombus nobilis Friese, 1905: 513 [cited as Bombus nobilis Skorikov], by original designation. Published as a junior synonym of Pyrobombus Dalla Torre, unavailable name (Art. 11e).]

Nobilibombus Richards, 1968: 222 (as a subgenus of Bombus Latreille) (see Note 2 below). Type species: Bombus nobilis Friese, 1905: 513, by original designation. Syn. n.

Note 1. Skorikov (1914a) originally included 'B. lefebvrei Lep. (= B. mastrucatus auct.) and A.pulcherrimus Skorikov in his genus Alpigenobombus. Unfortunately he did not clearly and unambiguously designate a type species (Art. 67c) and B. alpigenus cannot be the type species of Alpigenobombus by absolute tautonomy. Frison's (1927: 64) subsequent designation of Bombus alpigenus Morawitz as type species is invalid because this species was not specifically included by Skorikov in the original publication (Art. 67g). Skorikov's original reference to B. lefebvrei Lepeletier is a misidentification, because Lepeletier's holotype belongs to a species (oldest available name B. pomorum (Panzer)) of the distantly related subgenus Rhodobombus Dalla Torre (Løken, 1973), whereas Skorikov cites B. mastrucatus auct. (conspecific with B. mastrucatus Gerstaecker, for which the oldest available name is B. wurflenii Radoszkowski) as a synonym.

Designation of Skorikov's Alpigenobombus lefebvrei as the type species would require the ICZN to decide the identity of this nominal taxon (Art. 70b). Therefore I designate Alpigenobombus pulcherrimus Skorikov as the type species of Alpigenobombus Skorikov because its identity is clear and this fixation maintains the stability of usage of Alpigenobombus Skorikov.

Note 2. Skorikov (1933a) originally included Nobilibombus nobilis (Friese), Nobilibombus validus (Friese) and Nobilibombus morawitziides Skorikov in his genus Nobilibombus, but did not designate a type species. Richards (1968) considered B. nobilis Friese to be the type species of Nobilibombus Skorikov by virtual tautonymy, although this is not sufficient under the present code, which requires absolute tautonymy (Art. 68e). However, Richards's reference to B. nobilis Friese as the type species is sufficient as an original designation for the subgenus Nobilibombus Richards (Art. 68b). Unfortunately no putative syntype of B. nobilis has yet been found that agrees with the original description in having four or five teeth on the mandibles (see the comments on B. pyrosoma; Richards, 1968: 222). Nonetheless the identity of B. nobilis is not in doubt, so the designation of a neotype is neither necessary nor valid (Art. 75b).

For a general description of both sexes see the descriptions of the subgenera Alpigenobombus and Nobilibombus by Richards (1968). These two groups were originally distinguished primarily on the basis of the greater oculo-malar distance for the individuals ascribed to Nobilibombus. I agree with Bischoff (1936) that placing all the species together in a single group, by considering Nobilibombus Richards as a junior subjective synonym of Alpigenobombus Skorikov, emphasises their many similarities (e.g. Ito, 1985; Williams, 1985).

## **Bombus (Alpigenobombus) kashmirensis** Friese

(Figs 25, 29, 33, 37, 61–63, 101–103, 141–143, 181–183, 295–310, Maps 31 & 32)

Bombus mastrucatus var. kashmirensis Friese, 1909 [September, see Tkalců, 1974b]: 673 [redescribed by Friese & Wagner, 1910: 47]. Lectotype queen by designation of Tkalců (1974b: 327), INDIA: Kashmir, 8000–9000 ft [2400–2700 m], vi.1901 (Nurse) (MNHU) [examined].

Bombus mastrucatus var. stramineus Friese, 1909: 673 [redescribed by Friese & Wagner, 1910: 47]. Type worker presumed lost (Tkalců, 1974b: 327), INDIA: Kashmir, no further data

[not seen]. Synonymised with *Alpigenobombus kashmirensis* (Friese) by Tkalců (1974b) (see Note 1 below).

Bombus tetrachromus Cockerell, 1909 [November, see Tkalců, 1974b]: 397. Holotype queen by original designation, PAKISTAN: Baltistan (BMNH) [examined]. Synonymised with Alpigenobombus kashmirensis (Friese) by Tkalců (1974b).

Alpigenobombus pulcherrimus Skorikov, 1914a: 128. Holotype queen by monotypy (see Note 3 below), INDIA: Kashmir, Zoji La, above 3000 m, 12–15.vi.1912 (Jacobson) (ZI) [not seen]. Synonymised with Bombus tetrachromus Cockerell by Richards (1930).

[Alpigenobombus (Alpigenobombus) beresovskii Skorikov, 1922: 156. Published without description or indication, unavailable name (Art. 12a).]

Alpigenobombus (Alpigenobombus) kashmirensis (Friese); Skorikov, 1922: 156

Bombus (Mastrucatobombus) mastrucatus subsp. meinertzhageni Richards, 1928b: 335. Holotype queen by monotypy (see Note 4 below), INDIA: Kashmir, Ladakh, Chushul, 1925 (Meinertzhagen) (BMNH) [examined]. Synonymised with Alpigenobombus kashmirensis (Friese) by Tkalců (1974b).

[Bombus (Alpigenobombus) tetrachromus var. albohirtus Richards, 1930: 637 [examined]. Infrasubspecific (see Note 2 below) (Art. 45g(ii) (1)), unavailable name (Art. 45e).]

[[Alpigenobombus] beresovskii Skorikov, 1931: 204. Published without description, unavailable name (Art. 13a).]

Alpigenobombus beresovskii Skorikov, 1933b: 248. Lectotype by designation of Podbolotskaya (in press) [not seen]. Paralectotype queen, CHINA: Sichuan, 'Yach Zhou', 28.iii–5.iv. 1893 (Potanin) (ZI) [examined]. Syn. n.

NOMENCLATURE. Note 1. Following the Principle of the First Reviser (Art. 24), *B. kashmirensis* is accepted in precedence to *B. stramineus* by the action of Skorikov (1922).

Note 2. Richards's use (1930: 634 etc.) of the term 'Subsp.' elsewhere in his paper is taken to indicate that infrasubspecific rank is meant for *B. tetrachromus* var. *albohirtus*. No subsequent author has either adopted the name *albohirtus* for a taxon in the species group or regarded it as a senior homonym, so Richards's taxon is deemed to be of infrasubspecific status (Art. 45g(ii)(1)).

TYPE MATERIAL. Note 3. Skorikov's description of Alpigenobombus pulcherrimus s.str. specifies that only a single queen was available. If a single queen with the appropriate data can be found then

this should be regarded as the holotype (Art. 73a(ii)).

Note 4. Richards described *B. mastrucatus meinertzhageni* from 'One female from Shusal' [= Chushul]. A single queen in the BMNH collection agrees with the original description and carries the data quoted. It also bears a label 'B. tetrachromus / var. *meinertz- / -hageni*, / Type. Richards', in handwriting identical to that of Richards. I believe that this is the single specimen on which the original description is based and regard it as the holotype (Art. 73a(ii)).

AFFINITIES. A dorso-ventrally flattened and sickle-shaped head of the penis valve is shared by a large group of bumble bees, which in Kashmir includes the species of the subgenera *Alpigenobombus*, *Pyrobombus*, *Sibiricobombus*, and *Melanobombus* (Figs 61–71, 76–85) (synapomorphy, secondarily much modified for *Bombus* s.str., Figs 72–75). Females of species of the subgenus *Alpigenobombus* share the development of six teeth on the distal margin of the mandible (Fig. 33, ?synapomorphy).

Within the subgenus Alpigenobombus, females of the breviceps-group share a particularly pronounced development of the two pre-apical teeth of the mandible, which are acute, and the adjacent incisura is deeper than its own width (?synapomorphy of the breviceps-group). This group includes B. grahami (Frison), B. genalis Friese and B. breviceps. The males of the Chinese and east Himalayan (Richards, 1930; Frison, 1935; Skorikov, 1938b; Wang, 1987, 1988; BMNH, IZ, PW) B. genalis are not known. The males of B. breviceps have the gonostylus reduced apically to a transverse band, although this retains a strongly produced, interio-basal process and a strongly produced interio-apical corner (see Frison, 1935: fig. 5). The recurved hook of the penis valve head is short, as for B. nobilis, but more broadened. The males of the Chinese and east Himalayan (Frison, 1933, 1935; Wang, 1982; BMNH) B. grahami, which I have not seen, are apparently intermediate in these character states between B. nobilis and B. breviceps (Frison, 1935; fig. 6).

The Chinese B. breviceps Smith is very similar in morphology to the west Chinese and Himalayan B. dentatus Handlirsch, which has the orange pubescence of the thoracic dorsum replaced by black. Individuals with intermediate colour patterns have been described (see Tkalců, 1968b). Therefore these nominal taxa are likely to be parts of a single species that is widespread from China throughout much of South East Asia and the Himalaya (records in e.g. Smith, 1852a; Frison, 1935; Bischoff, 1936; Skorikov, 1938b; Tkalců,

1960, 1968b; Sakagami, 1972; Wang, 1987; BMNH, MCSN, MNHN, PW, SEMK, UM). This species, which resembles B. trifasciatus and B. haemorrhoidalis in colour pattern (see the comments on these species and Fig. 11), may also be present in the foothills of south-eastern Kashmir (oldest available name for B. orichalceus Friese, unconfirmed record from Kashmir by Skorikov, 1933b; there is also a queen in the BMNH from Dalhousie, just across the border from Kashmir in Himachal Pradesh).

The females of B. wurflenii, B. kashmirensis and B. nobilis have the incisura wider than deep and the two pre-apical teeth of the mandible are weak and obtuse (Fig. 33, ?plesiomorphic among species of the subgenus Alpigenobombus). Males of these species have the interio-apical process of the volsella reduced (Figs 141-143) (?plesiomorphic among species of the subgenus Alpigenobombus). The males of B. nobilis can be distinguished from those of B. kashmirensis by their shorter gonostylus, which has the apical margin concave rather than straight or convex (Figs 181-183), and by the shorter recurved hook of the penis valve head (these character states appear to be intermediate between B. kashmirensis and B. breviceps). The females of B. nobilis have the oculo-malar distance just greater than the breadth of the mandible at its base, rather than distinctly shorter than this breadth as for B. kashmirensis and B. wurflenii. I have seen material of the banded vellow B. nobilis Friese from Sichuan (BMNH, PW), Yunnan, northern Burma, south-eastern Tibet and Sikkim (BMNH, UM), Nepal (PW) and Uttar Pradesh (BMNH). B. validus Friese (synonymised with Nobilibombus morawitziides Skorikov by Tkalců, 1987), which has the pale pubescence of the thorax grey-white rather than yellow, is otherwise closely similar to B. nobilis and may be part of the same species. I have seen material of this nominal taxon from Gansu (ZI), northern Burma, south-eastern Tibet and Sikkim (BMNH) and Nepal (PW). Females of two further nominal taxa from Qinghai, Tibet and Yunnan (B. xizangensis and B. chayaensis), both very similar to B. nobilis, have been described by Wang (1979, 1982, 1987, 1988) from slight differences in the colour pattern (not seen).

Apart from species of the breviceps-group and B. nobilis, the subgenus Alpigenobombus may otherwise include just two species that show great variation in the colour patterns of the pubescence. B. wurflenii Radoszkowski [the correct original spelling of B. wurfleini of authors] is a European species that reaches eastwards as far as the Caucasus and the Urals (e.g. Reinig & Rasmont, 1988: fig. 1; BMNH). The females of B. wurflenii are closely

similar to those of B. kashmirensis in morphology. The clypeus of B. wurflenii has widely-spaced, moderate or small punctures throughout, whereas for B. kashmirensis the punctures are slightly more widely-spaced in the middle of the clypeus, so that there is an almost unpunctured, shining area. However, the males can be separated more easily because, from the anterior aspect, the eyes of B. wurflenii (not noticeably enlarged relative to the female) are at their broadest in their ventral half, whereas the (enlarged) eyes of B. kashmirensis are broadest in their dorsal half. The genitalia of males of B. kashmirensis and of B. wurflenii are closely similar, but the recurved hook of the penis valve head is more narrowed to a point for B. wurflenii and the apex of the gonocoxite is narrower.

Differences in eye size between males of B. kashmirensis and B. wurflenii are associated with differences in mate-searching behaviour (see the introduction on male mate-searching behaviour). B. wurflenii is widespread in Europe among the upper montane forests, where males patrol circuits of scent-marked sites within the forests to find mates (pers. obs.). B. kashmirensis is widespread in the Himalaya and Tibet among the high alpine zones. On Mt Apharwat in Kashmir, the males hover near the peak and watch for potential mates. Individuals from these populations of B. wurflenii and B. kashmirensis would be unlikely to interbreed even if they were to occur on the same mountain, because they appear to search for mates in different ways and in different kinds of habitat (cf. comments on B. rufofasciatus, B. asiaticus and B. hypnorum).

The queen from Ladakh described by Richards (1928b) under the name B. mastrucatus subsp. meinertzhageni differs from B. kashmirensis s.str. principally in that the pale pubescence is entirely yellow (resembling Fig. 295), rather than both white and yellow (Fig. 302). The male genitalia of the bees of this group from Kashmir show limited variation, although this is more pronounced in the shape of the gonostylus (Figs 181-183). The apex of the gonostylus is formed from a thin plate, which has an irregular margin. The variation in the extent of this plate is not associated with the variation in colour pattern and appears to be of only individual significance. The yellow males are otherwise closely similar to those of B. kashmirensis s.str., even in the size and shape of their eyes. All of the workers collected at Gumri near the Zoji La in the Great Himalaya range are intermediate between the B. mastrucatus subsp. meinertzhageni of Ladakh and the B. kashmirensis s.str. from the mountains around the Vale of Kashmir in that they have the pale pubescence of

the thorax grey-white and that of both abdominal terga I-II bright yellow (Fig. 301).

Skorikov described females from Sichuan that have the pale pubescence reduced to a few greycream hairs mixed with the black pubescence on the anterior thoracic dorsum under the name Alpigenobombus beresovskii. The pattern of punctures on the female clypeus does not associate them definitely with either B. wurflenii or B. kashmirensis, but Skorikov's description of the male genitalia (Skorikov, 1933b: 248) agrees more closely with B. kashmirensis. From the meagre evidence available at present, I consider that Alpigenobombus beresovskii is most likely to be part of the same species as B. kashmirensis.

DISTRIBUTION. B. kashmirensis is primarily a Tibetan species (Map 31). It is known from Gansu (Morawitz, 1880; Bischoff, 1936; PW, ZS), Qinghai (Morawitz, 1886; Bischoff, 1936; Wang, 1982; PW, ZS), Sichuan (Morawitz, 1890; Skorikov, 1933b; Wang, 1982; ZI), Guangxi [no precise locality cited] (Wang, 1982), Tibet (Richards, 1930; Wang, 1982; BMNH, PW), Nepal (Tkalců, 1974b; NMS), Uttar Pradesh (BMNH), Himachal Pradesh (BMNH, PW) and Kashmir. A record from Mongolia (MNHU) needs to be confirmed.

MATERIAL EXAMINED FROM KASHMIR. *B. kashmirensis* is widespread in Kashmir, recorded from the Hindu Raj, Ladakh, Zanskar, Great Himalaya and Pir Panjal ranges, in alpine scrub and steppe (Map 32, Fig. 6): 34 queens, 172 workers, 67 males, from 15 localities 2400–4800 m (BMNH, FA, ITZ, MI, MNHN, MNHU, NR, PW, TL; 1 worker photographed in the Sangisfaid valley, C. A. Chadwell).

A colony was found at the western end of Nimaling plain (4800 m, 15.vii.1980). The entrance to the nest was under a 2 m boulder in the derelict terminal moraine.

VARIATION WITHIN KASHMIR. Individuals from the Ladakh and Zanskar ranges have the pale pubescence yellow, with only a narrow band of black hairs basally on tergum III (Figs 295–300). The pubescence of terga III-VI is orange-red, with at most only a few hairs of terga V-VI pale-tipped.

Workers from Gumri in the Great Himalaya range are similar, but the pale hairs of the thorax are grey-white rather than yellow (terga I-II yellow, or 1/4 workers with some grey-white hair antero-laterally on tergum I) and the orange-red hairs of terga IV-VI are white-tipped (Fig. 301). Males and females from the Hindu Raj range are similar, but the pale hairs of tergum I are also grey-white (tergum II yellow). Material from around the Kishanganga valley includes individuals with

both yellow and white pubescence (4/10 queens, 16/123 workers, 10/43 males), and some individuals for which the yellow is completely replaced by white, even on tergum II (6/10 queens, 107/123 workers, 33/43 males). On Mt Apharwat in the Pir Panjal range, the yellow and white individuals predominate (9/10 queens, 24/27 workers, 16/17 males). Another worker from Apharwat has very few pale hairs on the thorax and many black hairs intermixed on terga I-III (cf. B. beresovskii). The vellow and white individuals usually have a distinct black band at the base of tergum III that may extend over most of tergum III for queens and males (Figs 302-304). These queens have the vellow very pale and the white-tipped hairs of terga III-VI are only orange-red at their bases. In contrast, the white individuals often have few black hairs on tergum III, the hairs of terga III-VI are often completely orange-red and the white pubescence at the rear of the thorax may be almost completely replaced by black hairs (Figs 305-310).

The yellow individuals of this species (Figs 295-300) from Ladakh are closely similar in colour pattern to B. oberti (Figs 392 & 393), which is known to occur with them. These individuals may also resemble some of the B. himalayanus (Figs 242 & 243) and B. ladakhensis (Figs 394 & 396) that occur with them. B. kashmirensis can be recognised by its 6-toothed mandibles (Fig. 32). The white and yellow individuals (Figs 302–304) from the mountains around the Vale of Kashmir are particularly closely similar in colour pattern to the B. rufofasciatus (Figs 434–436, 438, 439) that occur with them. B. kashmirensis can be recognised by the longer and white-tipped, red hairs on terga III-VI, where the hairs of B. rufofasciatus are short and either red or white. These individuals may also resemble some B. himalayanus (Figs 244–252), B. novus males (Figs 260 & 262), B. lemniscatus (Figs 325 & 326), B. lepidus (Figs 330, 331, 333, 334) and B. biroi (Figs 338 & 339). The white individuals of this species (Figs 305-310) from the mountains around the Kishanganga valley and the Vale of Kashmir are particularly closely similar in colour pattern to some of the B. biroi (Figs 341 & 342) that occur with them at some localities. These individuals may also resemble some B. avinoviellus (Figs 238-241), B. himalayanus (Figs 250-252), B. tunicatus (Figs 350, 353, 355), B. asiaticus (Figs 386 & 387) and B. keriensis (Figs 408 & 409). B. kashmirensis is easily recognised by its 6-toothed mandibles (Fig. 32).

FOOD PLANTS. Kashmir: (Ranunculaceae) Aconitum laeve Royle, A. heterophyllum Wallich ex

Royle, A. hookeri Stapf, A. violaceum Jacquem. ex Stapf; (Compositae) Lactuca lessertiana (DC.) C. B. Clarke, unidentified dandelion-like composites; (Gentianaceae) Swertia petiolata D. Don; (Scropulariaceae) Scrophularia pauciflora Benth., Digitalis lanata Ehrh. [introduced], Pedicularis oederi Vahl, P. pectinata Wallich ex Benth., P. punctata Decne.

Ladakh: (Leguminosae) Caragana versicolor (Wallich) ex Benth.; (Labiateae) Stachys tibetica Vatke

### Subgenus PYROBOMBUS Dalla Torre

Pyrobombus Dalla Torre, 1880: 40 (as a subgenus of Bombus Latreille). Type species: Apis hypnorum Linnaeus, 1758: 579 = Bombus hypnorum (Linnaeus), by monotypy.

Poecilobombus Dalla Torre, 1882: 23 (as a subgenus of Bombus Latreille). Type species: Bombus sitkensis Nylander, 1848: 235, by subsequent designation of Sandhouse (1943: 589). Synonymised with Pyrobombus Dalla Torre by Milliron (1961).

[Pyrrhobombus Dalla Torre; Dalla Torre, 1882: 28 (as a subgenus of Bombus Latreille). Incorrect subsequent spelling, unavailable name (Art. 33c).]

Pyrrhobombus Dalla Torre; Dalla Torre, 1896: 503 (as a subgenus of Bombus Latreille). Unjustified emendation (Art. 33b(i, iii)).

Pratobombus Vogt, 1911: 49 (as a subgenus of Bombus Latreille). Type species: Apis pratorum Linnaeus, 1761: 424 = Bombus pratorum (Linnaeus), by subsequent designation of Frison (1927: 67). Synonymised with Pyrobombus Dalla Torre by Milliron (1961).

Anodontobombus Krüger, 1917: 61, 65 (as a subgenus of Bombus Latreille). Type species: Apis hypnorum Linnaeus, 1758: 579 = Bombus hypnorum (Linnaeus), by present designation (see Note below). Synonymised with Pyrobombus Dalla Torre by Milliron (1961).

Uncobombus Vogt in Krüger, 1917: 65 (as a subgenus of Bombus Latreille). Type species: Apis hypnorum Linnaeus, 1758: 579 = Bombus hypnorum (Linnaeus), by present designation (see Note below). Synonymised with Pyrobombus Dalla Torre by Milliron (1961).

Lapponicobombus Quilis-Pérez, 1927: 19 (as a subgenus of Bombus Latreille). Type species: Apis lapponica Fabricius, 1793: 318 = Bombus lapponicus (Fabricius), by subsequent designation of Milliron (1961). Synonymised with Pyrobombus Dalla Torre by Milliron (1961).

[Hypnorubombus Quilis-Pérez, 1927: 19 (as a

subgenus of *Bombus* Latreille). Incorrect original spelling (Art. 32c(iv)), unavailable name (Art. 19a).]

[Laponicobombus Quilis-Pérez, 1927: 63 (as a subgenus of Bombus Latreille). Incorrect original spelling (Art. 32c(iv)), unavailable name (Art. 19a).]

Hypnorobombus Quilis-Pérez, 1927: 97 (as a subgenus of Bombus Latreille). Type species: Apis hypnorum Linnaeus, 1758: 579 = Bombus hypnorum (Linnaeus), by monotypy. Synonymised with Pyrobombus Dalla Torre by Milliron (1961).

Pratibombus Vogt; Skorikov, 1938a: 146. Unjustified emendation (Art. 33b(i, iii)).

Note. The names Anodontobombus Krüger and Uncobombus Vogt were originally proposed for a section of the genus Bombus and a group of subgenera respectively, but they must both be treated as subgeneric names (Art. 10e). Milliron (1961: 53) considered Anodontobombus Krüger to be synonymous with his concept of the subgenus Pyrobombus Dalla Torre (within his genus Pyrobombus Dalla Torre). Milliron also considered Uncobombus Vogt to 'correspond' to Pyrobombus Dalla Torre. The type species of both subgenera are designated as Apis hypnorum Linnaeus, in common with Pyrobombus Dalla Torre, in order to stabilise an unnecessarily complex nomenclature.

For a general description of both sexes see Richards (1968). His descriptions include many exceptions for the characters of *B. festivus* Smith, which was subsequently placed in a separate subgenus *Festivobombus* by Tkalců (1972).

# **Bombus (Pyrobombus) hypnorum** (Linnaeus)

(Figs 64, 104, 144, 184, 311–316, Maps 33 & 34)

Apis hypnorum Linnaeus, 1758: 579. Lectotype queen by designation of Day (1979: 64), SWEDEN: no further data (LSL) [examined]. [Bombus hypcorum (Linnaeus); Walckenaer, 1802: 148. Incorrect subsequent spelling, unavailable name (Art. 33c).]

Bombus (Pratobombus) hypnorum var. bryorum Richards, 1930: 650 (see Note below). Holotype queen [not the male] by original designation [p. 651], INDIA: Kashmir, 8000-9000 ft [2400-2700 m], vi.1901 (Nurse) (BMNH) [examined]. Syn. n.

Bombus fletcheri Richards, 1934: 90. Holotype queen by original designation, INDIA: Kashmir, Gulmarg, 7.vi.1931 (Fletcher) (BMNH) [examined]. Syn. n.

Pyrobombus (Pyrobombus) bryorum (Richards); Tkalců, 1974b: 328.

NOMENCLATURE. Note. Richards's use (1930: 634 etc.) of the term 'Subsp.' elsewhere in his paper could be taken to indicate that infrasubspecific rank is meant for *B. hypnorum* var. bryorum, although his comment 'this Indian form' does associate the nominal taxon with a particular geographical area (Art. 45f(ii)). However, this has subsequently been treated as a name in the species group by Tkalců (1974b), so Richards's taxon is therefore deemed to be of subspecific status (Art. 45g(ii)(1)).

AFFINITIES. Species of the subgenus Pyrobombus share a reduction and ventral displacement of the interio-basal process of the male gonostylus, with an apically-directed extension that forms a longitudinal ridge, just ventral and parallel to the inner margin of the gonostylus (Figs 184-191) (synapomorphy). An intermediate form of this structure may be seen in the gonostylus of B. (Festivobombus) festivus Smith, which has the interio-basal process only partially reduced and rotated ventrally, but with a weakly sclerotised fold running apically, below the inner margin of the gonostylus. The subgenus Pyrobombus has more species (at least 42) than any other subgenus of bumble bees and many of these species are morphologically closely similar. Consequently ideas of the relationships among the species are at present particularly tentative.

Himalayan B. hypnorum have often been confused with the workers of B. (Festivobombus) festivus, which have a similar colour pattern. B. festivus is common in southern China and the eastern Himalaya to as far west as Himachal Pradesh (BMNH, PW, UM). It may also be present in the foothills of south-eastern Kashmir (unconfirmed record by Skorikov, 1933b). The workers of B. festivus have the disto-posterior angle of the hind tibia spinosely produced, whereas for B. hypnorum this process is no longer than broad. The pubescence of B. festivus is generally shorter and more even, with a particularly dense covering of short, branched hairs on the head, posterior to the eyes. The male genitalia of B. festivus show similarities to those of B. hypnorum, but have a distinct interio-basal process of the gonostylus (see Tkalců, 1974b: fig. 114), lack a well-defined ventro-basal angle of the penis valve (see the comments on B. asiaticus), and have the volsella strongly constricted just before its apex.

Within the subgenus *Pyrobombus*, the rare *B. abnormis* (Tkalců) from Sikkim (Tkalců, 1968a; BMNH) also resembles *B. hypnorum* in colour pattern, but with fewer pale hairs on the apical

terga. The ocello-ocular area is, however, almost completely and densely covered with fine punctures for both sexes of *B. abnormis*. The male genitalia differ from those of *B. hypnorum* in that the volsella is weakly, but distinctly, constricted before its apex (more like *B. festivus*), of which the outer corner is acute, and the recurved hook of the penis valve head is shorter than for *B. hypnorum* (more like *B. festivus*). The interioapical angle of the gonocoxite of *B. abnormis* is broadly rounded, rather than acutely pointed, and the shape of the gonostylus differs (see Tkalců, 1968a: fig. 52–56).

B. hypnorum may be one of the most plesiomorphic species of the subgenus Pyrobombus, at least insofar as the the gonostylus retains a welldefined inner basal notch (Fig. 184) and the recurved hook of the penis valve head remains broad but narrowed to a rounded point (Fig. 64). At present I am not aware of any synapomorphic characters from which to recognise a monophyletic 'hypnorum-group' (cf. the 'hypnorum-Gruppe' of Tkalců, 1968a, 1989). Many other Old World species of the subgenus Pyrobombus have the recurved hook broadened apically and more spatula-shaped (e.g. the pratorum-group, see the comments on B. biroi, Figs 70 & 71), or more or less shortened (e.g. the parthenius-group, see the comments on B. lepidus, Figs 67 & 68).

B. hypnorum is closely similar to the North American B. perplexus Cresson. In the Old World, its closest relative may be B. haematurus Kriechbaumer, which is known from southeastern Europe, Turkey and the Caspian coast of Iran (D. B. Baker, pers. comm.; BMNH, PW). Females of B. haematurus have the posterior half of the thoracic dorsum and tergum I black-haired and the post ocello-ocular area is more smooth and more finely punctured than for B. hypnorum. The distal margin of the male gonocoxite is more nearly at a right angle to its longitudinal axis for B. haematurus (se Krüger, 1943: p. 540 figs 1–12) and the gonostylus is shorter than for B. hypnorum (see Krüger, 1943: p. 538 figs 1–7).

B. hypnorum appears to be widespread between northern Europe and Kashmir. Both females and males differ slightly in colour pattern between the two regions (by extension of the area of pale pubescence onto at least tergum II among individuals from Asia; see Reinig, 1939: fig. 8). Individuals from the Himalaya have been regarded as a separate species, B. bryorum, by Tkalců (1974b), although I can find no reliable morphological differences. The queen described under the name B. fletcheri by Richards is closely similar to other faded queens of B. hypnorum from Gulmarg. Individuals of all of these nominal taxa occupy

similar habitats in the upper montane coniferous forest. The males search for mates by patrolling the forest in a similar way and I know of no evidence to suggest that individuals from Kashmir would not interbreed with those from Europe if they were to occur on the same mountain (cf. comments on B. asiaticus, B. rufofasciatus and B. kashmirensis). Therefore they are all considered to be parts of the same species.

DISTRIBUTION. B. hypnorum is widespread in the Old World (Map 33). It is known from Europe (but not Britain e.g. Reinig, 1939; Løken, 1973) and eastwards across the U.S.S.R. (Reinig, 1939; Panfilov, 1984; BMNH) to as far as Kamchatka (Bischoff, 1930; Reinig, 1939; BMNH) and Hokkaido in Japan (Tkalců, 1965; Sakagami & Ishikawa, 1969; BMNH, PW). In central Asia it reaches southwards to the Caucasus and the Altai (Panfilov, 1984) and Mongolia (Skorikov, 1931, 1933a; Reinig, 1939; PW); and in the south-east it is recorded from North Korea (Kim & Ito, 1987), Gansu (Bischoff, 1936; Reinig, 1939), Sichuan (Morawitz, 1890), Yunnan (Wang, 1987), Burma and Arunachal Pradesh (BMNH), Tibet (Richards, 1930; Wang, 1987), Sikkim (Friese, 1918), Nepal (Tkalců, 1974b; BMNH, NMS) and Kashmir. Part of this distribution is mapped by Reinig (1939: fig. 8) and also by Panfilov (1984: map 186).

MATERIAL EXAMINED FROM KASHMIR. In Kashmir, B. hypnorum is recorded from the Hindu Raj range, from the southern side of the Great Himalaya range and from the Pir Panjal range, in the upper montane coniferous forest (Map 34, Fig. 6): 6 queens, 43 workers, 22 males, from 5 localities 2400–3700 m (BMNH, NR, PW).

VARIATION WITHIN KASHMIR. The colour pattern of the females resembles that of individuals from northern Asia, in that pale brown hairs often cover most of tergum II (Figs 311, 314, 315). Most workers have some pale hairs intermixed on tergum III as well, and extreme workers from Mt Apharwat have just a few black hairs intermixed on terga III-IV (Fig. 312, 5/26 workers). On the thorax the pale brown pubescence extends down to the leg bases and femora in most individuals.

The males are much lighter in colour pattern than those from Europe (but see the discussion of the colour patterns of the Kashmir fauna). Their pubescence is almost uniformly lemon yellow, with the exception of a few black hairs intermixed on the head and on terga IV-V, and of white hairs on terga V-VII (Figs 313 & 316).

Females of this species are distinctive in their appearance. The yellow males with white hairs on the apical terga (Figs 313 & 316) may be similar in

colour pattern to the males of *B. lucorum* (Figs 365 & 370), which occur with them at some localities. *B. hypnorum* males can be recognised by their smaller size and by the inwardly hooked apices of the penis valves (Fig. 64).

HOST PLANTS. (Ranunculaceae) Cimicifuga foetida L., Aconitum laeve Royle; (Balsaminaceae) Impatiens glandulifera Royle, unidentified small yellow balsam; (Sambucaceae) Lonicera quinquelocularis Hardw.; (Compositae) Cirsium falconeri (Hook.f.) Petrak, C. wallichii DC.; (Scrophulariaceae) Scrophularia pauciflora Benth., Digitalis lanata Ehrh. [introduced]; (Labiateae) Prunella vulgaris L., Salvia hians Royle ex Benth.

# **Bombus (Pyrobombus) subtypicus** (Skorikov), **comb. n.**

(Figs 41, 65, 66, 105, 106, 145, 146, 185, 186, 216, 317–324, Maps 35 & 36)

Bombus leucopygus Morawitz in Fedtschenko, 1875: 3. Lectotype female by designation of Skorikov (1914c: 293) (see Note 2 below), U.S.S.R.: Tadzhikistan S.S.R. or Uzbekistan S.S.R. (ZI) [not seen]. Junior primary homonym of Bombus leucopygus Illiger, 1806 [= B. hypnorum (Linnaeus)].

[Pratobombus leucopygos Skorikov, 1914c: 293. Incorrect subsequent spelling, unavailable name (Art. 33c).]

Pratobombus leucopygos var. subtypicus Skorikov, 1914c: 294. Lectotype by designation of Podbolotskaya (in press) [not seen]. Paralectotype queen, U.S.S.R.: ?Uzbekistan S.S.R., 'Bukan-Khapa', 27.v.1911 (Topbek) (ZI) [examined].

Bombus leucurus Bischoff & Hedicke, 1931: 391. Unnecessary replacement name for B. leucopygus Morawitz. Synonymised with Pyrobombus subtypicus (Skorikov) by Tkalců (1968a).

Pyrobombus (Pyrobombus) subtypicus (Skorikov); Tkalců, 1968a: 27 (see Note 1 below).

Pyrobombus (Pyrobombus) kohistanensis Tkalců, 1989: 49. Holotype queen by original designation, PAKISTAN: Indus Kohistan, Kagan valley, Naran, 2400–3000 m, 3–13.vi.1977 (de Freina) (ZS) [examined]. Syn. n.

NOMENCLATURE. Note 1. Bombus subtypicus (Skorikov) replaces Bombus leucopygus Morawitz because it is the oldest available name (Art. 60b) (Tkalců, 1968a, 1969a).

Type MATERIAL. Note 2. Skorikov (1914c) described the variation among Morawitz's syntypes of *B. leucopygus* in the ZMMU. He stated that he considered that the first specimen bearing a large label with the name of the species was the type.

This use of the word type in reference to a single specimen is taken to be a valid lectotype designation (Art. 74b).

AFFINITIES. Within the subgenus Pyrobombus (see the comments on B. hypnorum), close relatives of B. subtypicus, as judged from the similarity in the form of the male genitalia, may include both B. haematurus and B. lemniscatus (see the comments on B. hypnorum and B. lemniscatus). However, for B. subtypicus the recurved hook of the penis valve head is more acutely pointed (Figs 65 & 66) than for either of the other two species (e.g. Fig. 67) (see Krüger, 1943: p. 541 figs 1–11). Unlike B. haematurus, B. subtypicus has virtually no interio-basal notch on the gonostylus above the interio-apical corner of the gonocoxite near their point of contact (Figs 185 & 186). The females of B. haematurus can be distinguished by their long pubescence and by their many close and regular fine punctures in the post ocello-ocular area of the head.

Skorikov (1914c) described the local variation in the colour pattern of the pubescence among Morawitz's series of *B. leucopygus* Morawitz from 'Turkestan'. Some of these individuals had the black band between the wing bases partially or completely replaced by yellow pubescence.

Recently Tkalců (1989) described a single queen under the name Pyrobombus kohistanensis from across the Pakistan border in the Indus-Kohistan range that has a colour pattern similar to the banded grey- white individuals of B. avinoviellus. This specimen (Tkalců, 1989: figs 14, 18, 22) is closely similar in morphology to B. subtypicus and is likely to be part of the same species. It differs from individuals of B. subtypicus from Kashmir that have a black band between the wings principally in that the pale pubescence is nearly white, rather than yellow. However, a single queen from nearby on the Kashmir side of the border at Astor is intermediate in these characters insofar as it has both black hairs intermixed between the wing bases and the pale pubescence is a particularly pale yellow. More specimens, especially of the males, are needed in order to establish definitively the relationships of this nominal taxon.

DISTRIBUTION. B. subtypicus is a central Asian species (Map 35). It is known from the Tien Shan (Morawitz, 1880; Skorikov, 1914c, 1931; Krüger, 1943; BMNH, ZI), the Pamir (Reinig 1930, 1934; Skorikov, 1931; BMNH), the Hindu Kush (Reinig, 1934, 1940; Richards, 1951; Tkalců, 1969a; BMNH, PW), Pakistan (Tkalců, 1989; BMNH, PW, ZS) and Kashmir. The record from Gansu (Bischoff, 1936) is based on a misidentification (Tkalců, 1968a).

MATERIAL EXAMINED FROM KASHMIR. In Kashmir, B. subtypicus is recorded from the Hindu Raj range and from the Great Himalaya range, in dry subalpine scrub (Map 36): 2 queens, 36 workers, 108 males, from 9 localities 2700–3700 m (BMNH, NR, PW).

A colony was found near Dras (3200 m, 10.viii. 1986). The nest entrance was at the base of a drystone wall.

VARIATION WITHIN KASHMIR. Material from Kashmir is relatively homogeneous in colour pattern, at least insofar as all specimens have the pubescence of the apical terga orange-red rather than white (Figs 317–324). Females from the Hindu Raj range and from Matayan and Dras in the Great Himalaya range have yellow hairs on the head and to a more variable extent on terga I-II (Figs 319, 320, 323). These individuals have only a few black hairs on the thoracic dorsum.

The single queen from Astor has the head, the ventral parts of the thorax and terga I-II black (Fig. 322). Black hairs are also more numerous between the wing bases, where they form an indistinct band. The yellow pubescence of this individual is particularly pale.

The single worker from Lal Pani has a broad, black band between the wing bases (Fig. 317). The hairs of its head are black but those of terga I-II are yellow. Some of the males from the same locality also have a black band between the wing bases (Fig. 318, 10/25 males).

The individuals of this species that lack a black band between the wing bases (Figs 319-324) are closely similar to some B. biroi (Figs 335-337), although they are not known to occur together. They are also similar to some of the B. avinoviellus (Fig. 232), B. marussinus (Figs 254-257), B. branickii (Fig. 265), B. asiaticus (Figs 371-376) and B. semenovianus (Figs 397-402) that may occur with them at some localities. Unbanded B. subtypicus can be recognised by the characters given in the key (couplets 19 & 20). The individuals with the black thoracic band (Figs 317 & 318) resemble some of the B. avinoviellus (Figs 233-235), B. asiaticus (Figs 377 & 378) and B. keriensis (Fig. 414-416) that occur with them. B. subtypicus can be recognised by its small size, by its shiny outer surface to the hind tibia, and by the small number of fine punctures in the ocelloocular area of the head (Fig. 216).

FOOD PLANTS. (Leguminosae) Melilotus officinalis (L.) Pallas, Trifolium repens L.; (Scrophulariaceae) Verbascum thapsus L.; (Labiateae) Nepeta podostachys Benth., Prunella vulgaris L.

## Bombus (Pyrobombus) lemniscatus Skorikov

(Figs 15, 67, 107, 147, 187, 212, 218, 223, 325, 326, Maps 37 & 38)

Bombus lemniscatus Skorikov, 1912b: 606. Holotype queen by monotypy, CHINA: Qinghai, northern slopes of the Xining mountains, 30.v. 1890 (Grum-Grzhimailo) (ZI) [examined].

Bombus nursei var. flavopilosus Friese, 1918: 84. LECTOTYPE queen by present designation (see the Note below), no data (Bingham) (MNHU) [examined]. Syn. n.

Bombus (Lapidariobombus) peralpinus Richards, 1930: 646. Holotype queen [not a worker] by original designation [p. 647], CHINA: Xizang [= Tibet], Rongshar valley, Tasam, 12000 ft [3700 m], 20.vi.1924 (Hingston) (BMNH) [examined]. Synonymised with Pyrobombus lemniscatus (Skorikov) by Tkalců (1974b).

Type MATERIAL. Note. Tkalců (1968a) described Pyrobombus mirus from a queen that is the only one of Friese's three syntype queens of B. nursei var. flavopilosus to bear one of the red 'Type' labels. Tkalců (1968a: 39) had noted that there are some discrepancies between this individual and Friese's original description, but contrary to Tkalců's conclusion ('kann infolge der Nachtübereinstimmung mit der Urbeschreibung nicht die Lectotype dieses Taxons [B. nursei var. flavopilosus] darstellen'), this does not prevent this specimen from being a syntype (Art. 73b), so it remains a candidate for designation as the lectotype of B. nursei var. flavopilosus. However, another one of Friese's syntypes is designated here as lectotype of B. nursei var. flavopilosus in order to maintain the current usage of the name B. mirus (Tkalců). A queen in the MNHU collection agrees with the original description of B. nursei var. flavopilosus and carries a label (1) 'Coll. Bingham'; (2) 'B. nursei / flavopilosus / [female] 1914 Friese det. / Fr.'; (3) a red printed label 'Paratypus'; (4) 'LECTOTYPUS / B. nursei var. / flavopilosus / Friese Tkalců det [female]' [designation not published]. This specimen, which is badly damaged with Anthrenus holes and lacks the left front tarsi and the right mid and hind tarsi, is designated as lectotype (Art. 74a).

AFFINITIES. Within the subgenus *Pyrobombus* (see the comments on *B. hypnorum*), *B. lemniscatus* is likely to be related to the *parthenius*-group of species. All other species of this group, with the possible exception of *B. mirus* (Tkalců), have the ventro-basal angle of the penis valve displaced closer to the penis valve apex than to its base (Figs 107–109), with the shoulder between this angle and the base of the penis valve head strongly

curved, and the head of the penis valve broadened basally (Figs 67-69, 107-109) (synapomorphies). This group includes Tkalců's (1974b, 1989) 'parthenius-Gruppe' together with the additional species B. lepidus, B. infirmus (Tkalců) and probably B. lemniscatus and B. mirus (see the comments on B. lepidus).

There are two more-distantly related species of the subgenus *Pyrobombus* that occur at lower altitudes in the eastern Himalaya, to at least as far west as Uttar Pradesh (BMNH): *B. rotundiceps* Friese and *B. flavescens*. It is possible that *B. rotundiceps* may also be present in Kashmir (unconfirmed record by Skorikov, 1933b). This species closely resembles the local *B. trifasciatus* and *B. haemorrhoidalis* in the colour pattern of the pubescence (see the comments on those species). Females of both *B. rotundiceps* and *B. flavescens* from Uttar Pradesh have the pubescence of the thoracic dorsum entirely black. The legs are extensively bright orange-brown for *B. flavescens* but black for *B. rotundiceps*.

Another Himalayan species, which resembles B. lemniscatus more closely and which may belong to the parthenius-group in its broadest sense, is B. mirus. Females of B. mirus have a colour pattern similar to some of the darker, white B. biroi from Kashmir (Fig. 341), but with the pubescence of tergum III predominantly black. They can be distinguished from most species by the profuse punctures that cover more than half of the ocelloocular area of the head (though not as extensive as for B. abnormis, see the comments on B. hypnorum). Females of B. mirus are known from the alpine zone of Nepal (BMNH, PW), Sikkim (Tkalců, 1968a; BMNH, MNHU) and Tibet (Wang, 1982). Wang also described a male from Zayü in Tibet (not seen). This male is apparently similar in its genitalia (Wang, 1982: fig. 32) and in its white and yellow colour pattern to another male from Tibet described by Friese (1913) under the name B. pratorum var. tibetanus (junior secondary homonym in Bombus of Apathus tibetanus Morawitz). The genitalia of both appear to differ from those of B. lemniscatus primarily in their strongly concave interior margin of the gonostylus.

B. lemniscatus (redescribed independently under the name B. nursei var. flavopilosus by Friese, see the Note above, and under the name B. peralpinus by Richards) is closely similar to B. lepidus not only in morphology, but also in the colour pattern of the pubescence and in its distribution. Skorikov (1912b) distinguished females of B. lemniscatus by their longer pubescence, slightly longer oculo-malar distance, more sharply defined band of black hairs between the wing

bases and by their generally more extensive black pubescence. Tkalců has listed several other subtle differences between the females (Tkalců, 1989: table 3) and noted that the scutum, on the thoracic dorsum, is punctured almost throughout for B. lemniscatus (Fig. 223) but broadly unpunctured in the middle for B. lepidus (Fig. 224). A single male in the BMNH collection from 'Rata, 11,000 ft.' [= 3350 m], Uttar Pradesh, shows similar hair length, colour pattern and sculpture of the scutum to females of B. lemniscatus. Although the genitalia of this male are closely similar to those of B. lepidus, they do differ in that, unlike B. lepidus from Kashmir, the recurved head of the penis valve is slightly narrower (Fig. 67), the ventrobasal angle of the penis valve is just closer to the base of the penis valve shaft than to the penis valve head (Fig. 107), and the interio-apical process of the volsella is broader and extends without a concave angle to the exterio-apical corner of the volsella (Fig. 147). All of the available males of B. lepidus can be distinguished by their extensively yellow colour pattern of the pubescence, which has few white or black hairs (see the discussion of convergent colour patterns). More material, especially of the males, of B. mirus, B. lemniscatus and B. lepidus is needed from Nepal, where all three species may occur in proximity, in order to clarify their relationships.

DISTRIBUTION. B. lemniscatus is primarily a Tibetan species (Map 37). It is known from Gansu (Bischoff, 1936), Qinghai (Skorikov, 1912b; PW, ZI, ZS), Sichuan (BMNH, PW), Tibet (Richards, 1930; Wang, 1982, 1988; BMNH), Sikkim (BMNH, MNHU), Nepal and Uttar Pradesh (BMNH) and Kashmir.

MATERIAL EXAMINED FROM KASHMIR. In Kashmir, B. lemniscatus is recorded only from Mt Apharwat in the Pir Panjal range, from above the montane coniferous forest (Map 38): 2 workers, Apharwat, above 3000 m, viii–ix.1986 (Williams) (PW).

VARIATION WITHIN KASHMIR. The workers from Mt Apharwat differ from one another in the extent of the pale pubescence on the scutellum, at the rear of the thoracic dorsum, and on tergum III (Figs 325 & 326).

This species is particularly closely similar in colour pattern to some of the white and yellow B. lepidus (Figs 330 & 334) and B. biroi (Figs 338 & 339) that occur with it. They also resemble some of the B. himalayanus (Figs 247–252), B. novus males (Figs 260 & 262), B. kashmirensis (Figs 302–304) and B. rufofasciatus (Figs 434–436, 438, 439) from the same area. B. lemniscatus can be recognised by the combination of the dense patch

of small punctures in the ocello-ocular area of the head (Fig. 218) together with the very narrowly unpunctured median area of the thoracic scutum (Fig. 223; see the key, couplets 19 & 21).

FOOD PLANTS. No records.

## Bombus (Pyrobombus) lepidus Skorikov

(Figs 68, 69, 108, 109, 148, 149, 188, 189, 213, 219, 224, 327–334, Maps 39 & 40)

Bombus lepidus Skorikov, 1912b: 606. Lectotype by designation of Podbolotskaya (in press) [not seen]. Paralectotype queen, CHINA: Qinghai, northern slopes of the Xining mountains, 30.v. 1890 (Grum-Grzhimailo) (ZI) [examined].

Bombus genitalis Friese, 1913: 85. Holotype male by monotypy (see Note 1 below), CHINA: Tibet, no further data (Staudinger) (MNHU)

[examined]. Syn. n.

Bombus nursei var. tetrachromus Friese, 1918: 85. LECTOTYPE queen by present designation (see Note 2 below), INDIA: Kashmir, 8000–9000 ft [2400–2700 m], vi.1901 (Nurse) (MNHU) [examined]. Junior primary homonym of Bombus tetrachromus Cockerell, 1909 [= B. kashmirensis Friese]. Syn. n.

Bombus (Pratobombus) yuennanicola Bischoff, 1936: 7. Holotype queen by original designation, CHINA: Yunnan, Lijiang, 15.v.1934 (Höne) (MNHU) [examined]. Change of status to Pyrobombus lepidus subsp. yuennanicola (Bischoff) by Tkalců (1989). Provisional synonym.

Bombus (Pyrobombus) yunnanicola Bischoff; Wang, 1982: 435. Unjustified emendation (Art.

33b(i, iii)).

Pyrobombus (Pyrobombus) lepidus subsp. hilaris Tkalců, 1989: 48. Holotype queen by original designation, PAKISTAN: Gilgit, Banidas, 36°11'N 74°33'E, 2600 m, 30.vi-2.vii.1959 (Lobbichler) (ZS) [examined]. Syn. n.

TYPE MATERIAL. Note 1. Friese's description of B. genitalis specifies that only a single male was examined. A single male in the MNHU collection agrees with the original description and carries the data quoted, together with a red printed label 'Type', and one of Friese's determination labels 'Bombus / genitalis / [male] 1912 Friese det / n. Fr.'. This is believed to be the single individual on which the original description is based and is regarded as the holotype.

Note 2. Friese's description of *B. nursei* var. *tetrachromus* lists two queens. A single queen in the MNHU collection agrees with the original description and carries a label (1) 'Kashmir / 8–9000ft / 6.01'; (2) 'Bombus / tetrachromus /

[female] 1915 Friese det. / Fr.'; (3) a red printed label 'Type'. This specimen, which lacks both front tarsi and the mid left tarsus, is designated as lectotype (Art. 74a).

AFFINITIES. Within the subgenus *Pyrobombus* (see the comments on *B. hypnorum*), *B. lepidus* belongs to the *parthenius*-group of species (see the comments on *B. lemniscatus*).

Within the parthenius-group, the recurved hook of the penis valve head remains broad and scarcely shortened for males of B. lepidus (Figs 68 & 69) (plesiomorphy within the partheniusgroup), although males of most of the other species have the recurved hook much shortened (synapomorphy of B. infirmus + B. parthenius +B. luteipes). Individuals of B. infirmus (Tkalců) are banded with vellow pubescence like individuals of B. lucorum, but have fewer white hairs on the apical terga. B. infirmus is known from northern Burma (BMNH) and Sichuan (BMNH, PW). Females of the two Himalayan species, B. parthenius Richards (14.iv.1934) (which is probably conspecific with Bremus sonani Frison, 30.iv.1934) and B. luteipes Richards (conspecific with Pyrobombus signifer Tkalců, 1989, syn. n.), can be recognised by their generally dull greyyellow pubescence (lighter for the males), with no distinct black band between the wing bases. The apical parts of the sterna and the distal sclerites of the legs are usually a lighter orange-brown colour for females of B. luteipes (see Tkalců, 1989: fig. 26) than for females of B. parthenius. Males of B. luteipes have very distinctive large genitalia, which have the interio-apical corner of the gonocoxite spinosely produced rather than forming a right angle as for B. parthenius. B. luteipes and B. parthenius are known from China and the eastern Himalaya to as far west as Nepal (BMNH, NMS, PW) and Uttar Pradesh (BMNH). Individuals of B. parthenius tend to occur at higher altitudes in the montane forests than do those of B. luteipes.

Another nominal taxon, *Pyrobombus infrequens*, has been described recently (Tkalců, 1989) from four workers from Burma and China. These are similar to workers of *B. parthenius*, but the oculo-malar distance is described as slightly longer. Other workers from near Gongga Shan in Sichuan (PW) are similar to the holotype of *Pyrobombus infrequens* in that they have few large punctures near the middle of the clypeus, although these workers have most of the orangered pubescence of terga IV-V replaced by black. A male from the same locality also differs from Nepalese *B. parthenius* in that the orange-red pubescence of terga IV-V is replaced by black.

The genitalia of this male are closely similar to those of males from Nepal, although the gonostylus projects inwards distinctly beyond the interioapical corner of the gonocoxite, whereas this corner of the gonocoxite is longer for both *B. parthenius* and *B. luteipes*, and the volsella is slightly broader from the ventral aspect. Much more material of the nominal taxa of the *parthenius*group is required to establish their relationships definitively.

Most females of B. lepidus from Kashmir have the pale bands of the thoracic pubescence greywhite and have relatively few black hairs on the gastral terga (e.g. Fig. 333; redescribed independently under the name B. nursei var. tetrachromus by Friese). A queen from north-western Kashmir with the pale pubescence of the thorax and tergum I vellow as well as on tergum II (Fig. 327) was described by Tkalců (1989) under the name Pyrobombus lepidus subsp. hilaris. Some individuals of both sexes from further to the east in Tibet (Wang, 1982, 1987; BMNH, PW), Yunnan (Bischoff, 1936; Wang, 1987; BMNH), Sichuan (BMNH) and Shanxi (Yasumatsu, 1951) also have all of the pale pubescence yellow. These individuals were described by Bischoff (1936) under the name B. yuennanicola, which Tkalců (1989) has regarded as a subspecies of B. lepidus. For females of B. vuennanicola, the many close, fine punctures of the post-ocular area of the head do not extend as far anteriorly among the large punctures of the lateral part of the ocello-ocular area, although the difference is subtle. The male genitalia have the shoulder of the penis valve particularly convex and the inner margin of the gonostylus is more deeply and broadly concave (Wang, 1982: fig. 39; PW). Both the yellow individuals and the white individuals apparently occur together at the same localities in the far east of Tibet (Wang, 1982: Jomda & Chagyab) and in Yunnan (Wang, 1987: Dongchuan). However, a male from Tibet described by Friese (1913) under the name B. genitalis is more extensively yellow like the males of B. lepidus, although the genitalia are more similar to those of B. vuennanicola. It is possible that these bees are all part of the same interbreeding population, in which the shape of the gonostylus and the colour of the pale pubescence show more or less correlated patterns of variation. Much more information on interbreeding and variation is needed to establish the status of the nominal taxa in this group.

DISTRIBUTION. B. lepidus is a peri-Tibetan species (Map 39). It is known from Shanxi (Yasumatsu, 1951), Gansu (Skorikov, 1912b; Bischoff, 1936; Wang, 1982; ZS), Qinghai (Skorikov, 1912b;

Wang, 1982; BMNH, ZI), Yunnan (Bischoff, 1936; Wang, 1987; BMNH, MNHU), Tibet (Friese, 1913; Wang, 1982; BMNH, MNHU, PW), Nepal (Tkalců, 1974b; BMNH), Himachal Pradesh (BMNH, PW) and Kashmir.

MATERIAL EXAMINED FROM KASHMIR. In Kashmir, B. lepidus is recorded from the Hindu Raj range, from the southern side of the Great Himalaya range and from the Pir Panjal range, primarily from around the upper limit of the montane coniferous forest (Map 40, Fig. 6): 23 queens, 79 workers, 22 males, from 11 localities 2400–4600 m (BMNH, MNHU, NR, PW, ZS).

VARIATION WITHIN KASHMIR. Females from the Hindu Raj and Karakoram ranges have the pale pubescence of the thorax and terga I-II yellow and have very few black hairs on tergum III (Figs 327 & 328).

Queens and workers from the Kishanganga valley have a variable amount of grey-white hair intermixed on the head. The pale pubescence of the thorax and of tergum I is grey-white (tergum II remains yellow), and there are very few or no black hairs on tergum III (Figs 330 & 331). Females from Mt Apharwat are similar, although the lateral margins of tergum II are fringed with more of the white hairs (Figs 333 & 334), and one queen has all of the pubescence of tergum II cream-white.

Yellow females (Figs 327 & 328) are similar to some of the B. himalayanus (Figs 242 & 243) and B. keriensis (Fig. 404 & 407) that may occur with them. White and yellow workers of this species are particularly closely similar in colour pattern (Figs 331 & 334) to the B. lemniscatus (Figs 325 & 326) and B. biroi (Fig. 339) workers that occur with them at some localities in the Kishanganga valley and around the Vale of Kashmir. White and yellow females also resemble some of the B. himalayanus (Figs 247-249), B. novus males (Fig. 262), B. kashmirensis (Fig. 203) and B. rufofasciatus (Figs 435 & 436). B. lepidus can be recognised by the characters given in the key (couplets 19 & 21). The yellow males with red hairs on the apical terga may be similar in colour pattern (Figs 329 & 332) to the males of B. pyrosoma (Fig. 430), which occur with them at some localities. B. lepidus males can be recognised by their small size and by their rounded gonostyli (Figs 188 & 189).

FOOD PLANTS. (Ranunculaceae) Aconitum laeve Royle, A. heterophyllum Wallich ex Royle; (Balsaminaceae) Impatiens glandulifera Royle; (Scrophulariaceae) Scrophularia pauciflora Benth., Digitalis lanata Ehrh. [introduced].

#### Bombus (Pyrobombus) biroi Vogt

(Figs 42, 70, 71, 110, 111, 150, 151, 190, 191, 214, 217, 335–346, Maps 41 & 42)

Bombus (Pratobombus) biroï Vogt, 1911: 51. Lectotype queen by designation of Tkalců (1969a: 195), U.S.S.R.: Kirgiziya S.S.R., Alai mountains, 1905 (TM) [examined].

Bombus (Pratobombus) biroï [var.] flavobistriatus Vogt, 1911: 52 (see Note 1 below). LECTO-TYPE queen by present designation (see Note 2 below), U.S.S.R.: Kirgiziya S.S.R., Naryn, 5.vi.1904 (ITZ) [examined]. Syn. n.

[Bombus (Pratobombus) biroï flavostriatus Vogt, 1911: 52 [examined]. Infrasubspecific (see Note 1 below) (Art. 45g(ii)(1)), unavailable name.] [Bombus (Pratobombus) biroï flavofasciatus Vogt,

[Bombus (Pratobombus) biroï flavofasciatus Vogt, 1911: 52 [examined]. Infrasubspecific (see Note 1 below) (Art. 45g(ii)(1)), unavailable name.]

Bombus nursei Friese, 1918: 84. Holotype queen by monotypy (see Note 3 below), INDIA: Kashmir, 8000–9000 ft [2400–2700 m], vi.1901 (Nurse) (MNHU) [examined]. Syn. n.

Bombus abbotti Cockerell, 1922: 2. Holotype queen by original designation [p. 3], CHINA: Xinjiang, Taghdumbash, 13000 ft [4000 m], 11.vii.1894 (Abbott) (USNM) [examined]. Synonymised with Pyrobombus biroi (Vogt) by Tkalců (1969a).

Bombus agnatus Skorikov, 1933b: 248. Lectotype queen by designation of Podbolotskaya (in press), INDIA: Kashmir, Ladakh, Khardung La, 2–4.vii.1912 (Jacobson) (ZI) [examined]. Junior primary homonym of Bombus lapponicus var. agnatus Skorikov, 1912a [not infrasubspecific after Tkalců, 1969a (Art. 45g(ii)(1))]. Provisional synonym.

Bombus (Pratobombus) kotzschi Reinig, 1940: 227. Holotype male by monotypy, presumed lost (see Note 4 below), AFGHANISTAN: Baghlan, Andarab, 4000–4500 m, viii.1936 (Kotzsch) [not seen]. Synonymised with Bombus agnatus Skorikov by Tkalců, 1969a. Provisional synonym.

NOMENCLATURE. Note 1. Vogt states (1911:50, footnote 1) that he intends 'Varietas geographica' to be equivalent to subspecies in rank and 'Aberratio extrema' to be of infrasubspecific rank. He uses 'Forma' for taxa that he could not assign to either rank with certainty. In the second paragraph on page 52 he describes 'Die Varietät von Narynj und dem Boro-Chorogebirge...' and the first name used in this paragraph is '(flavobistriatus)'. This is deemed to be the subspecific name that was intended for individuals from this area with this colour pattern, which Vogt characterised by a greater tendency towards a yellowish

colour for the pale pubescence. The four names that follow in the same paragraph are all applied to what can be regarded as variants of this local colour pattern, even though only the first two (dyspostzonatus and nigrozonatus) have their infrasubspecific status specified by the use of the term 'ab.'. Therefore the taxon named flavobistriatus is deemed to be of subspecific rank, whereas flavostriatus and flavofasciatus are deemed to be of infrasubspecific rank (Art. 45g(ii)(1)).

TYPE MATERIAL. Note 2. Vogt's description of *B. biroi* var. *flavobistriatus* does not specify the number of specimens examined. A single queen in the ITZ collection agrees with the original description and carries a label (1) 'Narynj / 5.6.04'; (2) a red, handwritten label 'flavobistriatus / Type'; (3) 'Collectie / C. et O. Vogt / Acq. 1960'. This specimen, which lacks only the left antenna, is designated as lectotype (Art. 74a).

Note 3. Friese's description of *B. nursei* specifies a single queen. A single queen in the MNHU collection agrees with the original description and carries labels with the data quoted, together with a red, printed label 'Type' and one of Friese's determination labels 'Bombus / nursei', dated 1909. I believe that this is the single specimen on which the original description is based and regard it as the holotype (Art. 73a(ii)).

Note 4. Reinig's description of *B. kotzschi* specifies a single male from Andarab. This specimen could not be found either in the ITZ collection (W. Hogenes *in litt.*) or in the ZS collection (E. Diller *in litt.*), which are the collections with many of Reinig's bumble bee type- specimens. According to P. Rasmont (*in litt.*), any of Reinig's pre-war material not in the ITZ collection must be considered to have been destroyed by soldiers during the winter of 1945. The types of *P. rupestris* subsp. *elisabethae* Reinig, 1940, from Afghanistan in the ZS collection may have survived because they were on loan to a colleague.

AFFINITIES. Among the Old World species of the subgenus *Pyrobombus* (see the comments on *B. hypnorum*), the male genitalia of *B. biroi* are very distinctive, because the sickle-shaped, recurved hook of the penis valve head is strongly broadened and apically rounded (Figs 70 & 71; Krüger, 1943: p. 530 figs 30–45). The other species that share this character state belong to the North American *flavifrons*-group (?synapomorphy of the broad hook of the penis valve head) (the 'Flavifrons group' of Thorp, 1969). This includes at least *B. flavifrons* Cresson, *B. centralis* Cresson, *B. vandykei* (Frison), *B. caliginosus* (Frison) and *B. vagans* Smith. *B. sandersoni* Franklin and *B.* 

frigidus Smith are similar but have the hook of the penis valve head less strongly broadened.

The closest relatives of B. biroi in the Old World may include the species of the pratorumgroup, which are primarily Eurosiberian (see e.g. Løken, 1973; BMNH). Among the species of the subgenus Pyrobombus, they have relatively undifferentiated male genitalia. But for B. jonellus (Kirby), B. pyrenaeus Pérez and B. brodmannicus Vogt in particular, not only is the ventro-lateral angle of the penis valve just nearer to the base than to the head of the penis valve (as for species of the *flavifrons*-group and B. biroi, Figs 110 & 111), but the recurved hook of the penis valve head is also weakly broadened (see Krüger, 1943: 530). B. jonellus is widespread in the northern parts of Europe and of the U.S.S.R. (e.g. Panfilov, 1982: map 150) and reaches eastwards to western Canada (where it occurs together with B. flavifrons; PW). B. pyrenaeus is known from the mountains of southern Europe, including the Pyrenees, the Alps, the Carpathians and the Balkans (e.g. Tkalců, 1969b; BMNH, PW). B. brodmannicus is known from both the western Alps and from Turkey and the Caucasus (e.g. Tkalců, 1973; BMNH, PW). The females of B. biroi can be distinguished by their few, scattered, small punctures among the large punctures of the post ocello-ocular areas of the head, where the other species have these areas closely and evenly covered with small punctures.

The lectotype queen of *B. biroi* from the Alai mountains has the pale bands on the thorax and on terga I-II grey-white, whereas the pubescence of terga I-II is yellow for the queen described by Vogt (1911) under the name *B. biroi* var. *flavobistriatus*. Queens from the Himalaya are closely similar in morphology, but the grey-white pubescence is often extensively replaced by black, especially on the thorax and on tergum I (described under the name *B. nursei* by Friese, 1918).

Although the single male described under the name B. kotzschi is apparently no longer available (see Note 4), Reinig's description of the broader recurved hook of the penis valve head (Reinig, 1940: 228 'ist der Uncus etwas kräftige entwickelt als bei B. pratorum.') and of the unbanded yellow colour pattern, similar to B. semenovianus, agrees most closely with two males from the Zanskar mountains that are otherwise similar to B. biroi (Figs 70 & 71). Variation in the male genitalia of B. biroi is greatest in the breadth of the recurved head of the penis valve, but this is not associated with the variation in the colour pattern of the pubescence. It appears to have no more than individual significance and the males from Zanskar are within the range of variation for banded B.

biroi (e.g. Krüger, 1943: p. 530 figs 30-45). Females with a similar, unbanded yellow colour pattern were described from Ladakh by Skorikov (1933b) under the name B. agnatus. More recently, Tkalců (1969a) synonymised B. kotzschi with B. agnatus, but listed them as a separate species from Pyrobombus biroi without further comment. From an examination of the available material, the unbanded vellow females of B. agnatus seem to be closely similar in morphology to the banded yellow and white females of B. biroi from Kashmir, as well as to the banded vellow females of B. biroi from further north in central Asia. There is some variation in the extent of the fine punctures in the ocello-ocular area and in the breadth of the labral lamella of the females, especially among individuals of B. nursei. These characters also vary considerably within each nominal taxon so that they do not appear to be diagnostic. Thus B. biroi and B. kotzschi (as the oldest available name for B. agnatus) may be two separate species, but until there is better evidence against interbreeding than just differences in colour pattern, I consider that they are most likely to be parts of the same species, B. biroi. More material is needed from the possible hybrid zone to the north of the Great Himalaya range in order to resolve the problem.

DISTRIBUTION. B. biroi is a central Asian species (Map 41). It is known from Mongolia (BMNH, PW), the Tien Shan (Vogt, 1911; Skorikov, 1931; Krüger, 1943; BMNH, ITZ, TM), the Pamir (Cockerell, 1922; Reinig, 1930, 1934; Skorikov, 1931; USNM), the Hindu Kush (Reinig, 1934, 1940; Tkalců, 1969a; BMNH), Kashmir and Himachal Pradesh (BMNH, PW).

MATERIAL EXAMINED FROM KASHMIR. In Kashmir, B. biroi is recorded from the Hindu Raj, Ladakh, Zanskar, Great Himalaya and Pir Panjal ranges, in subalpine scrub (Map 42, Fig. 6): 14 queens, 38 workers, 12 males, from 13 localities 2300–4600 m (BMNH, MNHU, NR, PW, ZI).

During July 1986, I saw queens investigate gaps among the large boulders that were lying in gullies in the subalpine zone of Mt Apharwat. However, I could not find any colonies there in August or September.

VARIATION WITHIN KASHMIR. Females from the Hindu Raj range have the thoracic dorsum uniformly yellow and terga I-III black (5/5 queens, 1/1 workers, Fig. 335), like the lectotype queen of *B. agnatus* from Ladakh. A single worker from Rumbak in the Zanskar ranges has yellow hairs intermixed on tergum I (Fig. 336). Two males from the Zanskar ranges at Panichar near Suru

and at Tungri (Fig. 337) have the pubescence of the thorax, of tergum I and of the basal three-quarters of tergum II uniformly yellow, with the apical and lateral margins of tergum II, all of tergum III and for the male from Suru, the basal margin of tergum IV black. This colour pattern is otherwise known for this species only from the Hindu Kush ranges (BMNH).

The species may not vary much in colour pattern on the southern side of the Great Himalava range, where light individuals occur (Figs 338-340), but it is very variable in the Pir Panjal range, where dark individuals (Figs 341-346), similar to those from Himachal Pradesh, also occur. On Mt Apharwat the variation is chiefly in the form of (a) a reduction of the pale thoracic bands to an almost completely black thorax, with only a few pale hairs intermixed anterior to the wing bases; (b) replacement of the red with black progressively across terga III-VI, the darkest queen retaining red only on the posterior median part of tergum IV and on the anterior median part of tergum V: and (c) replacement of the vellow with white on tergum II. Reduction of the pale thoracic pubescence is pronounced for all 4 queens (Figs 341, 344, 346), but less common among workers (2/18 workers, Fig. 345). Complete replacement of yellow with white on tergum II may be common among queens (2/4 queens, Figs 341, 346) and among workers with broad bands of pale pubescence on the thorax (6/16 workers, Fig. 342).

The unbanded yellow individuals of this species (Figs 335–337) are closely similar to some B. subtypicus (Figs 319-324), although they have not been found together. They are also similar to some B. avinoviellus (Fig. 232), B. marussinus (Figs 254-257), B. branickii (Fig. 265), B. asiaticus (Figs 371-376) and B. semenovianus (Figs 397-402) that may occur with them. Unbanded yellow B. biroi can be recognised by the characters given in the key (couplets 19 & 20). The light, white and yellow individuals (Figs 338 & 339) are closely similar in colour pattern to the B. lemniscatus (Figs 325 & 326) and B. lepidus (Figs 330, 331, 333, 334) that occur with them at some localities. They also resemble some of the B. himalayanus (Figs 247-252), B. novus males (Figs 260 & 262), B. kashmirensis (Figs 302-304) and B. rufofasciatus (Figs 435 & 437) that occur with them. B. biroi can be recognised by the characters given in the key (couplets 19 & 20). The queens with a dark thorax and a white tergum II (Figs 341 & 346) resemble some of the B. himalayanus (Fig. 250) and B. kashmirensis (Figs 308 & 309) that occur in the same area. B. biroi can be distinguished from these by its combination of a shiny outer surface to the hind tibia and by its simple

mandibles, which lack the many, pronounced teeth of *B. kashmirensis*. Some of the darkest individuals of *B. biroi* (Figs 344 & 345) show some similarity in colour pattern to some individuals of *B. haemorrhoidalis* or *B. trifasciatus* but have the oculo-malar distance much shorter. These species are completely segregated by altitude. The banded yellow males (Figs 340 & 343) are similar in colour pattern to the males of *B. keriensis* (Figs 410 & 416) that occur with them, but can be recognised by the broader recurved hooks of the head of the penis valve (Figs 70 & 71).

FOOD PLANTS. Unidentified dandelion-like composites; (Gentianaceae) Swertia petiolata D. Don; (Scrophulariaceae) Scrophularia pauciflora Benth., Picrorhiza kurrooa Royle ex Benth.

## Subgenus BOMBUS Latreille

Leucobombus Dalla Torre, 1880: 40 (as a subgenus of Bombus Latreille). Type species: Apis terrestris Linnaeus, 1758: 578 = Bombus terrestris (Linnaeus), by subsequent designation of Sandhouse (1943: 564). Synonymised with Bombus Latreille s.str. by Milliron (1961).

Terrestribombus Vogt, 1911: 55 (as a subgenus of Bombus Latreille). Type species: Apis terrestris Linnaeus, 1758: 578 = Bombus terrestris (Linnaeus), by subsequent designation of Frison (1927: 67). Synonymised with Bombus Latreille s.str. by Skorikov (1931).

Authors have disagreed concerning the correct application of the name *Apis terrestris* Linnaeus (see the comments on *B. lucorum*). This is currently under consideration by the ICZN but does not affect the application of the name *Bombus* s.str.

For a general description of both sexes see Richards (1968).

#### Bombus (Bombus) tunicatus Smith

(Figs 72, 73, 112, 113, 152, 153, 192, 193, 347–355, Maps 43 & 44)

Bombus tunicatus Smith, 1852a: 43. Lectotype queen by designation of Tkalců (1974b: 325), INDIA: north, no further data (BMNH) [examined].

Bombus gilgitensis Cockerell, 1905: 223. Holotype queen by monotypy (see Note below), PAKISTAN: Gilgit (BMNH) [examined]. Change of status to Bombus tunicatus [Rasse] gilgitensis Cockerell by Tkalců (1969a). Syn. n. Bombus terrestris var. simlaënsis Friese, 1909:

674. Lectotype queen by designation of Tkalců (1974b: 325), INDIA: Kashmir, '2-3000' [?m], vi.1904 (MNHU) [not seen]. Synonymised with *Bombus tunicatus* subsp. *tunicatus* Smith by Tkalců (1974b).

Bombus terrestris var. fulvocinctus Friese, 1909: 674. Type worker not found (Tkalců, 1974b), INDIA: Himachal Pradesh, Simla [not seen]. Synonymised with Bombus tunicatus Smith by Tkalců (1974b).

TYPE MATERIAL. Note. Cockerell's description of *B. gilgitensis* specifies a single queen. A single queen in the BMNH collection agrees with the original description and carries a label 'Gilgit' and another label 'Bombus / gilgitensis / Ckll TYPE', in handwriting identical to that of Cockerell. I believe that this is the single specimen on which the original description is based and regard it as the holotype (Art. 73a(ii)).

AFFINITIES. The species of the subgenera Festivobombus Tkalců, Rufipedibombus Skorikov, Pressibombus Frison and most Bombus s.str. share a subapical constriction of the volsella (?synapomorphy). The species of the subgenera Rufipedibombus. Pressibombus and Bombus share an enlargement of the outer ridge of the penis valve head and a reduction of the exterio-apical corner of the gonostylus (synapomorphies). The species of the subgenera Pressibombus (which includes only the east Himalayan B. pressus (Frison)) and Bombus share a ventrally and apically directed extension of the outer ridge of the penis valve head (synapomorphy). The species of the subgenus Bombus share a loss of the recurved hook of the penis valve head and a great broadening of the ventrally directed outer ridge, so that the penis valve heads are flared outwards to form a funnel (Figs 72–75, 112–115) (synapomorphy). The volsella shows a secondary distal broadening by the extension of its broad interio-apical process inwards towards the midline of the body (Figs 152-155) (?synapomorphy of the subgenus *Bombus*).

Within the subgenus *Bombus* there are a very large number of nominal taxa, although there is relatively little variation in morphology in comparison with some apparently monophyletic subgenera with fewer species, such as *Subterraneobombus*. The male genitalia of the Eurosiberian *B. sporadicus* Nylander (distribution mapped by Tkalců, 1967: 45) have broader and straighter penis valves in lateral aspect than do those of *B. (Pressibombus) pressus* (synapomorphy of the subgenus *Bombus*). However, for *B. sporadicus* the subapical inner margin of the penis valve is nearly straight or convex in dorsal aspect, the interio-apical corner of the gonostylus is produced

beyond the exterio-apical corner by a distance along the axis of the gonocoxite that is nearly equal to the breadth of the volsella below its interio-apical process, the interio-basal process of the gonostylus is particularly weakly sclerotised and the volsella projects beyond the gonostylus in dorsal aspect by more than its own breadth below its interio-apical process (?plesiomorphies within the subgenus *Bombus*, showing some similarity to *B. pressus*). The females of *B. pressus* and *B. sporadicus* share a lack of large punctures in the posterior part of the ocello-ocular area (for *B. sporadicus* see Tkalců, 1967; fig. 1).

The male genitalia of all species of the subgenus Bombus except B. sporadicus have the subapical inner margin of the penis valve concave in dorsal aspect (usually with a small rounded projection interio-basally, particularly Figs 72 & 73), the gonostylus has the interio-apical corner produced beyond the exterio-apical corner by a distance that is much less than the breadth of the volsella (Figs 192-195), the interio-basal projection of the gonostylus is strongly sclerotised, and the exterioapical corner of the volsella projects beyond the gonostylus in dorsal aspect usually by much less than its own breadth (synapomorphies of B. tunicatus + B. franklini + B. affinis + terrestrisgroup). Species of the terrestris-group (see the comments on B. lucorum) have the ventro-basal angle of the penis valve marked with a much more pronounced right angle in lateral aspect (Figs 114 & 115) (synapomorphy).

B. tunicatus is unique among the Old-World species of the subgenus Bombus for the combination of a reduced projection of the interio-apical corner of the gonostylus (Figs 192 & 193) and a broadly obtuse form of the ventro-basal angle of the penis valve (Figs 112 & 113). The other species with these character states, B. franklini (Frison) and B. affinis Cresson, are restricted to a small area near the west coast of North America (see Thorp et al., 1983) and to the eastern side of North America (see Milliron, 1971) respectively. Males of B. tunicatus are unique among all species of the subgenus in that they have the gonostylus extended by the development of a distal shelf, so that the interio-apical corner is often particularly broadly curved (Figs 192 & 193). The queens can be distinguished by a distinct band of fine punctures in a slight groove at the midline of the clypeus.

Cockerell described a queen under the name *B. gilgitensis* from north-western Kashmir that differs from those from the Vale of Kashmir and from those of the eastern Himalaya by an extensive replacement of the pale pubescence by black on the scutellum and on terga I-II. These dark

females from the lower Indus valley are otherwise closely similar to *B. tunicatus* s.str. and are considered to be part of the same species (see below).

DISTRIBUTION. B. tunicatus is a Himalayan species (Map 43). It is known from Sikkim (Bingham, 1897; Friese, 1918; Skorikov, 1933b), Nepal (Tkalců, 1974b; BMNH, NMS), Uttar Pradesh (Bingham, 1897; Frison, 1935; BMNH, MNHN, UM), Himachal Pradesh (Friese, 1909; Cockerell, 1917; Frison, 1935; BMNH, MNHN, PW), Kashmir, Pakistan (Frison, 1933, 1935; PW) and the Hindu Kush (Tkalců, 1969a). It may also have been genuinely recorded from the Indian plains, at Calcutta (Dover, 1922).

MATERIAL EXAMINED FROM KASHMIR. In Kashmir, B. tunicatus is recorded from the Hindu Raj, Karakoram, Ladakh, Great Himalaya and Pir Panjal ranges, where it is widespread among habitats, if most abundant around the lower montane coniferous forest (Map 44, Fig. 6): 149 queens, 569 workers, 195 males, from 37 localities 1600–4100 m (AB, BMNH, BPBM, IZ, NR, PW, RH, TL, ZM, ZS).

A colony was found in woodland near Harwan (1700 m, 10.ix.1985). The nest entrance was a hole 3 cm wide in the soil amongst grass, 1m from the foot of a tree.

VARIATION WITHIN KASHMIR. Queens from the southern side of the Great Himalaya range and from the Pir Panjal range have a lighter colour pattern, with the pubescence of the scutellum, tergum I and most of tergum II grey-white (Figs 350 & 353). The workers differ in that the black band between the wing bases is more often reduced or replaced by grey-white hairs, and the pale pubescence of tergum II is usually chocolate-brown (Figs 351 & 354). Males may have tergum II either grey-white (Fig. 355) or chocolate-brown (Fig. 352).

Queens from the northern side of the Great Himalaya and from the Karakoram and Hindu Raj ranges are darker, with the pale pubescence of the scutellum and of terga I-II almost completely replaced by black (Fig. 347). The workers and males associated with these queens retain a pronounced pale band on the scutellum, but the black band between the wing bases always extends over at least one-third of the length of the thorax (Figs 348 & 349). The chocolate-brown pubescence is replaced by black on all but a narrow crescent in the middle of the base of tergum II.

Most individuals from all localities can be identified with one or other of these two extremes of the variation within Kashmir, so that there

appear to be regional differences in colour pattern without much overlap. For this species of the low to mid montane zones, the segregation of the light individuals in the Jhelum valley watershed (Vale of Kashmir and the Kishanganga valley), from the dark individuals of the Indus valley watershed (Map 44), is consistent with regional colour variation as parts of a single interbreeding population and a single species. Opportunities for dispersal of individuals over the intervening barrier of high mountain ridges may perhaps have been restricted, which could have resulted in the apparently narrow colour cline (cf. the comments on *B. lucorum*).

Light queens of this species (Figs 350 & 353) are most similar in colour pattern to the B. avinoviellus (Figs 238–241) and B. asiaticus (Figs 383–389) that occur with them at some localities in the Vale of Kashmir. They also resemble some B. kashmirensis (Figs 305-307), B. biroi (Figs 341 & 342) and B. keriensis (Figs 408 & 409). Queens of B. tunicatus can be recognised by their large size, by the short oculo-malar distance and by the strongly arched posterior margin of the hind basitarsus. Workers that lack a black band on the thorax (Fig. 354) can be closely similar in colour pattern to workers of B. simillimus (Figs 418 & 420), but can usually be recognised easily because they have tergum I white rather than chocolate-brown, which is very rare for B. simillimus. Males can be recognised by their outwardly flared heads of the penis valves (Figs 72, 73, 112, 113).

FOOD PLANTS. (Ranunculaceae) Aconitum heterophyllum Wallich ex Royle, A. hookeri Stapf; (Balsaminaceae) Impatiens glandulifera Royle; (Leguminosae) Lupinus sp. [introduced]; (Sambucaceae) Lonicera quinquelocularis Hardw.; (Compositae) Cirsium falconeri (Hook.f.) Petrak, C. wallichii DC., Centaurea iberica Trevir ex Spengel, unidentified yellow thistle-like composites, unidentified dandelion-like composites; (Gentianaceae) Swertia petiolata D. Don; (Scrophulariaceae) Digitalis lanata Ehrh. [introduced], D. purpurea L. [introduced], Pedicularis punctata Decne.; (Acanthaceae) Pteracanthus urticifolius (Kuntze) Bremek.; (Labiateae) Stachys sericea Wallich ex Benth., Prunella vulgaris L.

## Bombus (Bombus) lucorum (Linnaeus)

(Figs 74, 75, 114, 115, 154, 155, 194, 195, 356–370, Maps 45 & 46)

[Apis terrestris Linnaeus, 1758: 578. Lectotype queen by designation of Day (1979: 74), 'in Europa', no further data (LSL) [examined]. Application temporarily suspended (see Note 3 below) (Art. 80c).]

Apis lucorum Linnaeus, 1761: 425. Lectotype male by designation of Day (1979: 66), SWEDEN: no further data (LSL) [examined]. Synonymised with *Bombus terrestris* (Linnaeus) by Day (1979).

Apis cryptarum Fabricius, 1775: 379. Lectotype queen by designation of Løken (1966: 199), DENMARK: Copenhagen (Kiel) [not seen]. Change of status to Bombus terrestris var. cryptarum (Fabricius) by Thomson (1872); synonymised with Bombus lucorum (Linnaeus) by Løken (1966). Provisional synonym.

Bombus lucorum (Linnaeus); Fabricius, 1804: 350.

Bombus modestus Cresson, 1863: 99. Holotype queen by monotypy (see Note 4 below), U.S.A./CANADA: Yukon river, no further data (Kennicott) [not seen]. Junior primary homonym of Bombus modestus Eversmann, 1852. Synonymised with Bombus lucorum [subsp.] lucorum (Linnaeus) by Milliron (1971).

Bombus moderatus Cresson, 1863: 109. Replacement name for B. modestus Cresson. Synonymised with Bombus lucorum [subsp.] lucorum (Linnaeus) by Milliron (1971).

[Bombus lucorum ab. mongolicus Vogt, 1909: 42. Infrasubspecific (see Note 1 below) (Art. 45f(iv)), unavailable name (Art. 45e).]

Bombus (Terrestribombus) lucorum forma magnus Vogt, 1911: 56. Syntype queens, BRITAIN: northern Scotland; Orkney Isles (ITZ) [not seen]. Synonymised with Bombus lucorum (Linnaeus) by Pekkarinen (1979). Provisional synonym.

[Bombus (Terrestribombus) lucorum mongolicus Vogt, 1911: 56. Published without description or indication, unavailable name (Art. 12a).]

Bombus lucorum subsp. jacobsoni Skorikov, 1912b: 610. Lectotype queen by designation of Podbolotskaya (in press), INDIA: Kashmir, Maru, Fargabad, 19.v.1910 (Trubetskoy) (ZI) [examined]. Syn. n.

Bombus terrestris var. lucocryptarum Ball, 1914: 82. Lectotype queen by designation of Rasmont (1981: 151), BELGIUM: Brabant, Molenstede, 6.v.1913 (Brussels) [not seen]. Synonymised with Bombus cryptarum (Fabricius) by Rasmont (1983a). Provisional synonym.

Bombus pratorum var. longipennis Friese, 1918: 83. LECTOTYPE worker by present designation (see Note 5 below), INDIA: Sikkim, no further data (MNHU) [examined]. Syn. n.

Bombus (Terrestribombus) lucorum var. alaiensis Reinig, 1930: 107 (see Note 2 below). 3 syntype queens, 7 syntype workers, U.S.S.R.: Kirgiziya S.S.R.; Tadzhikistan S.S.R., 1950–3700 m, 21.vi–28.vii.1928 (ITZ) [not seen]. Synonymised with *Bombus lucorum* subsp. *jacobsoni* Skorikov by Tkalců (1969a). **Syn. n.** 

[Bombus lucorum mongolicus Skorikov, 1933a: 57. Published without description or adequate indication (only Vogt, 1911, cited), unavailable name (Art. 12a).]

Bombus (Terrestribombus) magnus Rasse mongolicus Krüger, 1954: 276 [by indication of Vogt, 1909: 42]. LECTOTYPE queen by present designation (see Note 6 below), MONGOLIA: north, no further data, 1892 (Leder) (ITZ) [examined]. Change of status to Bombus lucorum [subsp.] mongolicus Krüger [cited as Vogt] by Tkalců (1974a). Syn. n.

Bombus reinigi Tkalců, 1974b: 322. Holotype queen by original designation, NEPAL: Ringmo to Phoksumdo lake, 3700 m, 10.vi.1973 (Martens) (NM) [examined]. Syn. n.

NOMENCLATURE. Note 1. Vogt's (1909) term 'ab.' must be taken to indicate infrasubspecific status (Art. 45f(ii, iv)). For his subsequent paper, Vogt states explicitly (1911: 50 footnote 1) that he intends 'Varietas geographica' to be equivalent to subspecies in rank and 'Aberratio extrema' to be of infrasubspecific rank. He uses 'Forma' for taxa that he could not assign to either rank with certainty and these are treated as being of subspecific rank (Art. 45g(ii)).

Note 2. Reinig's use (1930: 83 etc.) of the term 'ssp.' elsewhere in his paper is taken to indicate that infrasubspecific rank is meant for *B. lucorum* var. *alaiensis*. However, this name has subsequently been treated as a name in the species group by Krüger (1951), so it is deemed to be of subspecific rank (Art. 45g(ii)(1)).

Type material. Note 3. Both Løken (1973) and Day (1979) noted that the only admissible syntype material of A. terrestris Linnaeus did not agree with the traditional interpretation of the taxon (which corresponds to Harris's Apis audax, 1776: 130, not of page 137), but instead may be a queen of the same species as B. lucorum. This syntype queen has since been identified as conspecific with B. cryptarum (Fabricius) by Rasmont (1988: 52). If this is the only admissible syntype, then the many citations of B. terrestris in its traditional sense must refer to misidentifications of Linnaeus's taxon. This is unfortunate because the name B. terrestris appears particularly widely in the literature on physiology, behaviour and ecology. To minimise any possible confusion an application has been submitted to the ICZN to use its plenary powers for the conservation of the traditional application of B. terrestris (Løken, Pekkarinen & Rasmont, unpublished).

Note 4. Cresson's description of B. modestus

(1863) specifies that a single female was examined. If found, this specimen which was originally in the 'Coll. Smith. Inst.' should be regarded as the holotype (Art. 73a(ii)).

Note 5. Friese's description of B. pratorum var. longipennis (1918) lists three queens and one worker from Sikkim. I have seen three workers from the MNHU collection that agree with the original description and carry labels with the data 'Sikkim / Coll. Bingham' and Friese's determination labels. Large workers of species of the subgenus Bombus are often similar in size to small queens of species of the subgenus Pyrobombus. One of these workers in the MNHU collection carries the labels (1) 'Sikkim / Coll. Bingham'; (2) 'B. prat. / v. longipennis / [female] 1914 Friese det. /n. n.'; (3) a handwritten label 'selbstandige Art'; (4) 'LECTOTYPE / Bombus prato- / rum var. longi / pennis Tkalců det. / Friese' [designation not published, see Tkalců, 1974b: 324, footnote 4]; (5) 'Zool. Mus. / Berlin'. This specimen, which lacks the left hind leg, is designated as lectotype (Art. 74a).

Note 6. Krüger (1954) elevates Vogt's B. lucorum ab. mongolicus to subspecific rank as part of the nominal taxon B. magnus. Vogt's original description of B. lucorum ab. mongolicus refers to more than one specimen. A queen in the ITZ collection agrees with the original description and carries a label (1) 'mongolicus Vogt' in handwriting identical to that of Vogt; (2) 'terrestris / det. Kohl.'; (3) '.gelb'; (4) a label with two illegible lines written in pencil, possibly 'B terrestris v. / or lucorum'; (5) 'N. Mongolei / Leder 92'; (6) 'Coll. Zoologisch / Museum / Amsterdam'; (7) a red printed label 'TYPE'; (8) 'LECTOTYPUS / B.lucorum ab. / mongolicus Vogt / [female] Tkalců det.' [designation not published]. This specimen, which lacks the distal joints of the right hind tarsus, is designated as lectotype (Art. 74a).

AFFINITIES. B. lucorum is one of the least well understood bumble bee taxa at present and application of the name has been a matter of opinion. There is both a biological problem in determining how many species of the terrestris-group are present in Europe and Asia, and a nomenclatural problem (see Note 3 above) that has arisen from what appears to be the perpetuated misapplication of Linnaeus's name Apis terrestris (currently under consideration by the ICZN). The biological limits of the species for which, at present, A. lucorum is the oldest available name (Art. 80c) remain very much a question of the interpretation of indirect evidence.

Within the subgenus *Bombus*, species of the terrestris-group (see the comments on B. tunica-

tus) have the ventro-basal angle of the penis valve marked with a strongly pronounced right angle in lateral aspect (Figs 114 & 115) (synapomorphy). Only the most southerly species of the terrestrisgroup in the lowlands of eastern Asia, B. ignitus Smith (distribution mapped by Tkalců, 1962: 89; Sakagami, 1975: fig. 13), can be distinguished easily by the shape of the male genitalia. In particular, the apex of the penis valve head of B. ignitus is more elongated dorsally and fingerlike, whereas the ventro-apical corner is rounded rather than acutely pointed. The remaining taxa within the terrestris-group are less strongly divergent in their morphology. Those differences in the form of the male genitalia that are known may not always be reliably discrete, particularly among samples from widely separated areas. Any cladistic interpretations of relationship based on them would be premature. In the northern part of its range B. ignitus overlaps with the east Asian B. hypocrita Pérez in northern China and Japan (distribution mapped by Tkalců, 1962: 89), and with the Siberian and Chinese B. patagiatus Nylander in northern China (distribution mapped by Tkalců, 1967: 52). In North America the terrestris-group is represented by the widespread B. terricola Kirby (probably conspecific with B. occidentalis Greene, see e.g. Milliron, 1971, for distribution records) and by the north-western B. moderatus Cresson (probably conspecific with B. lucorum s.1.).

In Britain, at least two species of the terrestrisgroup coexist over a large area: B. terrestris (of most authors after Linnaeus, but not of Linnaeus, see Note 3 above) and B. lucorum. They can be distinguished only by subtle differences in their morphology, by the length of the pubescence and by their colour patterns. For instance, British queens of B. terrestris of authors can be recognised by their larger size, by their shorter pubescence, which has broader, more golden-yellow bands (rather than lemon-vellow), and especially by the brownish or 'buff'- coloured pubescence of terga IV-V. Throughout the rest of the species' distribution at low altitudes in central and southern Europe, the pubescence of the apical terga is usually more nearly white, like that of B. lucorum. There, B. terrestris of authors must be identified using characters such as the number of small punctures in an antero-lateral cluster in the ocello-ocular area of the head (see Krüger, 1951; Løken, 1973; Pekkarinen, 1979; Rasmont, 1984). B. terrestris of authors can probably be considered conspecific with individuals of this group with other colour patterns that are known from the Canary Islands (described under the name B. terrestris var. canariensis Pérez) and Madeira

(described under the name *B. maderensis* Erlandsson), because there is no reason to believe that these very similar nominal taxa would not interbreed if they were to occur together. *B. terrestris* of authors is otherwise known from Morocco (BMNH, PW), Algeria and Tunisia (Krüger, 1956; Løken, 1973; BMNH) and from across Europe, Turkey and the Caucasus (Krüger, 1954, 1956; Løken, 1973; Panfilov, 1981; BMNH) to Syria (BMNH, PW), Lebanon (BMNH) and the Elburz (Panfilov, 1981; BMNH); and from across the central U.S.S.R. to as far as the Tien Shan (Krüger, 1956; Panfilov, 1981) and Hindu Kush ranges (BMNH).

It is perhaps because of the difficulty in distinguishing continental European specimens of B. lucorum and B. terrestris of authors that a particular effort has been made to describe subtle differences among individuals of the terrestrisgroup. Even excluding B. terrestris of authors in all of its colour patterns (i.e. considering only B. lucorum in its broadest sense), at least 187 names have been published, although the majority are deemed to be of infrasubspecific rank (for a discussion of the status of the major groups of nominal taxa, see e.g. Krüger, 1951, 1954, 1956, 1958; Løken, 1973; Pekkarinen, 1979; Erlandsson, 1979; Delmas, 1981; Obrecht & Scholl, 1984; Rasmont, 1984; Rasmont et al., 1986 and references therein). These samples of the terrestrisgroup from Europe show colour variation that is only relatively slight for females in comparison with many other species. Colour variation is more pronounced for males, with the frequencies of light and dark individuals differing among localities (e.g. Pekkarinen, 1979: fig. 7). This variation in the colour patterns of the males shows some correlation with variation in the compositions of their volatile marking secretions (Bergström et al., 1973) and with variation in the mobilities of the enzymes phosphoglucomutase and esterase-1 under electrophoresis (e.g. Scholl & Obrecht, 1983; Pamilo et al., 1984).

In northern Europe, samples of the *terrestris*-group that exclude *B. terrestris* of authors do show correlated patterns of variation in the colour of the pubescence and in the different phosphoglucomutase mobilities, although these combinations of character states are not strictly segregated between the two groups of individuals (Pekkarinen, 1979; Pamilo *et al.*, 1984). This apparent recombination of character states in some individuals could arise by interbreeding between the different parts of a population of a single species (*B. lucorum* s.l.). Furthermore, males with both light and dark colour patterns have been reared from the same nest (Løken, 1961).

In central Europe, Scholl & Obrecht (1983) found that individuals differed in the mobilities of not only phosphoglucomutase but also of esterase-1. As in northern Europe, the males in the two groups also tended to differ in the extent of the pale pubescence. Scholl & Obrecht interpreted the lack of individuals with double or hybrid enzyme bands expected from heterozygotes, and the lack of the alternative banding pattern between the two enzymes expected from recombinants, as evidence against interbreeding and concluded that two species were present. However, the expected heterozygote individuals with both phosphoglucomutase bands were also absent from the samples from northern Europe (Pamilo et al., 1984), where interbreeding was believed to be occurring (Pekkarinen, 1979). In fact phenotypes with two phosphoglucomutase bands were found in samples from both the Alps and from the Pyrenees, although at least one of the bands had a lower mobility than expected for a heterozygote. Furthermore, the close association between the states of the two enzymes could possibly result from close genetic linkage. But in any case, a definitive interpretation of the differences between these electromorphs can only emerge from studies of genetic inheritance.

Scholl & Obrecht (1983: fig. 2) went on to describe differences in body shape between the queens with the two enzyme phenotypes, although there was considerable overlap in the variation. Pekkarinen (1979, see fig. 12) concluded that similar differences in shape among individuals from northern Europe showed a consistent allometric pattern as though they had all been taken from a single population. Scholl & Obrecht (1983; Obrecht & Scholl, 1984) also associated one of the two enzyme phenotypes (form A) particularly with highland samples, both from the Alps (where it was identified as the nominal taxon B. cryptarum) and from the Pyrenees (where it was identified as the nominal taxon B. magnus). However, covariation of size, shape, colour and enzyme mobilities is also known from across Europe within the single species of western honey bee, Apis mellifera Linnaeus (see Ruttner, 1988). I agree with Pamilo et al. (1984), who concluded from a comparison of their results with those of Scholl & Obrecht (1983), that a closer study of the pattern of associations between the colour characters, the enzyme mobilities and the male pheromone compositions of B. lucorum s.l. is still needed to solve the problem.

There is no direct evidence to say whether or not males or young queens with any one of the colour patterns of *B. lucorum* s.l. avoid those with any other colour pattern as potential mates in

their natural habitats. Information on assortative mating in the field is central to the concept of the nature of species that is used for this review. Unfortunately the results of experiments on mating under laboratory conditions may not reflect the discrimination by specific-mate recognition systems under natural conditions (see the introduction on discrimination of species). De Jonghe (1982) showed this with bumble bees in cages, where males of B. terrestris of authors would even mate with young queens of B. lucocryptarum Ball, a nominal taxon that is more closely similar to B. lucorum s.str. Therefore under these artificial conditions neither positive nor negative results necessarily have implications for conspecific status. De Jonghe & Rasmont (1983) attempted to test the fertility (i.e. postmating isolation) of five artificial crosses between three of the nominal taxa by laboratory experiment, using 11 queens that had survived the winter, of which 6 laid eggs, although none hatched. Control crosses were carried out within each of two nominal taxa. A total of 5 of these queens survived the winter, but only one queen laid eggs, which hatched normally. As de Jonghe & Rasmont stated in the discussion of their results, it is perhaps premature to attribute the failure to hatch of the eggs from the experimental crosses to genetic incompatibility on the basis of so few replicates. Nevertheless, more extensive experiments may confirm that such incompatibility exists.

At present it can be concluded that there is a broad set of individuals that appears to be discrete (B. lucorum in its broadest sense). Within this set there is variation in pubescence colour, morphology and enzyme mobilities. What is not resolved is whether the patterns of variation reveal entirely discrete subsets or, if they do, whether such patterns necessarily imply a lack of interbreeding between separate populations. Therefore, until more direct evidence against shared specific-mate recognition systems and interbreeding is available, I shall follow many previous authors and continue to treat these bees as parts of a single species, B. lucorum s.l. (see the comments on B. hypnorum). Of course this interpretation does not preclude the idea of some restriction of gene flow among some parts of the population (see Barton, 1988) of B. lucorum s.l., perhaps between the lowland and highland bees in particular. Thus B. lucorum is treated for the present as conspecific with the European taxa described under the names Apis cryptarum (infra-subspecific according to Løken, 1966, 1973; Tkalců, 1969b, 1975), B. terrestris var. lucocryptarum and B. lucorum f. magnus (conspecific according to Pekkarinen,

1979; Pekkarinen et al., 1981); and conspecific with the Asian taxa described under the names B. magnus Rasse mongolicus, B. lucorum var. alaiensis, B. lucorum subsp. jacobsoni, B. reinigi and B. pratorum var. longipennis.

DISTRIBUTION. The present broad concept of B. lucorum leads to the conclusion that it is the most widespread of all bumble bee species, even though, unlike some (see Richards, 1973), it is not quite circumpolar (Map 45). It may include individuals recorded from Europe (e.g. Krüger, 1951; Løken, 1973; Alford, 1975; Rasmont, 1984; BMNH, PW), Turkey and the Caucasus (Krüger, 1951; Panfilov, 1981; Rasmont, 1984; BMNH) to the Elburz (Rasmont, 1984; BMNH); and from across the northern U.S.S.R. (Krüger, 1951; Panfilov, 1981; BMNH) to Mongolia (Morawitz, 1880; Vogt, 1909; Krüger, 1954, 1958; Tkalců, 1974a; Panfilov, 1981; ITZ, PW), Inner Mongolia (Reinig, 1936; Panfilov, 1981; Wang, 1982), Heilongjiang (Krüger, 1954, 1958), North Korea (Kim & Ito, 1987), Hokkaido in Japan (Tkalců, 1962; Sakagami & Ishikawa, 1969) and Kamchatka (Bischoff, 1930; Krüger, 1951; Panfilov, 1981; BMNH); and from Alaska almost to Hudson Bay (Milliron, 1971; BMNH, PW). In central Asia its distribution reaches southwards to the Tien Shan (Morawitz, 1880; Skorikov, 1931; Krüger, 1954; Panfilov, 1957, 1981), the Pamir (Reinig, 1930, 1934; Skorikov, 1931; Krüger, 1951, 1958; Panfilov, 1981), the Hindu Kush (Reinig, 1940), Pakistan (BMNH, PW), Kashmir, and eastwards to Himachal Pradesh (BMNH, PW), Uttar Pradesh (BMNH), Nepal (Tkalců, 1974b; BMNH, NMS), Sikkim (Friese, 1918; BMNH, MNHU), Tibet (Krüger, 1951, 1958; Panfilov, 1957; Wang, 1982, 1988; BMNH), northern Burma (BMNH), Yunnan (Wang, 1987), Sichuan (Wang, 1982; PW), Gansu (Bischoff, 1936; Krüger, 1951, 1958) and Shaanxi (BMNH). Part of this distribution is mapped by Panfilov (1981: map 96).

MATERIAL EXAMINED FROM KASHMIR. In Kashmir, B. lucorum is recorded from the Hindu Raj and Karakoram ranges, and from the southern side of the Great Himalaya range and from the Pir Panjal range, in the upper montane coniferous forest and in subalpine scrub (Map 46, Fig. 6): 14 queens, 78 workers, 93 males, from 12 localities 2100–4600 m (BMNH, NR, PW, ZI).

VARIATION WITHIN KASHMIR. As in Europe there is some variation in the extent of the pale pubescence and in its hue. Some of the females from Kashmir (Figs 359, 363, 364, 368, 369) broadly resemble British *B. lucorum* in colour pattern, but have the yellow band across the anterior of the

thorax extending down the sides of the thorax from a third to nearly half of the distance to the leg bases. The pubescence of the face, of the scutellum, and of tergum I is almost completely black and tergum II is often black in the apical quarter. The pale pubescence of the anterior thoracic dorsum of the queen may be lemonvellow (similar to the holotype of B. reinigi) or grey-cream (lectotype of B. lucorum subsp. jacobsoni and one paralectotype queen, BMNH: both specimens show little wing wear, which is expected to be related to age and fading of yellow pubescence). The possibility that these creambanded, dark individuals are semi-melanic B. patagiatus has been considered, but the punctures anterior to the lateral ocelli are more widely spaced (cf. Tkalců, 1967; fig. 2). The dark individuals are rare in the Hindu Raj and Karakoram ranges (1/4 queens, 0/26 workers, Fig. 359), but are more common further south in the Great Himalaya range (1/2 queens, 12/27 workers, Figs 363 & 364) and predominate in the Pir Panjal range (7/7 queens, 23/24 workers, Figs 368 & 369).

Other females from Kashmir (Figs 356, 357, 360, 361, 366) are lighter in colour, sometimes with pale pubescence on the face, but more generally on the scutellum, tergum I and almost all of tergum II (similar to B. magnus Rasse mongolicus, but with more pale pubescence). The possibility that these extensively pale individuals are B. sporadicus has been considered, but they have more of the large punctures in the ocelloocular area of the head, especially posteriorly (cf. Tkalců, 1967: fig. 1). The pale hair of the thorax and of tergum II is always lemon-yellow, although it is susceptible to fading among older individuals. Most individuals that have been examined from the Hindu Rai and Karakoram ranges (2/4 queens. 26/26 workers, Figs 356, 357, 360) have this light colour pattern, although they are rare in the Great Himalaya range (0/2 queens, 0/27 workers, Fig. 361) and in the Pir Panjal range (0/7 queens, 1/24 workers collected, Fig. 366, - the frequency is actually much lower: during more than two months of field work on Mt Apharwat in each of two years, many more of the dark workers were seen, but no more of the light workers).

There is also variation in details of the morphology among these females, though this appears not to correlate closely with variation in colour. For instance, there is subtle variation in the shape and sculpturing of the labrum. These differences allow individual specimens to be recognised, but I found no discrete or reliable morphological differences in this character between individuals with the two extreme colour patterns. Variation in the sculpturing of the ocello-ocular areas also appears

to be continuous rather than being ordered in discrete states, and there is no strict association between the states of these morphological and colour characters among individuals. Generally the light individuals have many fine punctures antero-laterally in the ocello-ocular area of the head, where they often form a cluster similar to that of B. terrestris of authors (Løken, 1973: fig. 12B; Rasmont, 1984: fig. 11). There are often few or none of these fine punctures for the yellowbanded dark individuals, although rather more for the cream-banded dark individuals. But then the four queens from the Hindu Raj range all have these fine punctures, even though only two of them have a light colour pattern (like most of the workers), one of them can be described as intermediate (only a very few pale hairs intermixed in the black pubescence of the scutellum and tergum I), and the other has a dark colour pattern (there are slightly fewer punctures on the two darker queens). In contrast, the single light worker from Mt Apharwat in the Pir Panjal range has none of these fine punctures, like most of the dark workers. Much of the material from the Great Himalaya range is more or less intermediate in these characters. For instance, half of the material from Lal Pani (0/1 queen, 11/21 workers) can be described as intermediate in colour pattern and has fine punctures on the head, whereas the remainder (1/1 queen, 10/21 workers) has a dark colour pattern and lacks these punctures.

Variation in the colour pattern of the males may be related to the two extreme colour patterns described from the females from Kashmir. The majority of males from the Pir Panjal range (6/9 males, Fig. 370) and some from the Great Himalaya range (38/82 males, Fig. 365) are extensively vellow. Other males from the Pir Panial (3/9) males, Fig. 367), from the Great Himalaya (44/82 males, Fig. 362) and from the Hindu Raj and Karakoram ranges (2/2 males, Fig. 358) are darker, with a broad, black band on the thorax and another on tergum III. Thus the dark males are most frequent where the light or intermediate females predominate in the Karakoram and Great Himalaya ranges, whereas the light males are restricted to localities with the dark females in the Pir Panjal and Great Himalaya ranges. The gonostylus of these males varies considerably in its exterio-lateral length (Figs 194 & 195), but this variation appears to be continuous and uncorrelated with the colour pattern of the pubescence so that it is of only individual significance.

One interpretation is that the individuals from Kashmir with the extreme light or dark colour patterns of the pubescence could represent at least two separate species, with some variation within each (Rasmont et al., 1986:678). The bees of this group from north-western Kashmir are more similar to some of those from central Asia, whereas those from south-eastern Kashmir resemble those from the eastern Himalaya. But my present interpretation of the specimens available from Kashmir is that a large proportion can be classed as intermediates between the extremes of variation (the intermediate female pattern is similar to that described under the name B. lucorum var. alaiensis) without any apparent discontinuity in this pattern of variation. For these bees of the subalpine and upper montane forest zones, the tendency for the frequencies of light and dark colour patterns to change between north- western and south-eastern Kashmir (Map 46) is consistent with regional variation among individuals from a single interbreeding population and a single species. There is perhaps relatively free movement of individuals along the mountain chains, which has resulted in extensive hybridisation and a broad colour cline (cf. comments on B. tunicatus). Some of the factors that may influence the variation in the male colour pattern are discussed in the section on the colour patterns of the Kashmir fauna.

Females of *B. lucorum* are distinctive in their appearance among the fauna of Kashmir. The yellow males with white hairs on the apical terga (Figs 365 & 370) may be similar in colour pattern to the males of *B. hypnorum* (Figs 313 & 316), which occur with them at some localities. *B. lucorum* males can be recognised by their larger size, by the numerous black hairs intermixed on the thorax and on terga III-IV and by their outwardly flared heads of the penis valves (Figs 74, 75, 114, 115).

FOOD PLANTS. (Leguminosae) Trifolium repens L.; (Compositae) Cirsium falconeri (Hook.f.) Petrak, C. wallichii DC., unidentified dandelionlike composites; (Gentianaceae) Swertia petiolata D. Don; (Scrophulariaceae) Digitalis lanata Ehrh. [introduced], Pedicularis punctata Decne.; (Labiateae) Prunella vulgaris L.

## Subgenus SIBIRICOBOMBUS Vogt

Sibiricobombus Vogt, 1911: 60 (as a subgenus of Bombus Latreille). Type species: Apis sibirica Fabricius, 1781: 478 = Bombus sibiricus (Fabricius), by subsequent designation of Sandhouse (1943: 599).

Obertobombus Reinig, 1930: 107 (as a subgenus of Bombus Latreille). Type species: Bombus oberti Morawitz, 1883: 238, by monotypy.

Synonymised with *Sibiricobombus* Vogt by Richards (1968).

Obertibombus Reinig; Reinig, 1934: 167 (as a subgenus of *Bombus* Latreille). Unjustified emendation (Art. 33b(i, iii)).

Sibiricibombus Vogt; Skorikov, 1938a: 145. Unjustified emendation (Art. 33b(i, iii)).

For a general description of both sexes see Richards (1968).

#### **Bombus (Sibiricobombus) asiaticus** Morawitz

(Figs 19, 76–78, 116–118, 156–158, 196–198, 227, 371–391, Maps 47 & 48)

Bombus hortorum var. asiatica Morawitz in Fedtschenko, 1875: 4. Incorrect original spelling (Art. 32c(i)), without separate availability in this form (Art. 32c). LECTOTYPE worker by present designation (see Note 4 below), U.S.S.R.: ?Tadzhikistan S.S.R., 'Tschiburgan', 4530-8650 ft [1400-2600 m], 26.vi.1871 (ZMMU) [examined].

Bombus longiceps Smith, 1878a: 8. Syntype workers and male, INDIA: Kashmir, Ladakh, Dras; Kargil; Leh (Stoliczka) (Calcutta) [not seen]. Synonymy with Bombus asiaticus Morawitz suggested by Reinig (1940), confirmed here.

Bombus asiaticus Morawitz; Dalla Torre, 1896: 512. Justified emendation (Art. 33b(ii)).

Bombus Regeli Morawitz, 1880: 337. Lectotype queen by designation of Podbolotskaya (in press), CHINA: Xinjiang, Borohoro Shan, near Yining [= Gulja] (Regel) (ZI) [examined]. Synonymised with Sibiricobombus asiaticus (Morawitz) by Skorikov (1922).

[Bombus regeli ab. miniatocaudatus Vogt, 1909: 50 [footnote 1], not of Vogt, 1909: 56 [examined]. Infrasubspecific (Art. 45f(iv)), unavailable name (Art. 45e).]

Bombus (Sibiricobombus) regeli miniatocaudatus Vogt, 1911: 61 (see Note 1 below). Holotype male by monotypy (see Note 5 below), MONGOLIA: 'Septentrionalis', no further data (ITZ) [examined]. Junior secondary homonym in Bombus of B. soroeensis var. miniatocaudatus Vogt, 1909. Synonymy with Bombus asiaticus Morawitz suggested by Reinig (1940), confirmed here.

[Bombus (Sibiricobombus) regeli form. fuscocaudatus Vogt, 1911: 61 [examined]. Infrasubspecific (see Note 2 below) (Art. 45g(ii)(1)), unavailable name.]

[Bombus (Sibiricobombus) regeli form. albocaudatus Vogt, 1911: 61 [examined]. Infrasub-specific

(see Note 2 below) (Art. 45g(ii)(1)), unavailable name.]

[Bombus (Sibiricobombus) regeli form. tenuifasciatus Vogt, 1911: 61 [examined]. Infrasubspecific (see Note 2 below) (Art. 45g(ii)(1)), unavailable name.]

Bombus (Sibiricobombus) miniatocaudatus race falsificus Richards, 1930: 652 (see Note 3 below). Holotype queen by original designation, CHINA: Xizang [= Tibet], Tingri, 14000 ft [4300 m], 4.vii.1924 (Hingston) (BMNH) [examined]. Syn. n.

Sibiricobombus flavodorsalis Skorikov, 1933b: 248. Syntype queens, INDIA: Kashmir, Ladakh, Suru valley (ZI) [not seen]. Junior secondary homonym in Bombus of B. sonorus subsp. flavodorsalis Franklin, 1913 [= B. pensylvanicus (Degeer), the correct original spelling of B. pennsylvanicus of authors]. Synonymy with Bombus asiaticus Morawitz suggested by Reinig (1940); synonymised with Pyrobombus longiceps (Smith) by Tkalců (1969a).

Sibiricobombus oshanini Skorikov, 1933b: 248. Syntype queens and male, INDIA: Kashmir, Ladakh, Nubra valley (ZI) [not seen]. Synonymy with Bombus asiaticus Morawitz suggested by Reinig (1940); synonymised with Pyrobombus longiceps (Smith) by Tkalců (1969a).

NOMENCLATURE. Note 1. Vogt states (1911: 50, footnote 1) that he intends 'Varietas geographica' to be equivalent to subspecies in rank and 'Aberratio extrema' to be of infrasubspecific rank. He uses 'Forma' for taxa that he could not assign to either rank with certainty. No particular status is specified for the trinomen *B. regeli miniatocaudatus*. Therefore it is deemed to be of subspecific rank (Art. 45f(i)).

Note 2. The other forms of *B. regeli* described by Vogt (1911) are all from the same series from 'Siebenstrom' and can be regarded as variants of one principal local colour pattern. These individuals were collectively referred to as 'typischen regeli'. Therefore they are deemed to be of infrasubspecific rank (Art. 45g(ii)(1)).

Note 3. Although Richards (1930: 634 etc.) used the term 'Subsp.' as well as 'var.' and 'race', he states that the 'race' falsificus is characteristic of a particular geographical area (p. 652: 'In the Himalayas a much paler form is found, for which I propose the name falsificus, race nov.'). This nominal taxon is therefore deemed to be of subspecific rank (Art. 45f(ii)).

TYPE MATERIAL. Note 4. Morawitz's description of *B. hortorum* var. *asiatica* lists several localities and a range of body lengths so that he must have

had a series of specimens. I have seen a series of three queens, one large worker and three smaller workers from the ZMMU collection that agree with the original description (all have the pubescence of tergum II entirely yellow). The largest of these workers carries (1) a blue label '26'; (2) [Chiburgan]; (3) 'Bombus / hortorum L. / varietas asiatica.' in handwriting identical to that of Morawitz; (4) 'F. Morawitz / det. 1875.'; (5) '26.VI.1871'; (6) [Moscow / Zoological / Museum MGU]. This specimen, which bears data labels consistent with the original description (and is the only specimen to bear the full name on the third label) and is the least abraded and faded, but which lacks the tarsi of both mid legs and of the right hind leg, is designated as lectotype (Art. 74a).

Note 5. Vogt's description of *B. regeli* ab. *miniatocaudatus* is rather oblique, but is adequate to imply that it differs from *B. regeli* s.str. in that the pubescence of the apical terga is red. A single male in the ITZ collection agrees with this description (Vogt, 1909, specified that he had a single male with this colour pattern from central Asia) and carries a handwritten red label 'regeli=Gruppe / miniatocaudatus / Type'. I believe that this is the single specimen on which the original description is based and regard it as the holotype (Art. 73a(ii)).

AFFINITIES. A reduction of the ventro-basal angle of the penis valve is shared by a large group of the bumble bees with sickle-shaped, recurved hooks of the penis valve head (synapomorphy). In Kashmir this includes the species of the subgenera Sibiricobombus and Melanobombus (Figs 116-125). The ventro-basal angle of the penis valve is also reduced for the east Himalayan B. (Festivobombus) festivus, although in this case it is likely to be a convergent character state (as opposed to the interpretation in Williams, 1985). In contrast to the species of the subgenera Sibiricobombus and Melanobombus, B. festivus shares a reduction and ventral torsion of the interio-basal process of the gonostylus with the species of the subgenus Pyrobombus, and B. festivus also shares a subapical constriction of the volsella with species of the subgenus Rufipedibombus (?synapomorphies, see the comments on B. hypnorum and B. tunicatus).

Within the large group of bumble bees that have a reduced ventro-basal angle of the penis valve, the temperate steppe species of the subgenus *Cullumanobombus* (see Panfilov, 1951) share a reduced outer ridge of the penis valve head, a reduced interio-basal process of the gonostylus, a reduced interio-apical process of the volsella and

an extended outer apical corner of the volsella (synapomorphies). Many of the remaining species that have a reduced ventro-basal angle of the penis valve appear to share a more pronounced narrowing of the volsella towards the apex (?synapomorphy, possibly secondarily expanded for B. oberti and for species of the lapidarius-group). These species include two species-groups.

Species of the first group share a concave distal margin of the recurved hook of the penis valve head (Figs 79–85) (?synapomorphy). This group includes the *oberti*-group of the subgenus *Sibiricobombus* and the species of the subgenus *Melanobombus*. The centre of diversity for this group is near Kashmir, with divergent speciesgroups in the Oriental region and in Europe and northern Asia (see the comments on *B. oberti*, *B. ladakhensis* and *B. simillimus*).

Species of the second group share a thickening of the volsella in its apical part, which is delimited by a strongly raised ridge. This ridge rises below the inner dorsal margin and curves back across the ventral surface, often forming a pronounced and coarsely-sculptured swelling or tubercle midway along the volsella (Figs 156–158) (synapomorphy). This second group includes the Mongolian B. sibiricus and the central Asian montane asiaticus-group of the subgenus Sibiricobombus, which reach westwards in the Caenozoic mountains to south-eastern Europe, as well as the large fraternus-group (in its broadest sense) from North America and the mountains of western South America (see below).

If this interpretation of these character states is accepted as the most likely estimate of relationships available at present, then one part of the subgenus Sibiricobombus would appear to be paraphyletic with respect to one monophyletic clade, whereas the other part would appear to be paraphyletic with respect to another monophyletic clade. Consequently the subgenus Sibiricobombus may be a polyphyletic assemblage, which would account for its apparent lack of exclusive synapomorphies. Yet females of the species that are currently placed in this subgenus do show some phenetic similarity because they usually have particularly many of the short, branched hairs that continue onto the outer surface of the hind basitarsus, below the postero-proximal corner (Figs 227 & 228, see the key, couplet 11). The use of the subgeneric name Sibiricobombus for what appears to be an artificial group with both B. asiaticus and B. oberti is continued here only for the sake of stability. I consider it undesirable to take any nomenclatural action until the males of B. flaviventris and B. tanguticus are available to clarify the relationships among the speciesgroups (see the comments on B. oberti and B. simillimus).

Within the group of species that have both a reduced ventro-basal angle of the penis valve and a thickened volsella, *B. sibiricus* has an expanded gonostylus (plesiomorphic among the species of *Sibiricobombus*) (see Skorikov, 1931: fig. 27; Tkalců, 1974a: fig. 4) and the volsella is only weakly thickened. *B. sibiricus* (of the 'sibiricus-Gruppe' of Tkalců, 1974a) is known from the area around Mongolia (Skorikov, 1931: fig. 7). The eyes of the male are similar in relative size to those of the female. Apart from *B. sibiricus* and *B. oberti*, those males that are known from the other species of the subgenus *Sibiricobombus* all have very much enlarged eyes relative to those of the females.

Also within the group of species that have both a reduced ventro-basal angle of the penis valve and a thickened volsella, the species of the New World fraternus-group in its broadest sense share a reduction of the inner apical corner of the gonostylus and the thickened part of the volsella is usually more pronounced (?synapomorphies). These New World species are currently separated among what seems to be an unnecessarily large number of subgenera, most of which have very few species: Fraternobombus Skorikov, Separatobombus Frison, Crotchiibombus Franklin, Brachycephalibombus Williams, Robustobombus Skorikov and Rubicundobombus Skorikov; the volsella is further modified by a pronounced reduction of the exterio-apical corner for the other species of this group, all from Central America and the mountains of western South America, that are currently placed in the subgenera Dasybombus Labougle & Ayala (1985: fig. 5), Funebribombus Skorikov and Coccineobombus Skorikov (which includes B. handlirschi Friese) (?synapomorphy).

Also within the group of species that have both a reduced ventro-basal angle of the penis valve and a thickened volsella, the species of the asiaticus-group share a concavity of the outer margin of the middle part of the volsella, and the thickened part of the volsella is more pronounced particularly at the basal end, where it forms a rounded swelling or tubercle (Figs 156-158) (?synapomorphies). This tubercle may increase the contact area of the distal, coarsely-sculptured area of the male volsella for gripping the female sting base during copulation. This asiaticus-group includes the species of the 'niveatus-Gruppe' of Tkalců (1974a), the species of the 'P. asiaticus-Gruppe' of Tkalců (1969a, or 'longiceps-Gruppe' of Tkalců, 1974a, 1974b) and B. obtusus of the 'morawitzi-Gruppe' of Tkalců (1969a, 1974a, but

not B. morawitzi Radoszkowski, see the comments on B. oberti).

Among the nominal taxa of the asiaticus-group, B. obtusus Richards from the Hindu Kush ranges has a broadly rounded gonostylus with a broad interio-basal process, and the inner margin of the head of the penis valve has only a single, straight dorsal ridge (plesiomorphic within Sibiricobombus). Three worker paratypes (BMNH) that are from the same locality as the holotype male (Richards, 1951) have few of the short, branched hairs arising from the outer surface of the hind basitarsus, so that this area appears to be more shining than for B. asiaticus, and the pubescence is generally shorter. These characteristics of B. obtusus remain segregated where it is known to occur with B. asiaticus, without any evidence of recombination in the small samples that are available.

The males of the remaining species of the asiaticus-group share a slight reduction of the outer apical corner of the gonostylus, and the interiodorsal ridge at the base of the penis valve head curves from its dorsal origin to the ventral margin before it joins the recurved hook (synapomorphies of B. asiaticus + B. niveatus [+ B. vorticosus] + B. sulfureus). Males of the many nominal taxa that are similar to B. asiaticus share a narrowing of the volsella towards the apex from the inner margin, so that it appears even more strongly inwardly-curved (Figs 156–158) (apomorphy).

The males of B. niveatus Kriechbaumer, B. vorticosus Gerstaecker and B. sulfureus Friese share the ventrally-curved form of the interiodorsal ridge at the base of the penis valve head, but also show an unusually pronounced development of an interio-ventral ridge at the base of the penis valve head (synapomorphy) (see Skorikov, 1931: fig. 29). B. niveatus, B. vorticosus and B. sulfureus also retain the tubercle of the volsella despite a subapical expansion of the volsella (synapomorphy) (see Skorikov, 1931; fig. 29), which is most pronounced for B. sulfureus (?autapomorphy). The only known differences between B. niveatus and B. vorticosus are in colour (Vogt, 1909; Pittioni, 1938). B. niveatus has the bands of light pubescence grey-white, whereas they are yellow for B. vorticosus. B. vorticosus is broadly distributed between Krasnovodsk and the Elburz mountains in the east to Yugoslavia in the west (e.g. Vogt, 1909, 1911; Pittioni, 1938; Reinig, 1967, 1971, 1974; Tkalců, 1969b; BMNH, PW). B. niveatus apparently occurs only within the more central part of this area, where it is less abundant (e.g. Vogt, 1909; Pittioni, 1938; Reinig, 1967, 1971, 1974; D. B. Baker, pers. comm.; BMNH, PW). Reinig (1967) described some

individuals as possible hybrids and it may be that the banded white individuals and the banded yellow individuals are both parts of a single species, *B. niveatus* (cf. the comments on yellow or white *B. keriensis*). *B. sulfureus* is a rare species that occurs from the Elburz mountains to Turkey (e.g. Reinig, 1971, 1974; BMNH).

Reinig (1940) suggested that the many similar nominal taxa of the central Asian asiaticus-group (apart from B. obtusus) might actually be individuals with different colour patterns within a single species, B. asiaticus, but he lacked sufficient material, especially of the males, to draw firm conclusions. Individuals of the asiaticus-group from Ladakh have an unbanded, yellow thorax (Figs 371-376, described under the names B. longiceps Smith; Sibiricobombus flavodorsalis Skorikov; Sibiricobombus oshanini Skorikov). Individuals from the the other side of the Great Himalaya range in the Vale of Kashmir usually have a grey-white thorax with a black band between the wing bases (Figs 383-391, referred to as B. callophenax Cockerell by Richards, 1930: 652, a misidentification, see the comments on B. avinoviellus). There is also variation in the extent of pale pubescence on terga I-II and in the colour of the wings, which are usually more clouded with brown (infuscated) among specimens from the Vale of Kashmir. There is variation in the shape of the male genitalia, especially as to whether the gonostylus has the apical margin convex or concave and whether or not the interio-basal process is constricted near its base (Figs 196–198). However, individuals with both principal colour patterns show all forms of the gonostylus, so the variation appears to be of only individual significance.

The male mate-searching behaviour of the unbanded yellow individuals and of the banded white individuals could not be distinguished (see the introduction on male mate-searching behaviour and on the inference of allopatric, conspecific taxa). Individuals with both regional colour patterns occupy similar open habitats. The males all perch to watch for potential mates in a similar way and race in pursuit of moving objects (but without holding exclusive territories, cf. the comments on B. rufofasciatus). At a few localities between the two regions where individuals with each of the principal colour patterns predominate, other individuals have been collected that have colour patterns with combinations of the character states of both regional colour patterns (Figs 377-382, see the comments below on variation within Kashmir). This pattern of variation is consistent with hybridisation between individuals with divergent colour patterns within a single population (see the comments on variation below and the discussion section on the variation of *B. asiaticus* in Kashmir). Therefore these, and probably the many other nominal taxa of the central Asian *asiaticus*-group for which intermediates are known (i.e. apart from *B. obtusus*), including the banded and pale-yellow *B. miniatocaudatus* race *falsificus* from southern Tibet, are likely to be interbreeding as parts of a single species. Three further nominal taxa (*B. huangcens*, *B. heicens* and *B. xionglaris*), similar to *B. miniatocaudatus* race *falsificus*, have been described by Wang (1982) from Tibet (not seen).

DISTRIBUTION. B. asiaticus is a central Asian and Tibetan species (Map 47). It is known from Mongolia (Vogt, 1909; ITZ, PW), the Altai (Skorikov, 1931), the Tien Shan (Morawitz, 1875, 1880; Vogt, 1911; Skorikov, 1931; Panfilov, 1957; BMNH, ZI, ZMMU), the Pamir (Friese, 1913; Reinig, 1930, 1934; Skorikov, 1931; BMNH), the Hindu Kush (Reinig, 1940; Richards, 1951; Tkalců, 1969a; BMNH), Pakistan (BMNH, PW), Kashmir, Himachal Pradesh (BMNH, PW), Uttar Pradesh (BMNH), Nepal (Tkalců, 1974b; BMNH, NMS), Tibet (Richards, 1930; Wang, 1982; BMNH), Qinghai (Bischoff, 1936; Tkalců, 1961; Wang, 1982; BMNH, ZS) and Gansu (Bischoff, 1936).

MATERIAL EXAMINED FROM KASHMIR. B. asiaticus is widespread in Kashmir, recorded from the Hindu Raj, Karakoram, Ladakh, Zanskar, Great Himalaya and Pir Panjal ranges, down to the margins of the valley floor in the Vale of Kashmir. Although it is widespread among open habitats, it is most abundant in large meadows in the montane forest zone (Map 48, Fig. 6): 156 queens, 428 workers, 434 males, from 42 localities 1800–4800 m (AB, BMNH, BPBM, FA, IZ, MI, MNHN, NR, PW, RH, SEMK, TL, ZM).

Two colonies were found at Leh (3500 m, 8.vii.1980, 19.ix.1986). The nest entrances were between rocks in dry-stone walls.

VARIATION WITHIN KASHMIR. Even within Kashmir there is great variation in the colour pattern of this species (Figs 371–391, Map 48), often even within samples from a single locality. Only the principal aspects of this variation are described here.

All of the individuals from the Hindu Raj, Karakoram, Ladakh and Zanskar ranges, and from across the Great Himalaya range from the northern side to at least as far as Gumri, have the pubescence of the thorax yellow without a black band between the wing bases (Figs 371–376). These individuals from the arid region show relatively little variation, except in the replace-

ment of black pubescence with yellow on terga I-II (Figs 374–376), which is especially pronounced for all of the specimens from central Zanskar (2 queens, 1 worker, 3 males). Individuals with this unbanded yellow colour pattern are also known from the Hindu Kush ranges, but not from Tibet, where individuals have the thoracic pubescence yellow but with a black band between the wing bases.

Most of the individuals from the Kishanganga valley (16/16 queens, 80/83 workers, 105/114 males) and from around the Vale of Kashmir (24/26 queens, 132/198 workers, 42/82 males) have an obvious band of black hairs between the wing bases (Figs 377-382, 386-391). Most of these specimens have some pale pubescence on terga I-II (Figs 377-389). Some of the individuals from the Kishanganga valley (9/16 queens, 35/83 workers, 4/114 males, Fig. 381) and almost all of those from around the Vale of Kashmir (24/26 queens, 197/198 workers, 37/82 males, Figs 383-387, 389-391) have the pale pubescence greywhite rather than vellow. Individuals from the more mesic region of the western Himalaya to at least as far east as Nepal also have the pale pubescence grey-white with a black band between the wing bases.

Individuals from a few localities in the higher valleys of the Great Himalaya range show complex variation with intermediates between the unbanded yellow colour pattern that is common in Ladakh, and the banded white colour pattern that is common in the Vale of Kashmir. This is especially evident among the material from Lal Pani in the upper Kishanganga valley (Table 7, e.g. Figs 380-382), and from Nigagar in the upper Sind valley (e.g. Figs 377-379). These two samples are also unusual because they include specimens that have the red pubescence of the apical terga largely or completely replaced by black (Lal Pani: 2/5 queens, 4/17 workers, 48/92 males, Figs 380 & 381; Nigagar: 0/2 queens, 2/12 workers, 2/6 males, Fig. 379). Individuals with this colour pattern are otherwise known only from the Hindu Kush ranges (BMNH). For an analysis of these data, see the discussion of the variation and genetics of B. asiaticus in Kashmir.

The individuals with an unbanded yellow thoracic dorsum (Figs 371–376) are closely similar in colour pattern to some of the *B. avinoviellus* (Fig. 232), *B. marussinus* (Figs 254–257), *B. branickii* (Fig. 265), *B. subtypicus* (Figs 319–324), *B. biroi* (Figs 335–337) and *B. semenovianus* (Figs 397–402) that occur with them at some localities. The banded white individuals of this species (Figs 381, 386, 387, 389–391) are closely similar in colour pattern to some of the *B. avinoviellus* (Figs 238–

241), B. kashmirensis (Figs 305–307), B. biroi (Fig. 342), B. keriensis (Figs 408 & 409) and to the queens and some males of B. tunicatus (Figs 350, 353, 355) that occur with them at some localities in the Vale of Kashmir. Females of B. asiaticus can be recognised by their very long oculo-malar distance, by the many fine punctures between the compound eye and the base of the mandible and by the many short hairs at the base of the hind basitarsus (Fig. 227, see the key, couplet 11). The males are easily recognised by their combination of greatly enlarged eyes and very long antennae.

FOOD PLANTS. **Kashmir**: (Balsaminaceae) *Impatiens glandulifera* Royle; (Leguminosae) *Trifolium repens* L., *Lupinus* sp. [introduced], unidentified pink clover-like legume; (Compositae) *Cirsium falconeri* (Hook.f.) Petrak, *C. wallichii* DC., unidentified green-flowered thistle-like composite; (Scrophulariaceae) *Digitalis lanata* Ehrh. [introduced], *D. purpurea* L. [introduced], *Pedicularis punctata* Decne.; (Labiateae) *Prunella vulgaris* L.

Ladakh: (Leguminosae) Medicago falcata L., Trifolium repens L., Caragana versicolor (Wallich) Benth.; (Compositae) Echinops cornigerus DC.; (Scrophulariaceae) Verbascum thapsus L.; (Labia teae) Stachys tibetica Vatke, Nepeta podostachys Benth., Prunella vulgaris L.

#### Bombus (Sibiricobombus) oberti Morawitz

(Figs 20, 79, 119, 159, 199, 228, 230, 392, 393, Maps 49 & 50)

Bombus Oberti Morawitz, 1883: 238. LECTO-TYPE male by present designation (see the Note below), U.S.S.R.: Kazakhstan S.S.R., mountains near Alma Ata (Kuschakewitsch) (ZI) [examined].

Bombus Semenovi Morawitz, 1886: 198. Lectotype queen by designation of Podbolotskaya (in press), CHINA: Qinghai, valley of the Huang He [= Yellow River], 13500 ft [4100 m] (Prshewalski) (ZI) [examined]. Syn. n.

Bombus (Subterraneobombus) duanjiaoris Wang, 1982: 444. Holotype worker by original designation [not seen]. Paratype worker, CHINA: Xizang [= Tibet], Rutog, 5100-5400 m, 23.viii. 1976 (Huang) (IZ) [examined]. Syn. n.

TYPE MATERIAL. Note. Morawitz described *B. oberti* from males from [p. 240] 'Im Hochgebirge bei Wernoye'. At the end of this description he noted that a queen, which he also described, was most probably of the same species (p. 240: 'Als *Weibchen* gehört höchst wahrscheinlich zu vorstehend beschriebenem Männchen folgendes.'). How-

ever, because this specimen was only doubtfully included in the taxon, it cannot be considered to be a syntype. This is unfortunate, because Skorikov (1931) subsequently used the term 'Typus' in reference to a 'defekte' queen of Morawitz's B. oberti from 'Vernyj' [= Alma Ata, in the Tien Shan region], which might otherwise have been taken to be a valid lectotype designation (Art. 74b). Skorikov also mentions four males with the same locality labels 'Vernyj', but states that this species was never collected there again. The existence of several syntype males is indicated in the original description of B. oberti by the range of size measurements. I have seen a male from the ZI collection that agrees with the original description, carries a label 'Werkoye / Oberti' and lacks the right antennal flagellum, which is designated as lectotype (Art. 74a).

AFFINITIES. Within the subgenus Sibiricobombus (see the comments on B. asiaticus), B. oberti shares with B. morawitzi (see Skorikov, 1931: fig. 28) a constriction of the recurved hook of the penis valve head that is shown to a lesser extent by many species of the subgenus Melanobombus (Figs 79–85) (?synapomorphy of B. morawitzi + B. oberti + Melanobombus). But only B. morawitzi and B. oberti share the strongly curved form of this narrowed hook (Fig. 79) (?synapomorphy).

B. morawitzi (of the 'morawitzi-Gruppe' of Tkalců, 1969a, 1974a, in part) is known from the Tien Shan (Morawitz, 1883; Skorikov, 1931; BMNH), the Pamir (Reinig, 1930, 1934; Skorikov, 1931; BMNH) and the Hindu Kush ranges (Reinig, 1940; Tkalců, 1969a). Unlike B. oberti, the males have greatly enlarged eyes relative to the females.

Another species that may be closely related has been recorded from just across the Tibetan border from Ladakh by Wang (1982: Shazia). Friese (1905) described some females from Qinghai and Gansu that have the pubescence of terga I-III yellow and of terga IV-VI black, under the name B. flaviventris. I have seen one of Friese's queens labelled 'Kukunor' (MNHU), but not the putative male he described later (Friese, 1909) under the same name. Richards (1930) described a series of females from southern Tibet under the name B. (Subterraneobombus) flaviventris subsp. ochrobasis. Friese's queen (MNHU) and all of Richards's material in the BMNH appears to belong to the subgenus Sibiricobombus, although no males are present from which to confirm this. These females have the malar area extensively punctured, the lateral ocellus is separated from the dorsal margin of the compound eye by less than two ocellar diameters, the outer surface of the hind tibia is coarsely sculptured, the many

short hairs at the base of the hind basitarsus extend onto the outer surface, which has a particularly dense covering of short branched hairs, and tergum VI has a shallow apical notch and a subapical rounded boss. In all of these characters they resemble females of *B. morawitzi* most closely, but differ in that the clypeus is nearly smooth, with only a few, very widely-spaced punctures and the subapical boss of tergum VI is rounded rather than V-shaped. *B. flaviventris* has also been recorded from Tibet by Wang (1982) and from Qinghai by Skorikov (1931) and Panfilov (1957).

B. oberti is morphologically very distinct within the subgenus Sibiricobombus, both in the characteristics of the female (see the key) and in the form of the male volsella, which has a produced exterioapical corner but is broadly rounded interioapically with a very reduced interio-apical process (Fig. 159; Reinig, 1930: fig. 19; Skorikov, 1931: fig. 30). Reinig (1930) separated this species from the other species of the subgenus Sibiricobombus in the monobasic subgenus Obertobombus (the 'oberti-Gruppe' of Tkalců, 1974a) (the identity of Reinig's material was discussed by Skorikov, 1931; Reinig, 1934), although this name has since been regarded as a synonym of Sibiricobombus (e.g. Richards, 1968; Ito, 1985). Any further nomenclatural action is considered undesirable at least until the males of B. flaviventris and B. tanguticus (see the comments on B. simillimus) are available to elucidate the relationships of the oberti-group to the species of the subgenus Melanobombus.

Skorikov (1931) found scarcely any difference between morphometric characters of B. oberti and B. semenovi. I can find no evidence that these nominal taxa are not parts of the same species. A worker from just across the Chinese border from Nimaling in western Tibet (IZ), which was described under the name B. duanjiaoris by Wang (1982), has a broad black band on tergum III like queens of B. oberti from Qinghai (ZI). The Tibetan worker has a shorter antennal segment 3 than for these queens, and the punctures of the malar area are weaker. In these characters, as well as in the colour pattern of the pubescence, it resembles the queens of B. tanguticus from southern Tibet (see the comments on B. simillimus), although they have the clypeus much more coarsely sculptured, the labral tubercles are strongly pointed and only narrowly separated, and the oculo-malar distance is distinctly shorter than the breadth of the mandible at its base. Otherwise B. duanjiaoris is closely similar to the queens of B. oberti from Ladakh and Qinghai in characters such as the pubescence of the hind

basitarsus. Thus from the evidence available at present, *B. duanjiaoris* is most likely to be part of the same species as *B. oberti*, despite the small morphological differences, which may be related allometrically to body size. Wang (1982: 447) described another queen from western Tibet under the name *B. zhadaensis* as 'closely similar' to the type specimens of *B. duanjiaoris*, but with tergum III red (not seen). Individuals of this nominal taxon may also be conspecific with *B. oberti*.

DISTRIBUTION. B. oberti is a central Asian and Tibetan species (Map 49). It is known from the Tien Shan (Morawitz, 1883; Skorikov, 1931; ZI), the Pamir (Reinig, 1930, 1934; Panfilov, 1957; PW), Kashmir, Tibet (Wang, 1982; IZ) and Qinghai (Morawitz, 1886; Panfilov, 1957; ZI).

MATERIAL EXAMINED FROM KASHMIR. In Kashmir, *B. oberti* is recorded only from the Zanskar mountains, in the high, arid alpine steppe (Map 50): 18 queens, Nimaling plain terminal moraine, 4800 m, 15–24.vii.1980 (*Williams*) (BMNH, IZ, PW).

VARIATION WITHIN KASHMIR. The queens from Nimaling generally have the black pubescence of tergum III largely replaced by orange-red, so that only a very few black hairs remain at the sides (Fig. 392). At most the black pubescence on tergum III is intermixed with the orange-red, except in a narrow, basal band (2/18 queens, Fig. 393).

This species is similar in colour pattern to the *B. himalayanus* (Figs 242 & 243), *B. kashmirensis* (Figs 295–300) and *B. ladakhensis* (Figs 394–396) that are known to occur with it. It is easily recognised by its large size and by the characters given in the key.

FOOD PLANTS. (Leguminosae) Caragana versicolor (Wallich) Benth.

## Subgenus MELANOBOMBUS Dalla Torre

Melanobombus Dalla Torre, 1880: 40 (as a subgenus of Bombus Latreille). Type species: Apis lapidaria Linnaeus, 1758: 579 = Bombus lapidarius (Linnaeus), by subsequent designation of Sandhouse (1943: 569).

Lapidariobombus Vogt, 1911: 58 (as a subgenus of Bombus Latreille). Type species: Apis lapidaria Linnaeus, 1758: 579 = Bombus lapidarius (Linnaeus), by subsequent designation of Sandhouse (1943: 562). Synonymised with Melanobombus Dalla Torre by Milliron (1961). Kozlovibombus Skorikov, 1922: 152. Type

species: Bombus kozlovi Skorikov, 1910b: 413 [= Bombus keriensis Morawitz] in the sense of Skorikov, 1922 [based on misidentified males = Bombus pyrosoma Morawitz, see Reinig (1934: 169), requiring designation by the ICZN (see Note below)], by subsequent fixation of Sandhouse (1943: 561). Synonymised with Lapidariobombus Dalla Torre by Bischoff (1936).

Kozlowibombus Skorikov; Bischoff, 1936: 10 (as a subgenus of *Bombus* Latreille). Unjustified emendation (Art. 33b(i, iii)).

Lapidariibombus Vogt; Skorikov, 1938a: 145. Unjustified emendation (Art. 33b(i, iii)).

Tanguticobombus Pittioni, 1939c: 201 (as a subgenus of Bombus Latreille). Type species: Bombus tanguticus Morawitz, 1886: 200, by original designation. Synonymised with Melanobombus Dalla Torre by Richards (1968).

NOTE. Application of *Kozlovibombus* is a matter that should mandatorially be referred to the ICZN (Art. 70b). Since this name is treated here as a synonym of *Melanobombus* (a position that is not affected by either interpretation of the type species), I intend to take no action.

For a general description of both sexes see Richards (1968).

#### **Bombus (Melanobombus) ladakhensis** Richards

(Figs 80, 120, 160, 200, 394–396, Maps 51 & 52)

Bombus (Lapidariobombus) rufofasciatus var. ladakhensis Richards, 1928b: 336 (see Note 1 below). Holotype queen [not a worker] by monotypy (see Note 2 below), INDIA: Kashmir, Ladakh, Chushul, vi.1925 (Meinertzhagen) (BMNH) [examined].

Bombus (Lapidariobombus) rufofasciatus var. phariensis Richards, 1930: 642 (see Note 1 below). Holotype queen by original designation, CHINA: Xizang [= Tibet], Phari to Gyangze, 13000–15000 ft [4000–4600 m], vi. 1904 (Walton) (BMNH) [examined]. Change of status to Pyrobombus ladakhensis subsp. phariensis (Richards) by Tkalců (1974b). Syn. n. Bombus variopictus Skorikov, 1933b: 248. Lecto-

type by designation of Podbolotskaya (in press) [not seen]. Paralectotype queen, CHINA: Qinghai, valley of the Huang He [= Yellow River], 13500 ft [4100 m] (*Prshewalski*) (ZI) [examined]. Synonymised with *Pyrobombus ladakhensis* subsp. *phariensis* (Richards) by Tkalců (1974b). Syn. n.

Bombus variopictus subsp. bianchii Skorikov, 1933b: 248. Syntype queen and worker, INDIA:

Kashmir, Ladakh, Rupshu (ZI) [not seen]. Synonymised with *Pyrobombus ladakhensis* subsp. *ladakhensis* (Richards) by Tkalců (1974b).

Bombus (Pratobombus) reticulatus Bischoff, 1936: 7. Lectotype queen by designation of Tkalců (1974b: 336) [not seen]. Two paralectotype workers, CHINA: Gansu, Min Shan, 'Drakana', 3100–4000 m, 27 & 29.vii.1930 (MNHU) [examined]. Synonymised with Pyrobombus ladakhensis subsp. phariensis (Richards) by Tkalců (1974b). Syn. n.

Bombus (Lapidariobombus) rufo-fasciatus [subsp.] ladakhensis Richards; Tkalců, 1961: 353.

Pyrobombus (Melanobombus) ladakhensis (Richards); Tkalců, 1974b: 335.

NOMENCLATURE. Note 1. Richards's use (1928b: 333 etc.; 1930: 634 etc.) of the term 'Subsp.' in both papers is taken to indicate that infrasubspecific rank is meant for *B. rufofasciatus* var. *ladakhensis* and for *B. rufofasciatus* var. *phariensis*. However, these names have subsequently been treated as names in the species group by Tkalců (1961, 1974b), so Richards's taxa are therefore deemed to be of subspecific status (Art. 45g(ii)(1)).

TYPE MATERIAL. Note 2. Richards's description of B. rufofasciatus var. ladakhensis specifies that a single female was examined. A single queen in the BMNH collection agrees with the original description and carries the data quoted, together with a label 'B. rufofasciatus. Sm. / var. ladakhensis Richards / female. type' in handwriting identical to that of Richards. I believe that this is the single specimen on which the original description is based and regard it as the holotype (Art. 73a(ii)).

AFFINITIES. The species of the subgenus *Melano-bombus* share a reduction in the outer ridge of the penis valve head (Figs 80–85) and a shortened form of the gonostylus with a reduced interiobasal process (Figs 200–205) (synapomorphies, see the comments on *B. asiaticus* and *B. oberti*). Females often have short, branched hairs below the postero-proximal corner of the hind basitarsus (e.g. Fig. 229), although these hairs are not as long, erect or numerous as for species of the subgenus *Sibiricobombus* (Figs 227 & 228, see the key, couplet 11).

Within the subgenus *Melanobombus*, the species of the *lapidarius*-group (the '*lapidarius*-Gruppe' of Tkalců, 1974b, 1989) share a further reduction of the interio-basal process of the gonostylus to a small, rounded knob (Figs 200–202) (?synapomorphy). In contrast, the species of the *rufofasciatus*-group share a further reduction of the apex of the gonostylus (Figs 203–205) (synapomorphy) (see the key, couplet 24).

Within the *lapidarius*-group, all of the species with the exception of *B. ladakhensis* share a much narrowed form of the penis valve shaft, in lateral aspect (Figs 120–122), and a narrower interioapical process of the volsella (Figs 160–162) (synapomorphies). Males of *B. ladakhensis* differ from those of all other species of the subgenus *Melanobombus* by the recurved hook of the penis valve head, which is broadly fused to the shaft (Figs 80–82) (autapomorphy).

A queen of B. ladakhensis from Uttar Pradesh (BMNH) shares the yellow colour pattern with individuals from Kashmir and from neighbouring parts of the far west of Tibet (Wang, 1982). I have seen much more material from southern Tibet, for which the vellow of the pubescence is usually replaced by cream or grey-white (described under the name B. rufofasciatus var. phariensis Richards). This grey-white colour pattern resembles B. rufofasciatus. Skorikov (1933b) independently redescribed individuals with the vellow colour pattern under the name B. variopictus subsp. bianchii and redescribed those with the white colour pattern under the name B. variopictus s.str. Individuals with the white colour pattern were again redescribed shortly afterwards under the name B. reticulatus by Bischoff (1936). All of these females are closely similar in morphology and are considered to be parts of the same species.

DISTRIBUTION. B. ladakhensis is a Tibetan species (Map 51). It is known from Kashmir, Uttar Pradesh (BMNH), Nepal (Tkalců, 1974b; NMS), Sikkim (BMNH), Tibet (Richards, 1930; Wang, 1982; BMNH, MNHU), Qinghai (Morawitz, 1886; Skorikov, 1933b; Wang, 1982; ZI) and Gansu (Skorikov, 1933b; Bischoff, 1936; MNHU).

MATERIAL EXAMINED FROM KASHMIR. In Kashmir, *B. ladakhensis* is recorded from the Zanskar and Ladakh ranges, in the high, arid alpine steppe (Map 52): 3 queens, 1 male, from 3 localities 3600–4800 m (BMNH, PW).

VARIATION WITHIN KASHMIR. The queen from Chushul has the pale bands of the thorax and of terga I-II yellow (Fig. 394). The hairs of tergum III are orange, whereas those of tergum IV are orange with white tips and those of tergum V are white. There are few black hairs on these terga and those that are present are mainly on the lateral parts of tergum III. The two queens from Nimaling share a similar yellow pattern, but the longer hairs of terga IV-V are pinkish brown to black basally with white tips, intermixed with many black hairs (Fig. 396). Black hairs are also more numerous for these two individuals on the

apical part of tergum II and laterally on tergum III. The male has orange-red pubescence on terga III-V (Fig. 395).

This species is similar in colour pattern to some of the *B. himalayanus* (Figs 242 & 243), *B. kashmirensis* (Figs 295–300) and *B. oberti* (Figs 392 & 393) that are known to occur with it. It is easily recognised by the mixture of grey-white and black hairs, rather than orange-red hairs, on terga IV-VI.

FOOD PLANTS. (Leguminosae) Caragana versicolor (Wallich) Benth.; (Labiateae) Mentha longifolia (L.) Hudson.

# **Bombus (Melanobombus) semenovianus** (Skorikov)

(Figs 81, 121, 161, 201, 229, 331, 397–402, Maps 53 & 54)

Lapidariobombus semenovianus Skorikov, 1914a: 127. Lectotype by designation of Podbolotskaya (in press) [not seen]. Paralectotype queen, INDIA: Kashmir, Ladakh, Stakmo pass, 13.vii. 1912 (Jacobson) (ZI) [examined].

Bombus (Lapidariobombus) lapidarius subsp. problematicus Bischoff, 1935: 255. Holotype worker by monotypy, INDIA: Kashmir, Ladakh, Lamayuru Gompa, 3300 m, 1.viii. 1930 (?MNHU) [not seen]. Synonymised with Bombus semenovianus (Skorikov) by Reinig (1940).

Bombus semenovianus (Skorikov); Reinig, 1935: 332.

AFFINITIES. Within the subgenus *Melanobombus*, *B. semenovianus* belongs to the *lapidarius*-group of species (see the comments on *B. ladakhensis*).

Within the lapidarius-group, B. semenovianus may be most closely related to B. ladakhensis (see the comments on B. ladakhensis). Both of these species have the hook of the penis valve head elongated and recurved to the shaft at an angle of less than 45° (Figs 80 & 81). All the other species of the *lapidarius*-group have the penis valve head slightly reduced in size (smallest for B. lapidarius) with the recurved hook forming an angle with the shaft of 45° or more (Fig. 82) (?synapomorphy). Males of B. semenovianus can be distinguished from males of all the other species of the lapidarius-group, including B. ladakhensis, by their enlarged eyes (relative to those of the females) and by the shape of the gonocoxite, which is nearly parallel-sided, rather than constricted, just proximal to the apex. The females of B. semenovianus have the ocello-ocular area more densely punctured than for the other species of the

lapidarius-group, with a continuous, broad band of fine punctures along the eye margin.

Bischoff (1935) apparently redescribed *B. seme-novianus* under the name *B. lapidarius* subsp. *problematicus* from a single worker from Ladakh.

DISTRIBUTION. B. semenovianus is a central Asian species (Map 53). It is known from the Hindu Kush (Reinig, 1940; Richards, 1951; Tkalců, 1969a; BMNH), Pakistan (Frison, 1935; BMNH, PW) and Kashmir.

MATERIAL EXAMINED FROM KASHMIR. In Kashmir, *B. semenovianus* is recorded from the Hindu Raj, Karakoram, Ladakh, Zanskar and Great Himalaya ranges, in dry subalpine steppe and in high, subtropical semidesert (Map 54): 72 queens, 202 workers, 368 males, from 21 localities 2400–3700 m (BMNH, NR, PW, ZI, ZS).

A colony was found near Dras (3200 m, 10.viii. 1986). The nest entrance was under the edge of the corrugated iron roof of a hut.

VARIATION WITHIN KASHMIR. This species shows obvious variation only in the extent of the replacement of black by yellow in the pubescence of terga I-II (Figs 397–402). Extensive yellow on these terga is very common among males from all localities (Figs 399 & 402), but among the females it is only shown by a few queens from Gilgit (3/51 queens have an obvious yellow band on tergum I, Fig. 397).

This species is similar in colour pattern to some of the *B. avinoviellus* (Fig. 232), *B. marussinus* (Figs 254–257), *B. branickii* (Fig. 265), *B. subtypicus* (Figs 319–324), *B. biroi* (Figs 335–337) and *B. asiaticus* (Figs 371–376) that may occur with it at some localities. It can be recognised by the combination of the presence of many punctures in the ocello-ocular area of the head, the shining outer surface of the hind tibia and the lack of many short hairs at the base of the hind basitarsus (Fig. 229, see the key, couplet 11). The males can be recognised by their short antennae, by their slightly enlarged eyes and by the recurved hooks on the heads of the penis valves (Fig. 81).

FOOD PLANTS. (Leguminosae) Melilotus officinalis (L.) Pallas; (Compositae) Echinops cornigerus DC.; (Labiateae) Stachys tibetica Vatke, Mentha longifolia (L.) Hudson, Perovskia abrotanoides Karelin.

#### **Bombus (Melanobombus) keriensis** Morawitz

(Figs 82, 122, 162, 202, 403-416, Maps 55 & 56)

Bombus keriensis Morawitz, 1886: 199. Lectotype queen by designation of Podbolotskaya (in

press), CHINA: Xinjiang, Kunlun Shan, mountains near Yutian [= Keriya], 9000 ft [2700 m] (*Prshewalski*) (ZI) [examined].

Bombus separandus Vogt, 1909: 58, 61 [footnote 1]. LECTOTYPE queen by present designation (see Note 3 below), CHINA: Xinjiang, Borohoro Shan (ITZ) [examined]. Change of status to Bombus keriensis f.g. separandus Vogt by Reinig (1935). Syn. n.

Bombus kohli Vogt, 1909: 41, 61 [footnote 2]. Syntype worker (see Note 4 below), MONGOLIA: north, no further data, 1892 (Leder) (ITZ) [examined]. Junior primary homonym of Bombus kohli Cockerell, 1906 [= B. morio (Swederus)]. Syn. n.

Bombus kohli var. postzonatus Vogt, 1909: 61 [footnote 2]. LECTOTYPE queen by present designation (see Note 5 below), MONGOLIA: north, no further data, 1892 (Leder) (ITZ) [examined]. Syn. n.

Bombus kozlovi Skorikov, 1910b: 413. Replacement name for B. kohli Vogt. Change of status to Bombus keriensis f.g. kozlovi Skorikov by Reinig (1935). Syn. n.

Bombus (Lapidariobombus) separandus incertoïdes Vogt, 1911: 58 [by indication of Vogt, 1909: 61 (footnote 1)] (see Note 1 below). Holotype queen by monotypy (see Note 6 below), MONGOLIA: north, no further data, 1892 (Leder) (ITZ) [examined]. Syn. n.

Bombus lapidarius var. tenellus Friese, 1913: 86.2 syntype females and 1 syntype male, U.S.S.R.: ?Zapadnyy Sayan, 'Arasagun-gol' (Staudinger) (MNHU) [not seen]. Synonymised with Lapidariobombus incertoides (Vogt) by Skorikov (1931). Syn. n.

Lapidariobombus separandus subsp. meridialis Skorikov, 1914a: 127. Holotype queen by monotypy (see Note 7 below), INDIA: Kashmir, Sind valley above Sonamarg, 2400–3000 m, 9–10.vi.1912 (Jacobson) (ZI) [not seen]. Syn.

Bombus (Lapidariobombus) tenellus var. alpivagus Richards, 1930: 639 (see Note 2 below). Holotype queen by original designation, CHINA: Xinjiang, Taghdumbash, 14000 ft [4300 m], 18.vi.1913 (Hingston) (BMNH) [examined]. Syn. n.

Bombus (Lapidariobombus) kozlowi Skorikov; Bischoff, 1936: 9. Unjustified emendation (Art. 33b(i, iii)).

Pyrobombus (Melanobombus) keriensis subsp. karakorumensis Tkalců, 1989: 57. Holotype queen by original designation, PAKISTAN: Gilgit, Banidas 36°11'N 74°33'E, 2600 m, 30.vi-2.vii.1959 (Lobbichler) (ZS) [examined]. Syn. n.

NOMENCLATURE. Note 1. Vogt's (1911: 58) use of the name *incertoides* under 'Meine Separandustiere ...', for a female that he had described previously (1909: 61 [footnote 1]), is deemed to be of subspecific rank even though he did not state its rank explicitly (Art. 45f(i)). Skorikov subsequently (1922) treated *incertoides* as an available name and adopted it as the name of a species (Art. 45g(ii)(1)).

Note 2. Richards's use (1930: 634) of the term 'Subsp.' elsewhere in his paper could be taken to indicate that infrasubspecific rank is meant for *B. tenellus* var. *alpivagus* (despite the comment 'probably a geographical race'). However, this has subsequently been treated as a name in the species group by Reinig (1935: 333 [footnote 1: 'f.g. means forma geographica (=subsp.)']), so Richards's taxon is deemed to be of subspecific status (Art. 45f(ii)).

TYPE MATERIAL. Note 3. Vogt's original description of *B. separandus* mentions at least one female and one male from the Alai Mountains and from 'Siebenstromgebiet'. Vogt subsequently (1911: 58) refers to the same material 'aus der Umgebung des Festungswerks Narynj und dem Boro-Chorogebirge [= Borohoro Shan] im Siebenstromgebiet'. A single queen in the ITZ collection agrees with the original description and carries a label (1) 'Boro-Chorogeb / Tisilikau'; (2) a white, handwritten label 'separandus O.V.'; (3) a red printed label 'Type'. This specimen is designated as lectotype (Art. 74a).

Note 4. Vogt's description of *B. kohli* mentions two queens (one of *B. kohli* var. postzonatus) and a number of workers. However, the description is specified to have been made primarily from a queen that had the pubescence of tergum III black. I have seen a single worker from the ITZ collection that agrees with this description and carries a label 'N. Mongolei / Leder 92', and a red printed label 'Type'. I believe that this is one of the workers referred to at the end of footnote 2 and regard it as a syntype. It would be preferable to designate as lectotype the queen on which Vogt concentrated for the original description, when this queen is found.

Note 5. Vogt described *B. kohli* var. *postzonatus* as like the type, the queen of *B. kohli* s.str., so he probably based his description on the second of the two queens that he mentions at the end of footnote 2, rather than on any of the workers. A single queen in the ITZ collection agrees with the original description and carries a label (1) 'N. Mongolei / Leder 92'; (2) a white, handwritten label 'kohli, ab postzonatus'; (3) a white handwritten label '13'; (4) a red printed label 'Type'.

This specimen is designated as lectotype (Art. 74a).

Note 6. Vogt's description of *B. separandus incertoides* specifies that only one specimen (referring to a second queen described separately under the name *B. separandus* in 1909: 61 [footnote 1]) was available. A single queen in the ITZ collection agrees with the original description and carries a white, handwritten label 'separandus-/incertoides-' and a red, printed label 'Type'. I believe that this is the single specimen on which the original description is based and regard it as the holotype (Art. 73a(ii)).

Note 7. Skorikov's description of Lapidariobombus separandus subsp. meridialis specifies that only a single queen was available. If a single queen with the appropriate data can be found then this should be regarded as the holotype (Art. 73a(ii)).

AFFINITIES. Within the subgenus *Melanobombus*, *B. keriensis* belongs to the *lapidarius*-group of species (see the comments on *B. ladakhensis*).

Within the lapidarius-group, B. keriensis shares with B. incertus Morawitz, B. lapidarius (Linnaeus) and B. sichelii Radoszkowski a slight reduction of the recurved head of the penis valve (Fig. 82) (?synapomorphy, see comments on B. semenovianus). All of these species, except B. incertus, have the volsella narrowed near its mid point in ventral aspect (Fig. 162) (synapomorphy of B. lapidarius + B. keriensis + B. sichelii). B. incertus and B. lapidarius apparently do not occur east of the Caspian Sea (distributions summarised by Reinig, 1935: chart 3, 1939: fig. 15), except for a couple of records of B. lapidarius from the northern U.S.S.R. (Panfilov, 1981: map 92).

The closest relative of B. keriensis is probably B. sichelii Radoszkowski [the correct original spelling of B. sicheli of authors]. Unlike B. lapidarius, females of these two species share an apical notch on tergum VI and the males appear to share a slight displacement of the weak ventrobasal angle of the penis valve nearer to the midpoint of the shaft (Fig. 122). B. sichelii has a broad Eurosiberian distribution, although this is fragmented in Europe among the southern mountains (mapped in Reinig, 1935: charts 2 & 5, 1939: fig. 4). The distributions of the two species overlap in the Altai (Reinig, 1935; BMNH), Mongolia (Reinig, 1935; Tkalců, 1974a; BMNH, PW) and Gansu (Bischoff, 1936). Unlike B. sichelii, the males of B. keriensis have the apex of the penis valve head slightly less acutely pointed (Fig. 82) and the interio-apical process of the volsella is narrower, with a less prominent interio-basal corner (Fig. 162). There is considerable variation

in the sculpturing of the ocello-ocular area of the females, but females of *B. keriensis* often differ from those of *B. sichelii* in that the band of fine punctures is more distinctly interrupted, so that there is a narrow shining area with only large punctures adjacent to the eye margin.

Skorikov (1931) and Reinig (1935) both suggested that the cream individuals that were described under the name B. separandus Vogt, which often also have pale hairs on the face and a pale fringe in the pubescence of tergum III (='ciliated', e.g. B. kohli var. postzonatus Vogt and Lapidariobombus separandus subsp. meridialis Skorikov), are actually conspecific with the more distinctly yellow and often unciliated B. keriensis (also described under the names B. kohli Vogt, B. lapidarius var. tenellus Friese, B. tenellus var. alpivagus Richards and Pyrobombus keriensis subsp. karakorumensis Tkalců). Reinig (1935) also included the unciliated and white queen described under the name B. separandus incertoides Vogt in this group. Individuals with the very pale and ciliated colour patterns occur throughout much of the total distribution of this group of nominal taxa, but are most frequent in the region of the Pamir (Reinig, 1935: chart 4, 1939: fig. 23). The inference that they are all likely to be interbreeding as parts of a single population and a single species is supported by the apparently continuous variation between the two extreme colour patterns among the material from the Hindu Raj range (BMNH).

A nest from the Pamir was described by Bischoff (1931).

DISTRIBUTION. B. keriensis is a widespread, but primarily central Asian and Tibetan species (Map 55). It is known from Mongolia (Vogt, 1909, 1911; Tkalců, 1974a; BMNH, ITZ, PW), the Altai (Morawitz, 1880; Friese, 1913; Skorikov, 1931), the Tien Shan (Morawitz, 1880; Vogt, 1909, 1911; Skorikov, 1931; Panfilov, 1957; BMNH, ITZ, TM), the Pamir (Richards, 1930; Reinig, 1930, 1934, 1935; Bischoff, 1931; Skorikov, 1931; BMNH), the Hindu Kush (Reinig, 1940; Richards, 1951; Tkalců, 1969a; BMNH), Pakistan (BMNH, PW), Kashmir, Xinjiang [Kunlun Shan] (Morawitz, 1886; TM, ZI), Tibet (Richards, 1930; Wang, 1982; BMNH), Qinghai (Morawitz, 1886; Panfilov, 1957; Tkalců, 1961; Wang, 1982; ZS) and Gansu (Bischoff, 1936). In the west it is also known from the Elburz (Skorikov, 1931; BMNH), Turkey and the Caucasus (Reinig, 1935; BMNH). Reinig (1935: chart 2, 1939: figs 4 & 23) mapped a summary of this distribution. A similar disjunct distribution between the Hindu Kush ranges on the one hand and the Elburz and

Armenian highlands on the other is shown by *B. melanurus*.

MATERIAL EXAMINED FROM KASHMIR. In Kashmir, B. keriensis is recorded from the Hindu Raj, Zanskar, Great Himalaya and Pir Panjal ranges, in alpine scrub and steppe (Map 56, Fig. 6): 73 queens, 155 workers, 38 males, from 18 localities 2600–5100 m (BMNH, FA, NR, PW, ZS).

VARIATION WITHIN KASHMIR. When these bees are seen in flight, the two most obvious characters of the colour pattern to vary are (a) the yellow or white colour of the pale pubescence on the thorax and on terga I-II; and (b) the presence or absence of a fringe of pale hairs at the posterior and lateral margins of tergum III (present in the 'ciliated' state).

Females from the Hindu Raj range generally have the pale pubescence nearly white if queens, but yellow if workers, although both are strongly ciliated (cream-white: 49/50 queens, 0/68 workers, no males available; strongly ciliated: 47/50 queens, 43/68 workers; Figs 403–407). In the Great Himalaya range, workers are usually paler but unciliated, both around the Kishanganga valley (cream-white: 2/7 queens, 39/49 workers, 0/33 males; strongly ciliated: 0/7 queens, 0/49 workers, 0/33 males; Figs 408–410), and at the head of the Sind valley (cream-white: no queens available, 32/33 workers, 0/3 males; strongly ciliated: 0/32 workers, 1/3 males).

Individuals from the Zanskar ranges usually have the pale pubescence yellow and are unciliated (cream-white: 1/5 queens, 1/2 workers, no males available; strongly ciliated: 1/5 queens, 0/2 workers [more yellow and unciliated queens were seen but not collected]; Figs 411–413) like those from Tibet. Individuals from the Pir Panjal range are similar, but with slightly more extensive black pubescence on the thorax (cream-white: 0/8 queens, 0/5 workers, 0/2 males; strongly ciliated: 0/8 queens, 1/5 workers, 0/2 males; Figs 414–416).

This species is similar in colour pattern to some of the B. himalayanus (Fig. 242), B. kashmirensis (Figs 298-300, 305-307), B. subtypicus (Figs 317 & 318), B. biroi (Figs 340, 342, 343), B. tunicatus queens (Fig. 350), B. asiaticus (Figs 386-388) and B. oberti (Fig. 393) that occur with it at some localities. Females can usually be recognised by their combination of an apical notch on tergum VI with a lack of many short hairs at the base of the hind basitarsus (see the key, couplet 11). The males are closely similar in colour pattern (Figs 410 & 416) to some of those of B. subtypicus (Fig. 318) and of B. biroi (Figs 340 & 343), which may occur with them at some localities, but can be recognised by the narrow recurved hooks of the head of the penis valve (Fig. 82).

FOOD PLANTS. Kashmir: (Ranunculaceae) Aconitum hookeri Stapf; (Balsaminaceae) Impatiens glandulifera Royle; (Leguminosae) Trifolium repens L.; (Compositae) Cirsium falconeri (Hook.f.) Petrak; (Gentianaceae) Swertia petiolata D. Don; (Scrophulariaceae) Picrorhiza kurrooa Royle ex Benth.

Ladakh: (Leguminosae) Caragana versicolor (Wallich) Benth.; (Labiateae) Stachys tibetica Vatke.

#### Bombus (Melanobombus) simillimus Smith

(Plate 1, Figs 83, 123, 163, 203, 226, 417–421, Maps 57 & 58)

Bombus simillimis Smith, 1852b: 48. LECTO-TYPE queen by present designation (see Note 3 below), INDIA: north, no further data (BMNH) [examined]. Incorrect original spelling (see Note 1 below) (Art. 32c(i)), without separate availability in this form (Art. 32d).

[Bombus similis Smith; Smith, 1854: 403. Incorrect subsequent spelling, unavailable name (Art. 33c). Junior primary homonym of Bombus similis Fabricius, 1804 [= Centris similis (F.)].]

Bombus simillimus Smith; Dalla Torre, 1896: 548. Justified emendation (see Note 2 below) (Art. 33b(ii)).

[Bombus tonsus Skorikov, 1922: 160. Published without description or indication, unavailable name (Art. 12a).]

[Bombus tonsus Skorikov, 1931: 202. Published without description or indication, unavailable name (Art. 12a).]

Bombus terrestris var. grossiventris Friese, 1931: 303. LECTOTYPE worker by present designation (see Note 4 below), INDIA: Kashmir, Srinagar, Shalimar, 1800 m, 7.x.1923 (Fletcher) (MNHU) [examined]. Syn. n.

Bremus (Sibiricobombus) oculatus Frison, 1933: 335. Holotype male by original designation [p. 338], INDIA: Himachal Pradesh, Baghi, 8800 ft [2700 m], 7–8.x.1921 (Kemp) (Calcutta) [not seen]. Syn. n.

Sibiricobombus tonsus Skorikov, 1933b: 248. LECTOTYPE queen by present designation (see Note 5 below), INDIA: Kashmir, Kishtwar, Datgash, 12.vi.1910 (*Trubetskoy*) (ZI) [examined]. Syn. n.

Bombus (Lapidariobombus) oculatus var. haemorrhous Richards, 1934: 87. Holotype worker by original designation [p. 88], INDIA: Himachal Pradesh, Dalhousie, 7.vii.1906 (Barrow) (BMNH) [examined]. Syn. n.

NOMENCLATURE. Note 1. Smith's original spelling (1852b) is 'simillimis', which may have been

intended as the superlative of *similis* (comment after the original description: 'This species is very like the *Lapidarius* of Linn.;'). There is no evidence that this spelling is incorrect from the original publication, except (Art. 32c(i)) in its termination (Art. 31b). Therefore the subsequent spelling by Smith (1854), which is not an emendation (Art. 33b), is deemed to be incorrect (Art. 33c), although the termination of *simillimis* must still be corrected (Art. 32d(ii)) to *simillimus*.

Note 2. Dalla Torre's change in the subsequent spelling of 'simillimis' can be accepted as intentional (Art. 33b(i)), even though he only quotes 'simillimus', because of his introduction (1896: v): 'So ist es z.B. wissenschaftlich gewiss nicht gerechtfertigt, wenn jeder Elementarlateiner befähigt und – berechtigt ist, Wörter, wie laevis, coelestis, sylvaticus zu corrigiren, ohne dass man in wissenschaftlichen Kreisen je davon Notiz genommen hat, und ähnlich verhält es sich auch mit den Geschlechtsendungen, wo auch alle erdenklichen grammatikalischen Fehler gemacht und fortwährend colportirt werden.'

Type MATERIAL. Note 3. Smith's description of B. simillimus is of a queen. A queen in the BMNH collection agrees with the original description and bears a purple-edged label (1) 'Lecto- / type'; (2) 'N. / India', reverse side '48 / 132' (this accession number refers to 73 Hymenoptera from the Boyes collection received in 1848); (3) 'N. China / Baily 11 / 7 / 55'; (4) '60–15 / E.I.C.' (see Note 2 on B. haemorrhoidalis); (5) 'similis / Type Sm.'; (6) 'Bombus / similis / Smith Trans. / Ent. Soc. 1852'; (7) a red-edged label 'Type'; (8) 'B.M. TYPE / HYM. / 17B.981'. Other Smith syntypes might have existed and may since have become dispersed to other collections. Therefore this queen, which lacks both fore tarsi, the left front basitarsus and both hind tarsi, is designated as lectotype (Art. 74a).

Note 4. Friese described *B. terrestris* var. *grossiventris* from three workers. I have seen one of these from the MNHU collection that agrees with the original description and carries a label (1) 'Kashmir 200ft / Shalimar / Srinagar / 7 Oct. 1923 / Fletcher coll'; (2) a handwritten label 'Bombus / grossiventris / Fr. / [worker] Friese det. 25'; (3) a printed label 'Zool.Mus. / Berlin'. This specimen, which lacks the distal joints of the left hind tarsus, most of the flagellum of the right antenna and the distal joints of the left antenna, is designated as lectotype (Art. 74a).

Note 5. Skorikov's description of Sibiricobombus tonsus is of a queen. A queen in the ZI collection from near the village of Datgash, with a label 'B. tonsus type', agrees with the original 100 PAULH. WILLIAMS

description. Because other Skorikov syntypes may exist, this specimen, which has two lateral patches of orange-brown pubescence on the anterior part of the scutum, is designated as lectotype (Art. 74a).

AFFINITIES. Within the subgenus Melanobombus (see the comments on B. ladakhensis), B. simillimus belongs to a group of species, the rufofasciatus-group (the 'flavothoracicus-Gruppe' + 'rufofasciatus-Gruppe' of Tkalců, 1974b), for which the male gonostylus is shortened with distinct inner and outer apical corners (Figs 203–205) (synapomorphy). Skorikov (1922) recognised a subgenus Kozlovibombus on the basis of the male genitalia of what was probably a specimen of B. pyrosoma s.str. (see Reinig, 1934, 1935). Females of all of the species in this group apparently vary in colour with size (see the comments on B. pyrosoma) in a manner resembling that described for the Central American B. (Pyrobombus) ephippiatus Say by Owen & Plowright (1980) and for the Himalayan B. (Festivobombus) festivus by Ito et al. (1984). This variation is not only in the extent of the pattern of replacement of black by pale hairs in the pubescence, but smaller individuals often have at least one additional colour. This is usually yellow or brown in the pubescence on tergum II. Hence queens, workers and males may appear strikingly different (see Plate 1).

Within the rufofasciatus-group, queens of B. simillimus share with those of B. tanguticus Morawitz a distinct and complete sulcus obliquus of the mandible. They also share the fine, branched hairs on the outer surface of the hind tibia (Fig. 226) and the dense (often black) short pubescence on the hind basitarsus. B. tanguticus is known from Sikkim and Tibet (Richards, 1930; BMNH) and Qinghai (Morawitz, 1886). It could also be present in the high mountain ranges of north-eastern Kashmir (unconfirmed record from Kashmir by Skorikov, 1933b). Queens of B. tanguticus are very easily distinguished from those of B. simillimus by their acutely and deeply notched tergum VI, which is straight or only shallowly indented for B. simillimus; by their labral furrow, which is only one-quarter of the total breadth of the labrum, as opposed to nearly half of the breadth for B. simillimus; by their oculo-malar distance, which is about equal to the breadth of the mandible at the base, whereas it is much longer for B. simillimus; by their ocelloocular area, which is much less densely punctured; by their clypeus, which is less strongly swollen, but more coarsely punctured; and by their nearly clear (subhyaline) wings. B. tanguticus was considered sufficiently distinctive by Pittioni (1939c) to

warrant the description of a monobasic subgenus, *Tanguticobombus*. The male remains undescribed and apparently unknown, so that the precise relationships of this species are difficult to resolve at present.

Within the rufofasciatus-group, some females have a straight or only shallowly indented apex to tergum VI as well as a distinct sulcus obliquus of the mandible. Queens and workers with these characters from the western Himalava were described under the names B. simillimus and B. terrestris var. grossiventris respectively. They have not been associated as castes of the same species because of their very different colour patterns. Queens of B. terrestris var. grossiventris and workers and males of B. simillimus were unknown. But within the rufofasciatus-group from the Himalaya, only these nominal taxa share the uniformly red pubescence of terga IV-V and the intensively darkened (infuscated) wings. One of the older queens (BMNH) has the pubescence of terga I-II distinctly lighter than on tergum III, so that it is dark brown rather than black (although the brown is still not as light as for B. terrestris var. grossiventris). The queens have particularly many of the fine, short, branched hairs on the outer (corbicular) surface of the hind tibia (Fig. 226), although these hairs are also present for some of the workers. These hairs are seldom numerous in this position among bumble bees, except for species of the subgenus Psithyrus. Among the social species, the presence of these hairs may be associated with particularly large body size because they are otherwise very numerous for B. (Melanobombus) tanguticus Morawitz, B. (Rufipedibombus) rufipes Lepeletier and B. (Rufipedibombus) eximius Smith, although they are also present for some queens of the European B. lapidarius. Almost certain confirmation that B. simillimus (queens, Fig. 417), B. terrestris var. grossiventris (workers, Fig. 418) and males (Fig. 419) described under the name Bremus oculatus by Frison (1933) are the castes and sexes of a single species comes from a colony discovered near Harwan, in the Vale of Kashmir (see Plate 1 and the description of material examined from Kashmir). The alternative interpretation is that a colony of one species, for which the queen must be unknown, had been usurped by a queen of another species, which is closely similar in morphology to the workers of the first queen.

Males of *B. simillimus* can be distinguished from those of the other taxa of the *rufofasciatus*-group by their greatly enlarged eyes; by the large, sub-rectangular gonostylus, which is scarcely reduced and retains a narrow interio-basal process (Fig. 203) (plesiomorphic within the *rufofasciatus*-

group); and by the twisted interio-apical process of the volsella (Fig. 163). The form of the gonostylus is most similar to that of *B. richardsiellus* (Tkalců, 1968a: figs 84–86; see the comments on *B. pyrosoma*).

A queen with two light patches on the anterior dorsum of the thorax was described under the name Sibiricobombus tonsus by Skorikov (1933b). Two workers were redescribed under the name B. oculatus var. haemorrhous by Richards (1934). These individuals are closely similar in morphology to those described under the names B. simillimus and B. terrestris var. grossiventris respectively and are considered to be part of the same species. Females (probably workers) of another nominal taxon from Tibet (B. trilineatus), which is closely similar to B. simillimus, have been described by Wang (1982) from slight differences in colour pattern (not seen).

DISTRIBUTION. B. simillimus is a west Himalayan species (Map 57). It is known only from Himachal Pradesh (Frison, 1933; Richards, 1934; BMNH), Kashmir and Pakistan (BMNH).

MATERIAL EXAMINED FROM KASHMIR. In Kashmir, B. simillimus is recorded from the lower slopes in the Kishanganga valley, in the Vale of Kashmir and along tributaries to the Chenab valley, in open scrub around the lower montane coniferous forest (Map 58): 9 queens, 102 workers, 8 males, from 9 localities 1600–3000 m (AB, BMNH, MNHU, IZ, NR, PW, ZI).

I found a colony near the edge of open woodland near Harwan (1700 m, 10.ix.1985). A fresh hole, 50 cm deep by 30 cm wide, in the bank of an irrigation channel contained 6 queens (including an old and very abraded individual), 39 workers and 5 males. Returning workers found their way into the cavity via a separate tunnel, nearly 2 m long. The remains of only 4 cocoons were present in the cavity. I had seen bears (probably Solenarctos thibetanus (Cuvier)) in the vicinity earlier on the same day.

VARIATION WITHIN KASHMIR. There is little variation among the queens (Plate 1 and Fig. 417). The number of black hairs on the thoracic dorsum of workers does vary, but none of them has even a weak black band between the wing bases (Plate 1 and Fig. 418). One large worker (severely abraded) from the colony near Harwan has the hairs of tergum I white with dark bases, while tergum II is very dark brown, with a posterior fringe of white hairs (Fig. 420). The males vary from having terga I-II entirely nearly white (5/5 males, Harwan, Plate 1 and Fig. 419), to having tergum I white and tergum II chocolate-brown, with the exception of

a posterior fringe of white hairs (3/3 males, Banihal, Fig. 421).

Queens of this species are distinctive in their appearance. Workers are similar in colour pattern to some of those of *B. tunicatus* (Figs 351 & 354), which occur with them. Workers of *B. simillimus* can usually be recognised by their chocolatebrown pubescence of tergum I (Fig. 418), rather than white as for *B. tunicatus* (Fig. 354). Males are also similar in colour pattern to some of those of *B. tunicatus* (Figs 352 & 355), or even some *B. asiaticus* (Fig. 385) that occur with them. They can be distinguished from *B. tunicatus* by their enlarged eyes and from *B. asiaticus* by their short antennae.

FOOD PLANTS. (Balsaminaceae) Impatiens glandulifera Royle; (Leguminosae) unidentified pink clover-like legume; (Compositae) Cirsium falconeri (Hook.f.) Petrak, C. wallichii DC., Centaurea iberica Trevir ex Spengel, unidentified yellow thistle-like composite; (Gentianaceae) Swertia petiolata D. Don.

## **Bombus (Melanobombus) pyrosoma** Morawitz

(Plate 1, Figs 84, 124, 164, 204, 422–430, Maps 59 & 60)

Bombus pyrosoma Morawitz, 1890: 349. Lectotype queen by designation of Podbolotskaya (in press), CHINA: 'Gansu', 'Utai', 8900 ft [2700 m], vi.1884 (Potanin) (ZI) [examined].

Bombus pyrrhosoma Morawitz; Dalla Torre, 1896: 544. Unjustified emendation (Art. 33b(i, iii)).

Bombus flavothoracicus Bingham, 1897: 552. Lectotype queen by designation of Tkalců (1974b: 338), INDIA: Sikkim, Lintu, 12500 ft [3800 m], v.1894 (Bingham) (BMNH) [examined]. Junior secondary homonym in Bombus of Psithyrus campestris var. flavothoracicus Hoffer, 1889 [= B. campestris (Panzer)]. Provisional synonym.

Bombus miniatus Bingham, 1897: 553. Holotype male by original designation, INDIA: Sikkim, Lintu, 12500 ft [3800 m], v[!].1894 (Bingham) (BMNH) [examined]. Synonymised with Pyrobombus flavothoracicus (Bingham) by Tkalců (1974b). Provisional synonym.

[Bombus pyrrhosoma var. canosocollaris Skorikov, 1912b: 608 [not seen]. Infrasubspecific (Art. 45g(ii)(1)), unavailable name (Art. 45e).]

Bombus friseanus Skorikov, 1933a: 62. Holotype queen by monotypy (see Note 1 below), CHINA: Sichuan, Songpan, above 9500 ft

[2900 m], 1894 (*Beresovski*) (ZI) [examined]. Syn. n.

Bremus (Lapidariobombus) formosellus Frison, 1934: 163. Holotype male by original designation [p. 166], TAIWAN: 'Roeichi', 15.ix.1924 (Shiraki & Sonan) (INHS) [examined]. Provisional synonym.

Bombus (Lapidariobombus) pyrrhosoma subsp. hönei Bischoff, 1936: 10. LECTOTYPE queen by present designation (see Note 2 below), CHINA: Yunnan, Lijiang, 23.v.1934 (Höne) (MNHU) [examined]. Syn. n.

[Bombus (Lapidariobombus) pyrrhosoma f. flavocorbicularis Tkalců, 1961: 353 [not seen]. Infrasubspecific (Art. 45g(ii)(1)), unavailable name (Art. 45e).]

Pyrobombus (Lapidariobombus) wutaishanensis Tkalců, 1968a: 39. Holotype queen by original designation [p. 41], CHINA: Shanxi, Wutai Shan, 3200 m, 15.vii.1936 (Höne) (MNHU) [examined]. Syn. n.

TYPE MATERIAL. Note 1. Skorikov's description of *B. friseanus* specifies that only a single queen was examined. A single queen in the ZI collection agrees with the original description and bears a label with the data quoted. I believe that this is the single specimen on which the original description is based and regard it as the holotype (Art. 73a(ii)).

Note 2. Bischoff's description of *B. pyrrhosoma* subsp. *hoenei* shows that several females, collected '20.4' and '1.5.–23.6.34', were examined. A queen in the MNHU collection bears the label (1) 'Li-kiang. (China). / Provins Nord-Yuennan. / 23.5 1934.H.Höne.'; (2) 'pyrrhosoma / hoenei n. sp. / [female] / det. Bischoff'; (3) a red printed label 'Typus'; (4) 'LECTOTYPE / Bombus / pyrrhosoma / Tkalců det. / hönei Bischoff / [female]' [designation not published]; (5) 'Zool. Mus. / Berlin'. This specimen, which is complete, is designated as lectotype (Art. 74a).

AFFINITIES. Within the subgenus *Melanobombus* (see the comments on *B. ladakhensis*), *B. pyrosoma* belongs to the *rufofasciatus*-group of species (see the comments on *B. simillimus*).

Within the rufofasciatus-group, the known males, other than those of B. simillimus, are characterised by pronounced reductions (shortening) of the gonostylus and a broadening of its interio-basal process (Figs 204 & 205) (synapomorphies). Apart from B. simillimus and B. rufofasciatus (see the comments on B. rufofasciatus), four principal nominal taxa have been recognised in this group. These were described under the names Lapidariobombus richardsiellus, B. pyrosoma, B. friseanus and B. flavothoracicus.

Of these, B. pyrosoma, B. friseanus and B. flavothoracicus are morphologically closely similar and differ from each other primarily in colour pattern.

B. richardsiellus was described (Tkalců, 1968a; BMNH) from 2 queens, 3 workers and 1 male from northern Burma and from the neighbouring parts of Tibet. The queens are similar to the B. friseanus from the same region, but have the clypeus slightly more coarsely punctured. Their white-banded colour pattern has a much more restricted distribution of pale pubescence. The 'allotype' male has the exterio-apical corner of the gonostylus more strongly reduced than for B. simillimus (synapomorphy of B. richardsiellus + B. pyrosoma[+B. friseanus] + B. rufofasciatus), so that it is intermediate in form between the gonostyli of B. simillimus and of B. friseanus. Another 4 males from near the Burmese border of Tibet (BMNH) may belong to B. richardsiellus, but show a broad range of forms of the gonostylus, from similar to that of the 'allotype', to more like that of B. friseanus.

At a few localities in Kashmir (e.g. Mt Apharwat [1986], Daksum), B. simillimus and B. rufofasciatus not only occasionally occur together, but also with another taxon of the rufofasciatusgroup. Males of B. simillimus and B. rufofasciatus have colour patterns similar to their respective workers, although the males have much larger eyes. The males of the third taxon are often predominantly yellow (Figs 424, 427, 430), unlike the females (even when reared from the same maternal colony, see Plate 1 and the comments on the material examined from Kashmir), and have eyes that are not enlarged relative to those of the females. These yellow males differ in their matesearching behaviour from males of B. rufofasciatus and presumably from those of B. simillimus (see the introduction on male mate-searching behaviour, and the comments on B. rufofasciatus). There are no specimens with intermediate colour patterns or morphology as evidence that they interbreed with either B. rufofasciatus or B. simillimus. Therefore the three taxa are believed to represent three separate species.

B. flavothoracicus is the name that has been used most recently for the third Himalayan taxon of the rufofasciatus-group that is found in Kashmir (e.g. Tkalců, 1974b). This name was used by Bingham for a queen, which has light olive-yellow pubescence at the front and rear of the thorax and on tergum I. Gastral terga IV-VI have the pubescence extensively white. The predominantly yellow males were also described by Bingham, but under the name B. miniatus. The workers differ from the queens in that they have most of

tergum II dull olive-yellow or brown and most of the pubescence of terga III-V red, which replaces most of the white and even some of the black hairs. This caste dimorphism may be sizedependent, because the red pubescence is less extensive in large workers (decreasing with increasing body size in Figs 426, 428, 429) and red may occasionally be intermixed on terga III-IV of small queens. This nominal taxon is known from as far east in the Himalaya as the area of the Sikkim/Tibet/Bhutan border (BMNH), to as far west as Kashmir. Oueens of two further nominal taxa from Tibet (B. eurythorax and B. stenothorax), both very similar to B. flavothoracicus, have been described by Wang (1982) from slight differences in colour pattern (not seen).

Material from further to the east in Yunnan and Sichuan was described under the names B. pyrrhosoma subsp. hoenei by Bischoff (1936) and B. friseanus Skorikov (1933a) respectively. Both the queens and the workers from this region are similar in colour pattern to the workers of B. flavothoracicus from the Himalaya, although the pale pubescence (including tergum II) is usually a deeper orange-yellow and there are fewer black hairs intermixed with it on the thorax. Thus both castes have the pubescence of terga III-VI red, although without any distinctly white hairs. Workers of B. friseanus are known to occur as far west as the lower Zangbo [= Tsangpo] valley of Tibet and the Char Chu valley at the extreme eastern end of the Himalaya, adjacent to Arunachal Pradesh (BMNH, no queens available).

Material from further to the north in Gansu was originally described under the name B. pyrosoma s.str. by Morawitz (1890). The queens have the thorax and tergum I black with just a very few grey-white hairs intermixed. The pubescence of gastral terga II-VI is predominantly red. Morawitz also described the workers from Gansu (listed as Var. b and Var. c), which have the pubescence of the thoracic dorsum grey-white with a black band between the wing bases, with tergum I grey-white, tergum II brown and terga III-VI red. Similar material is known from the hills that reach eastwards to as far as Beijing and Hebei. Tkalců (1968a) described two queens under the name Pyrobombus wutaishanensis that have distinctly fewer fine punctures in the ocelloocular area than B. pyrosoma s.str. At least one of these queens is from Shanxi. I have seen another queen of B. pyrosoma s.str. from neighbouring Beijing (PW) that also shows some reduction in the number and extent of these fine punctures, so that it is intermediate in this character between Pyrobombus wutaishanensis and, for example, B. friseanus. These specimens are otherwise similar

in morphology and in colour pattern to the lectotype of *B. pyrosoma*. Until more evidence to the contrary is available, I consider that they are most likely to be part of the same species.

From the available material, each of the three principal colour patterns is relatively constant among the individuals of each caste from across extensive regions, with transitions in colour pattern apparently occurring over short distances. Yet from Qinghai, between the regions occupied by B. friseanus and B. pyrosoma s.str., Tkalců (1961) described a worker (B. pyrrhosoma f. flavocorbicularis, infrasubspecific under Art. 45g(i)) that has both the yellow hairs on the head and legs, as for B. friseanus, and the pale pubescence of the dorsum grey-white (not seen), as for workers of B. pyrosoma s.str. Skorikov (1912b) even described banded grey queens from the area of Gansu and Inner Mongolia, similar in colour pattern to most of the workers rather than to the queens with a predominantly black thoracic dorsum from north-eastern China, under the name B. pyrrhosoma var. canosocollaris (not seen). I consider it likely that these intermediate colour patterns are evidence of clines from hybrid zones between the more widespread regional colour patterns (see the comments on B. trifasciatus). This has also been recognised previously for the Chinese nominal taxa by Bischoff (1936) and Tkalců (1961).

Evidence of intermediates between *B. flavothoracicus* and *B. friseanus* is not as strong, at least partly because so little material is available from where these nominal taxa occur in close proximity in the eastern Himalaya. However, the few workers and males that are available from the far east of the Himalaya (BMNH) are difficult to assign to either nominal taxon with any confidence. The only available queens are two specimens from between Gyangtse [=Gyangzê] and Phari [=Pagri] in Tibet (BMNH). These large individuals share the white-'tailed' colour pattern of the west Himalayan *B. flavothoracicus* queens, although they also have red hair extensively intermixed in the pubescence of terga III-IV.

Overall, from west to east there may be a trend towards an extension of the red pubescence on the gaster, especially for queens, in which it completely replaces the white hair. There is also a parallel decrease in the extent of the pale pubescence on the thorax and on terga I-II, which is accompanied by a change in colour from light yellow to orange-yellow to grey-white.

The males that are associated with the three principal nominal taxa, B. flavothoracicus, B. friseanus and B. pyrosoma s.str., all have closely similar genitalia, but vary in the form of the

interio-apical corner of the gonostylus. This is narrowly bilobed or spinose (similar to some putative B. richardsiellus) for B. miniatus (the male associated with B. flavothoracicus, Fig. 204) and also for some B. pyrosoma s.str., but may be broadly bilobed (similar to B. rufofasciatus, Fig. 205) for other B. pyrosoma s.str. All of these males have the pubescence predominantly yellow and their eyes are not enlarged relative to those of the females. Both of these states are characteristic of males that patrol circuits of scent-marked sites in the upper montane forest habitats to find mates (see the introduction on male mate-searching behaviour and the discussion of the colour patterns of the Kashmir fauna). Therefore from the evidence available at present I consider it likely that the three principal nominal taxa are based on the regional colour patterns of the females from a single interbreeding population. If this is the case, they would be considered to be parts of a single species. More definite conclusions concerning the status of these nominal taxa must await more direct information on their mate-searching behaviour and on interbreeding between them, particularly from the eastern Himalaya.

The name Bremus formosellus was applied by Frison (1934) to a population that is isolated from other B. pyrosoma s.l. by sea on the island of Taiwan. He distinguished this nominal taxon from B. miniatus by colour pattern alone, although he had apparently not seen any specimens from the Himalaya (p. 166: 'It ['This new species'] differs from the male (type) and workers of miniatus as described by RICHARDS (1930) in the more broader and distinct black band on the thorax between the wings and lack of bright yellow pubescence on first and second dorsal tergites.'). The grey females and the extensively yellow males of Bremus formosellus actually resemble closely some of the B. pyrosoma s.str. from Qinghai and Gansu in both colour pattern and morphology. I know of no evidence to suggest that individuals from the disjunct population on Taiwan would not interbreed with those from the continental population if they were to occur together, although I have not yet had the opportunity to examine any queens. So Bremus formosellus may also be a part of the species B. pyrosoma s.l.

DISTRIBUTION. B. pyrosoma is primarily a peri-Tibetan species, although it also occurs in other highland areas in northern and southern China (Map 59). It is known from Inner Mongolia (Skorikov, 1912b, 1933a; Tkalců, 1960), Hebei (Yasumatsu, 1951; PW), Beijing (PW), Shanxi (Yasumatsu, 1951; Tkalců, 1968a; MNHU), Shaanxi (BMNH), Hubei (Sakagami, 1972),

Gansu (Morawitz, 1890; Skorikov, 1912b; Bischoff, 1936; ZI), Qinghai (Skorikov, 1912b; Panfilov, 1957; Tkalců, 1961), Sichuan (Skorikov, 1933a; Sakagami, 1972; Wang, 1982; BMNH, PW, ZI), Yunnan (Bischoff, 1936; Wang, 1987; BMNH, MNHU), Taiwan (Frison, 1934; Chiu, 1948; INHS, PW), Tibet (Richards, 1930; Wang, 1982, 1988; BMNH, PW), Sikkim (Bingham, 1897; Friese, 1918; Richards, 1930; BMNH, UM), Nepal (Tkalců, 1974b; BMNH, NMS, PW), Uttar Pradesh (Frison, 1935), Himachal Pradesh (BMNH, PW) and Kashmir. A record from Guangdong [Leizhou peninsula] (Sakagami, 1972) needs to be confirmed with more material. A similar disjunct distribution between the mountains of south-western China and Taiwan is known for B. parthenius (synonym of B. sonani (Frison), see the comments on B. lepidus) (Wang, 1982).

MATERIAL EXAMINED FROM KASHMIR. In Kashmir, *B. pyrosoma* is recorded from the southern side of the Great Himalaya range and from the Pir Panjal range, in montane coniferous forest (Map 60, Fig. 6): 56 queens, 172 workers, 62 males, from 10 localities 1900–4000 m (AB, BMNH, IZ, MNHN, NR, PW, RH).

A colony was found on Mt Apharwat, in the forest below Gulmarg (2500 m, 2.ix.1985). The entrance tunnel was in the bank of a stream and lead 40 cm to the nest cavity, 80 cm vertically below the surface of the bank. The nest contained 478 small cocoons (33 occupied, 7 that were opened all contained males), 126 large cocoons (106 occupied), 20 queens, including one old and very abraded individual, 36 workers and 31 males. No younger brood was present.

VARIATION WITHIN KASHMIR. This species is very variable in colour pattern, but among the females from Kashmir the trends in variation appear to be associated more with body size than with locality (e.g. increasing body size in Figs 426, 428, 429, 425). In particular, small queens show the partial replacement of black or white pubescence by red on terga III-IV, so that they appear similar to the largest workers (Fig. 429). Most workers have, in addition, yellow (Fig. 426) to chocolate-brown (Figs 428 & 429) hair basally on tergum II, so that black hair remains only apically on tergum II and basally on tergum III (Plate 1). Some of the smallest workers have most of terga I-II dull oliveyellow and most of terga III-V orange-red (Fig. 426).

The male colour pattern is predominantly yellow (Plate 1 and Figs 424, 427, 430). The pubescence of terga III-VII varies from entirely yellow (Figs 424 & 427) to largely black on tergum III and orange-red on terga IV-VII (Fig. 430). The

most frequent pattern is for the pubescence of tergum III to be yellow with a band of orange-red hairs and black hairs intermixed basally, whereas terga IV-VII are orange-red with a few black hairs laterally and a few yellow hairs apically and laterally. Only one male (from Daksum) has a well-defined black band between the wing bases.

The only pronounced geographical variation is that queens from Kel, in the Kishanganga valley, have unusually extensive patches of yellow hair on the basal half of tergum II (10/10 queens, Fig. 422). Workers from Kel (26 workers) have few black hairs on terga II-III, irrespective of size (Fig. 423). Another queen with the same data is severely abraded, so this series may represent the members of a single colony that had been collected by the Schmid expedition. There are also very few black hairs on the gasters of workers from 4 other sites in the Kishanganga valley (5/5 medium-sized workers, no queens available).

Queens and workers of this species are distinctive in their appearance. The yellow males with red hairs on the apical terga may be similar in colour pattern to the males of *B. lepidus* (Figs 329 & 332), which occur with them at some localities. Males of *B. pyrosoma* can be recognised by their larger size and by the short gonostylus with an interio-apical spine (Fig. 204).

FOOD PLANTS. (Balsaminaceae) Impatiens glandulifera Royle; (Leguminosae) Trifolium repens L., Lupinus sp. [introduced]; (Sambucaceae) Lonicera quinquelocularis Hardw.; (Compositae) Cirsium falconeri (Hook.f.) Petrak, C. wallichii DC., unidentified dandelion-like composite; (Ericaceae) Rhododendron anthopogon D. Don; (Gentianaceae) Swertia petiolata D. Don; (Scrophulariaceae) Scrophularia pauciflora Benth., Digitalis lanata Ehrh. [introduced], D. purpurea L. [introduced], Pedicularis rhinanthoides Schrenk, P. punctata Decne.; (Labiateae) Prunella vulgaris L.

#### Bombus (Melanobombus) rufofasciatus Smith

(Plate 1, Figs 26, 30, 34, 38, 85, 125, 165, 205, 431–439, Maps 61 & 62)

Bombus rufo-fasciatus Smith, 1852b: 48. Lectotype queen by designation of Tkalců (1974b: 340), INDIA: north, no further data (BMNH) [examined].

Bombus Prshewalskyi Morawitz, 1880: 342. Syntype worker [not a queen] and male, CHINA: 'Gansu', no further data (Prshewalski) (ZI) [not seen]. Synonymised with Bombus rufofasciatus var. championi Richards by Richards (1930);

synonymised with *Pyrobombus rufofasciatus* (Smith) by Tkalců (1974b).

Bombus rufocinctus Morawitz, 1880: 343. Lectotype queen by designation of Podbolotskaya (in press), CHINA: 'Gansu' hills, viii.1871 (Prshewalski) (ZI) [examined]. Junior primary homonym of Bombus rufocinctus Cresson, 1863. Synonymised with Bombus rufofasciatus Smith by Handlirsch (1888).

Bombus chinensis Dalla Torre, 1890[June 25]: 139. Replacement name for B. rufocinctus Morawitz. Junior secondary homonym in Bombus of Apathus rupestris var. chinensis Morawitz, 1890 [April 30] [= B. chinensis (Morawitz)]. Synonymised with Bombus rufofasciatus Smith by Richards (1930).

Bombus rufofasciatus var. championi Richards, 1928a: 107. Holotype queen by original designation, INDIA: Kashmir, 8000–9000 ft [2400–2700 m], vi.1901 (Nurse) (BMNH) [examined]. Syn. n.

[Bombus (Lapidariobombus) rufofasciatus var. rufior Richards, 1928b: 335 [examined]. Infrasubspecific (Art. 45g(ii)(1)), unavailable name (Art. 45e).]

[Bombus (Lapidariobombus) rufofasciatus var. intermedius Richards, 1930: 643 [examined]. Infrasubspecific (Art. 45g(ii)(1)), unavailable name (Art. 45e).]

Bombus (Lapidariobombus) waterstoni Richards, 1934: 88. Holotype queen by original designation [p. 89], 'Himalayas', no further data (BMNH) [examined]. Synonymised with *Pyro*bombus rufofasciatus (Smith) by Tkalců (1974b).

AFFINITIES. Within the subgenus *Melanobombus* (see the comments on *B. ladakhensis*), *B. rufo-fasciatus* belongs to the *rufofasciatus*-group (see the comments on *B. simillimus*).

Within the rufofasciatus-group, B. rufofasciatus can be distinguished from B. simillimus by its strongly reduced male gonostylus (Fig. 205; see the key, couplet 25). B. rufofasciatus is similar to some B. pyrosoma s.l. in that it has a broadly bidentate, interio-apical corner of the gonostylus, although the apex of the interio-basal process usually forms a right angle rather than being distinctly acute (see the comments on B. pyrosoma). The females of B. rufofasciatus can be distinguished by their nearly clear (hyaline) wings, which are more strongly darkened (infuscated) for the other taxa of the rufofasciatusgroup, and by their weaker punctures in the ocello-ocular area of the head. The males can be distinguished from males of B. richardsiellus or B. pyrosoma by the size and shape of their eyes, which are moderately enlarged relative to those of the females (i.e. similar in shape to those of B. simillimus).

The enlargement of the eyes of male B. rufofasciatus in comparison with the females reflects differences in their mate-searching behaviour that may contribute to a failure to interbreed with individuals of the other species where individuals of B. rufofasciatus occur with them (see the introduction on male mate-searching behaviour). For instance, B. rufofasciatus and B. pyrosoma overlap extensively in their foraging areas around the upper limit of the montane coniferous forest on Mt Apharwat (Fig. 6). However, workers and queens of B. pyrosoma are very much in the minority on the subalpine slopes above the forest, whereas those of B. rufofasciatus are rare within the forest. The males of B. pyrosoma, with eyes similar in size to those of the females, patrol circuits of scent-marked sites only within the upper montane forest. The males of B. rufofasciatus, with enlarged eyes, watch for potential mates from perches on open, subalpine hilltops, where they usually establish exclusive territories. So individuals from these two populations are searching for mates in different ways and in different kinds of habitat (cf. the comments on B. asiaticus). No intermediates could be found in samples containing both B. rufofasciatus and B. pyrosoma s.l. [= B. flavothoracicus] from Kashmir or Nepal (BMNH, PW); B. rufofasciatus and B. richardsiellus from northern Burma (BMNH); B. rufofasciatus and B. pyrosoma s.l. [= B. friseanus] from Yunnan (BMNH) or Sichuan (PW); and B. rufofasciatus and B. pyrosoma s.str. from Gansu (Bischoff, 1936).

A queen from Kashmir that has a broad band of yellow pubescence on tergum II was described under the name *B. rufofasciatus* var. *championi* by Richards (1928a). This individual is closely similar in morphology to those queens of *B. rufofasciatus* that have tergum II entirely black and it is considered to be part of the same species.

DISTRIBUTION. B. rufofasciatus is a peri-Tibetan species (Map 61). It is known from Gansu (Morawitz, 1880; Bischoff, 1936; ZI, ZS), Qinghai (Morawitz, 1886; Tkalců, 1961; Wang, 1982; PW, ZS), Tibet (Friese, 1918; Richards, 1928a, 1928b, 1930; Wang, 1982, 1988; BMNH), Sichuan (Morawitz, 1890; Wang, 1982; PW), Yunnan and northern Burma (BMNH), Arunachal Pradesh (Friese, 1918), Sikkim (Bingham, 1897; Friese, 1918; BMNH, UM), Nepal (Tkalců, 1974b; BMNH, NMS, PW), Uttar Pradesh (Richards, 1928a, 1930; BMNH), Himachal Pradesh (BMNH, PW) and Kashmir. A record from Inner Mongolia [Ordos] (Morawitz, 1880) is dubious and needs

to be confirmed (cf. Skorikov, 1912b, on B. pyrosoma).

MATERIAL EXAMINED FROM KASHMIR. In Kashmir, B. rufofasciatus is recorded from the Hindu Raj, Great Himalaya and Pir Panjal ranges, in mesic alpine scrub (Map 62, Fig. 6): 58 queens, 351 workers, 260 males, from 28 localities 1900–4600 m (AB, BMNH, BPBM, MI, MNHN, NM, NR, PW, RH, SEMK, TL; 3 males photographed in the upper Wangat valley, 1 worker photographed in the Sangisfaid valley, C. A. Chadwell).

A colony was found on Mt Apharwat, at the lower edge of the subalpine pasture at Khilanmarg (3000 m, 4.ix.1985). The nest entrance was among boulders, mostly larger than 1 m across, that were lying several deep in a gully. This nest could not be excavated. I saw many queens investigate similar sites in the subalpine zone during July 1986, presumably in search of suitable nest sites.

VARIATION WITHIN KASHMIR. Most queens from Mt Apharwat in the Pir Panjal range have a few yellow hairs intermixed with the black near the base of tergum II (Plate 1), but some individuals (10/32 queens from Apharwat, also 2/2 queens from around the Kishanganga valley) have an obvious band of yellow pubescence on the basal half of this tergum (Fig. 434). Queens from the Hindu Raj range (12/12 queens), at the western limit of the species' distribution, are unusual in that the pubescence of tergum II is predominantly yellow, with at most only a narrow band of black hairs apically (Fig. 431). Workers and males from all parts of Kashmir generally have little black pubescence on tergum II (Plate 1 and Figs 432, 433, 435, 436, 438, 439), especially among individuals from the Hindu Raj range (Figs 432 & 433). At the opposite extreme, some of the largest workers from Apharwat have only a narrow yellow band on tergum II (Fig. 438), or even just a few yellow hairs at the base of the tergum, so that it appears generally black (2/92 workers). Queens from further to the east in the Great Himalaya range generally share the darker colour pattern (Fig. 437), whereas workers generally retain yellow pubescence on tergum II (Figs 435 & 438). A male from Batakush has the pale bands on the thorax and tergum I yellow (1/5 males).

The queens without obvious yellow pubescence on tergum II are quite distinctive in their appearance (Fig. 437). The yellow and white individuals of both castes and both sexes (Figs 431–436, 438, 439) can be particularly closely similar in colour pattern to the *B. kashmirensis* (Figs 302–304) that occur with them at some localities. *B. rufofasciatus* can be recognised by the hairs of terga III-VI, which are shorter and either red (most of terga

III-IV in workers and males; only tergum III in queens) or white (most of terga IV-VI in queens, terga V-VI in workers, terga V-VII in males), rather than red with white tips. They also resemble some of the *B. himalayanus* (Figs 247–249), *B. novus* males (Figs 260 & 262), *B. lemniscatus* (Figs 325 & 326), *B. lepidus* (Figs 330, 331, 333, 334) and *B. biroi* (Figs 338 & 339) that occur with them. Females of *B. rufofasciatus* can be recognised easily because they have terga V-VI with white hairs rather than with orange-red hairs.

FOOD PLANTS. (Ranunculaceae) Aconitum laeve Royle, A. heterophyllum Wallich ex Royle, A. violaceum Jacquem. ex Stapf; (Balsaminaceae) Impatiens glandulifera Royle; (Leguminosae) Trifolium repens L., Lupinus sp. [introduced]; (Sambucaceae) Lonicera quinquelocularis Hardw.; (Compositae) Cirsium falconeri (Hook.f.) Petrak, C. wallichii DC., Lactuca lessertiana (DC.) C. B. Clarke, unidentified dandelion-like composites; (Ericaceae) Rhododendron anthopogon D. Don; (Gentianaceae) Swertia petiolata D. Don; (Scrophulariaceae) Scrophularia pauciflora Benth., Digitalis lanata Ehrh. [introduced], Pedicularis oederi Vahl, P. roylei Maxim., P. pectinata Wallich ex Benth., P. rhinanthoides Schrenk, P. punctata Decne.; (Labiateae) Phlomis bracteosa Royle ex Benth., Nepeta podostachys Benth., Prunella vulgaris L., Thymus linearis Benth. ex Benth.

#### **DISTRIBUTION OF THE FAUNA**

#### Distribution with altitude

The slopes of Mt Apharwat in the Pir Panjal range (Map 4 locality 1) show many of the more mesic kinds of habitat in which bumble bees occur in Kashmir. Differences in the distributions of the bumble bee species with altitude can be described from transect walks of the north-eastern flank of Apharwat (see the introduction on matesearching behaviour of male bumble bees in Kashmir). These transects ran from Tangmarg at 1800 m in the Vale of Kashmir, through Gulmarg at 2700 m, to the peak of Apharwat above at 4143 m (13.592 ft). More than 2000 bumble bees were examined in the field along these transects during July, August and September 1985. Fig. 6 shows the records for each of the social species between the 500 ft contours of the 1: 63,360 British Survey of India map (Oxford University Library). These patterns of distribution are similar to those found along the same transects in 1980 and 1986, and on other mountains around the Vale of Kashmir in all three years.

Away from the foot of the mountain, the middle of the Vale of Kashmir around Dal Lake (1500 m) is marshy and much of this area is used for the cultivation of rice. No bumble bees were found there. As the land slopes gently towards the mountains, terraces of rice give way on drier ground to apple orchards and higher still, near Tangmarg, to maize. Above Tangmarg, the lower coniferous forest (1900-2700 m) is dominated by Pinus wallichiana A.B. Jackson, with Cedrus deodara (Roxb. ex D. Don) G. Don near the lower margin. The forest is protected by law, although its lower edge now largely coincides with a pronounced increase in slope just above Tangmarg. The understorey is very disturbed and although few trees are felled, their branches are still collected for firewood. Flowers used by bumble bees are scarce in the lower forest (species listed in Table 5) but are more abundant around buildings and along roadsides. Bumble bee densities are very low, with B. tunicatus and B. trifasciatus the most abundant species both within the forest and around its lower edge.

Gulmarg (= 'flower-meadow', 2700 m) occupies a basin on a shoulder of the mountain. This natural, marshy meadow is grazed intensively by cattle, sheep and horses, yet the flowers from which bumble bees feed (Table 5) remain abundant. In the extensive wet areas of the meadow, Prunella vulgaris is a major nectar source and Pedicularis punctata a major pollen source for much of the summer. Large stands of the thistle Cirsium falconeri, which is often over 2 m tall, occur on disturbed slopes around the edges of the meadow. Impatiens glandulifera is abundant around water outflows from houses. The density of bumble bees is high (e.g. 89 bees/km, from 2.7 km transect, 14.ix.1986), with B. asiaticus and B. tunicatus the most abundant species, although there are fewer species than in the other zones (Fig. 6).

The upper coniferous forest is dominated in turn by Pinus wallichiana (2700 m), Picea smithiana (Wallich) Boiss. (2700–2900 m) and Abies spectabilis (D. Don) Mirbel (2900–3000 m). Prominent members of the shrub layer are bushes of Sambucus wightiana Wallich ex Wight & Arn. and Euonymus hamiltonianus Wallich. Flowers used by bumble bees (Table 5) are few, as in the lower forest. Digitalis purpurea, and more commonly D. lanata, are naturalised just above Gulmarg. Bumble bee density is low (23 bees/km, from 4.2 km, 14.ix.1986), with B. pyrosoma and B. tunicatus the most abundant species.

The lower slopes (3000–3200 m) of the sub-alpine